#### **WB MEMBERS**

AMY SCHULZ Sierra College

CHRISTINA NICHOLSON Whole Person Learning

DANIELA DEVITT California Employers Association

ERIC HENKEL UFCW-8 Golden State

JANIS AYDELOTT Placer County HHS/ES/BAN

JASON BUCKINGHAM
Golden Sierra Job Training Agency

JEFF RICHARD
Employment Development Department

JEFF SHARP Parker's Hot Dogs

JENNIFER POFF Building Careers Foundation

KYLE ZIMBELMAN County of El Dorado

MICHAEL SNEAD Sierra Consulting Services Inc.

MICHAEL ZIMMERMAN Campus, formerly known as MTI College

NICK GUNN The NiVACK Group

RANA GHADBAN, *Vice Chair* Roseville Chamber of Commerce

RICK LARKEY, *Chair* Associated Resources, LLC

SCOTT ALVORD Advanced Development Concepts, LLC

STEVEN CASPERITE Placer School for Adults

TINK MILLER Placer Independent Resource Services

TODD BEINGESSNER, JR. Quick Quack Car Wash

VIVIAN HERNANDEZ-OBALDIA Department of Rehabilitation

VOLMA VOLCY Sacramento Central Labor Council AFI -CIO

WILLIAM GONZALEZ District Council 16

WILLIAM REED
United Domestic Workers of America

#### GOLDEN SIERRA WORKFORCE BOARD REGULAR MEETING AGENDA

Thursday, January 23, 2025 @ 1:00 pm

Roseville Chamber of Commerce 650 Douglas Blvd. Roseville, CA 95678

#### **Teleconference Locations:**

County of El Dorado 2850 Fairlane Ct. Placerville, CA 95667 Sacramento Central Labor Council 2617 K Street

Sacramento, CA 92816

The Westin Hapuna Beach Resort 62-100 Kauna Oa Dr. Kamuela, HI 96744

Mission: The Golden Sierra Workforce Board convenes industry leaders and key partners to identify workforce initiatives, create innovative solutions and measure the success of systems' ability to meet industry and workforce needs.

#### I. ROLL CALL AND INTRODUCTION OF GUESTS

#### II. APPROVAL OF AGENDA

1-2

25

#### III. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.

- a) Approval of Minutes from November 21, 2024 WB Meetingb) Attendance Log6
- IV. PUBLIC COMMENT FOR ITEMS NOT ON THE AGENDA
- V. PRESENTATION VALLEY VISION
- VI. <u>DRAFT REGIONAL & LOCAL PLAN PY 2025-2028</u> 7
- VII. FY 2024-2025 AGENCY BUDGET MODIFICATION 1 8-14
- VIII. <u>LOCAL AREA SUBSEQUENT DESIGNATION AND LOCAL BOARD</u>
  <u>RECERTIFICATION PY 2025-2027</u> 15-24
- IX. AJCC OPERATOR APPLICATION UPDATE

#### X. STRATEGIC PLANNING UPDATE

#### **EQUAL OPPORTUNITY**

Golden Sierra is an equal opportunity employer/program. Auxiliary aids and services are available upon request. Special requests for services, aids and/or special formats need to be made by calling (916)-773-8540 (Voice). TTY users please call the California Relay Service at 711.

XI.	WORKFORCE BOARD	MEMBER INTRODUCTIONS
/ <b>/ I</b> I .		

•	Process	26
•	Fric Henkel District Union Representative UECW-8 Golden State	27

#### XII. FUTURE AGENDA ITEMS/NEW BUSINESS

- WB Bio/Introductions
- Strategic Planning Update
- Presentation: LMID Cara Welch, EDD

#### XIII. <u>NEXT MEETING</u>

Monday February 10, 2025 @ 1:30pm - Strategic Planning @ North State BIA
Thursday March 20, 2025 @ 1:00pm - Regular Meeting @ Roseville
Chamber

#### XIV. ADJOURNMENT

#### GOLDEN SIERRA WORKFORCE BOARD REGULAR MEETING MINUTES

Thursday, November 21, 2024 @ 1:00 pm

Roseville Chamber of Commerce 650 Douglas Blvd. Roseville, CA 95678

#### **Teleconference Locations:**

Whole Person Learning
County of El Dorado
11816 Kemper Rd.
2850 Fairlane Ct.
Auburn, CA 95603
Placerville, CA 95667

#### ROLL CALL AND INTRODUCTION OF GUESTS I. Quorum was established and meeting called to order at 1:04 pm by Chair Larkey. Announced and welcomed new Workforce Board member, Janis Aydelott Rick Larkey (Chair) Rana Ghadban\* (Vice-Chair) Amy Schulz ☐ Jeff Sharp Steven Casperite Christina Nicholson\* ☐ Tink Miller ⊠ Daniela Devitt ☐ Todd Beingessner ⊠ Eric Henkel Michael Snead ── Vivian Hernandez-Obaldia Volma Volcy Michael Zimmerman ⊠ Jason Buckingham William Gonzalez Nick Gunn Scott Alvord GSJTA Staff: One-Stop Operator: Melissa Keefe Guests: Cara Welch, EDD LMID \*Denotes late arrival or early departure II. APPROVAL OF AGENDA **Motion** to approve agenda as presented, by Reed, second by Devitt

**Motion** approved unanimously by roll call vote

#### III. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.

- a) Approval of minutes from September 19, 2024 WB meeting
- b) Review of minutes from September 19, 2024 EC meeting
- c) Review of minutes from October 24, 2024 special EC meeting
- d) Attendance log

Motion to approve consent agenda items a-d by Miller, second by Reed

**Motion** approved unanimously by roll call vote

#### IV. PUBLIC COMMENT – FOR ITEMS NOT ON THE AGENDA

NONE

\*Poff arrived @ 1:09pm

#### V. AJCC OPERATOR – REQUEST FOR APPROVAL APPLICATION

Buckingham reported out as outlined in the agenda packet. No comments received during the 30-days public comment period; there is currently no gap in service; application now moves onto the State for approval. The deadline to establish GSJTA as the AJCC operator is March 2025.

**Motion** to approve AJCC Operator Request for Approval Application by Miller, second by Ghadban

Motion approved unanimously by roll call vote

#### VI. PRESENTATION – LABOR MARKET INFORMATION

Cara Welch, EDD Labor Market Information Division (LMID) provided a verbal report out, Presentation was given; information was shared. Roundtable discussion occurred.

\*Ghadban departed @ 1:45pm

## VII. LOCAL AREA SUBSEQUENT DESIGNATION AND LOCAL BOARD RECERTIFICATION - PY 2025-2027

Buckingham provided a verbal report out and update as outlined in the agenda packet. Information only – no action required.

#### VIII. REGIONAL & LOCAL PLAN – PY 2025-2028

Buckingham provided a verbal report out and update as outlined in the agenda packet. Valley Vision will be developing the Regional Plan and GSJTA will be developing the Local Plan. Current deadline is March 27, 2025. Required input sessions will be held on December 4<sup>th</sup> and/or December 11<sup>th</sup>. Information only – no action required.

#### IX. BOARD STRATEGIC PLANNING

Nick Gunn, Managing Partner & CEO of The NiVACK Group, presented his Workforce

Board member biography and introduction of his consulting company.

The NiVACK Group has been selected to develop the Workforce Board Strategic Plan. Zachary Burger (lead consultant) and Nick Gunn will be primary contacts.

Strategic Planning process includes: project timeline and framework, internal and external assessment, information collection, stakeholder engagement, plan development and plan implementation training and support.

\*Nicholson departed @ 1:45pm

#### X. WORKFORCE BOARD MEMBER INTRODUCTIONS

- Process, as outlined in the agenda packet.
- Dr. William Reed, District Chair, United Domestic Workers of America, presented his biography as outlined in the agenda packet.

#### XI. FUTURE AGENDA ITEMS/NEW BUSINESS

- WB bio/introductions
- Strategic Planning update
- Regional & Local Plan submission
- Local Area Subsequent Designation and Local Board Recertification Application submission
- Presentation from Valley Vision

#### XII. <u>NEXT MEETING</u>

Thursday, January 23, 2025 @ 1:00 pm (please note: date change)

#### XIII. ADJOURNMENT

Motion to adjourn meeting at 2:38 pm, by Larkey, second by Richard

**Motion** approved unanimously by roll call vote

### ATTENDANCE LOG JANUARY 23, 2025

Date:	1/18/24	3/21/24	5/16/24	7/18/24	9/19/24	11/21/24	
WORKFORCE BOARD	WB	WB	WB	WB	WB	WB	
Meeting Type:	Regular	Regular	Regular	Regular	Regular	Regular	RATE
Amy Schulz	1	0	1	1	0	1	67%
Christina Nicholson	1	1	1	0	1	1	83%
Daniela Devitt	1	0	1	0	0	1	50%
Eric Henkel				0	1	1	67%
Janis Aydelott						1	100%
Jason Buckingham	1	1	1	1	1	1	100%
Jeff Richard			1	1	1	1	100%
Jeff Sharp	0	0	1	0	0	0	17%
Jennifer Poff					1	1	100%
Kyle Zimbelman	1	0	0	0	0	1	33%
Michael Snead	1	1	1	1	1	1	100%
Michael Zimmerman	1	1	0	0	0	0	33%
Nick Gunn	1	1	0	1	1	1	83%
Rana Ghadban	0	1	1	0	0	1	50%
Rick Larkey	1	0	1	1	0	1	67%
Scott Alvord	1	1	1	1	1	1	100%
Steven Casperite	1	1	1	0	1	1	83%
Susan "Tink" Miller	1	1	1	1	1	1	100%
Todd Beingessner		1	1	1	1	0	80%
Vivian Hernandez-Obaldia	1	1	0	1	0	0	50%
Volma Volcy	0	1	1	1	0	0	50%
William Gonzalez	1	1	0	1	1	0	67%
William Reed	1	1	1	1	1	1	100%
Total	17	14	15	13	13	17	

#### **MEMORANDUM**

**DATE:** January 23, 2025

**TO:** Workforce Development Board (WDB)

FROM: Jason Buckingham, GSJTA Executive Director

**SUBJECT:** Draft Regional and Local Plans for Project Years 2025-2028

Per the direction provided in <u>WSD24-09</u>, the *Capital Area Regional Plan* and the *Golden Sierra Workforce Board's Local Plan* must be made available for a 30-day comment period. Final drafts of these plans are due to the California Workforce Development Board by April 27, 2025.

- Copies of the <u>Capital Area Regional Plan</u> are now available on Golden Sierra's website for public comment. The 30-day comment period began on January 10, 2025 and will continue through February 9, 2025. Comments may be submitted to Valley Vision through Caitlin Blockus, <u>caitlin.blockus@valleyvision.org</u>
- Copies of GSWDB's Local Plan will be available for review and public comment via Golden Sierra's website beginning January 29, 2025 and running through February 28, 2025. Separate notice of the local plan's availability is forthcoming. Comments may be submitted to Melissa Keefe, keefe@goldensierra.com

#### **MEMORANDUM**

**DATE:** January 23, 2025

**TO:** Workforce Development Board (WDB)

FROM: Jason Buckingham, GSJTA Executive Director

SUBJECT: FY 2024-2025 Agency Budget Modification 1

Before the Board for review is Fiscal Year 2024-2025 Agency Budget Modification 1. The budget modification is necessary to allocate Student Training and Employment Program (STEP) Grant funds.

The budget modification is scheduled for review by the Executive Committee on January 23, 2025 and the Governing Body on January 24, 2025, pending approval of the Executive Committee and the Workforce Development Board.

#### **Budget Introduction and Overview**

Golden Sierra Job Training Agency is a Joint Powers Authority (JPA) organized between the counties of Placer, El Dorado and Alpine. The Agency's annual source of funds is allocated by Title I of the *Workforce Innovation and Opportunity Act (WIOA)*. Additionally, the Agency administers miscellaneous grants and awards that complement the WIOA Title I objectives and the stated purpose of the JPA.

#### Approach in Developing the Final Budget for Fiscal Year (FY) 2024/2025

The model used to develop the Consortium's annual budget is the Priority Based Budget model. The goal is to develop a budget based on the relationship between program funding levels and expected results from that program. The objectives are to retain cost-efficient and effective ways to meet the requirements of WIOA while providing quality services to participants and meeting the debt obligations of the Agency.

#### The FY 2024/2025 Final Budget:

The funding used to develop the Final Budget includes carry-over funding calculated at year-end as well the newly awarded WIOA Title I formula fund allocations. Other programs to be administered by the Agency are categorized as Non-Allocation grants. These grants have been awarded via competitive processes. The largest of which is the Regional Equity and Recovery Partnership Grant (RERP) awarded by the California Workforce Development Board, followed by the Prison to Employment 2.0 Grant (P2E 2.0). This funding is being administered by Golden Sierra on behalf of the Capital Region Workforce Boards including SETA, NCCC, and Yolo County. The Agency received additional RERP funding from Sierra College which will directly support the RERP effort within the Golden Sierra Region. In FY 2023/2024 the Agency received funding for the Student Transition Employment Program (STEP) with an expectation that funding would carry in to FY 2024/2025.

#### The budget meets mandated funding requirements as follows:

- 20% of the Adult and Dislocated Worker funding will support *Direct Training* with a planned assumption of 10% leverage in order to meet the full requirement of 30% with a 20/10 ratio of WIOA cash/leverage.
- 20% of the Youth funding is earmarked to meet the Youth Work Based Learning (WBL) requirement as outlined in the WIOA Tile I award. To
  clarify, Work Based Learning only includes a participant's enrollment in employment related training such as an On-The-Job Training (OJT) or
  Work Experience (WEX). It does not include classroom training.
- The remaining cost objectives required of the Title I funding are to maintain a minimum of one *Comprehensive America's Job Center (AJCC)* in the *Local Area*, strategically utilize financial resources to meet the debt service required payments for the liabilities of the JPA, and participate in the continued development of both local and regional workforce systems.
- This budget presentation does not allow for the funding of the One-Stop/AJCC Operator as staff are recommending bringing that service back in-house

#### Additional Notes – Final Budget FY 2024/2025

#### Note:

- There is a planned transfer of 55% of the awarded Dislocated Worker funding to the Adult funding category. Up to 100% is allowable by law.
- The Total Funding Sources for FY 2024/2025 reflect a 21% reduction from FY 2023/2024. This includes a 1% reduction between FY 2024/2025 Draft and Final Budget. This difference is primarily the result of receiving fewer non-allocation grants in FY 2023/2024 that would carry-in to FY 2024/2025. Additionally, there are no new non-allocation grants to appropriate at this time. Total funding difference between FY 2023/2024 and FY 2024/2025 is a negative \$1.65 million.
- Operational expenditures have been reduced by 9% between FY 2024/2025 Draft and Final Budget in order to account for the funding gap. This includes a reduction in staffing levels equating to 2 FTE and a reduction in hours for specified extra help staff.
- Career & Training Services reflects a 9.5% increase between FY 2024/2025 Draft and Final Budget; this is due in part to a miscalculation of the formula that led to the omission of certain required expenditures in the FY 2024/2025 Draft Budget (i.e. work based learning) as well as reduced carry-over in both allocation and non-allocation funding.

#### Final Budget FY 2024/2025 – Modification 1

#### Note:

- Incorporates \$358,938 in additional STEP funding awarded to provide students with disabilities workplace learning opportunities.
- Adds \$10,000 to retiree benefits in order to increase the Agency's Additional Discretionary Payment (ADP) for pension to the full amount approved by the Governing Body.
- Reduces Salaries and Benefits by \$55,129 due to staff retirement.
- Increases Services and Supplies by \$53,460 for renovations, furniture, and other expenses required for staff safety within the AJCC
- Moves \$15,995 from Professional Services to Career Services. This is for fees associated with utilizing the Community College Foundation's Career Catalyst platform under the STEP grant. The funds are used for payroll processing and for using the Foundation as the employer of record as require by the grant.
- Overall, the increase in Career Services is \$338,271 with an anticipated increase in non-allocation carry-out of \$28,331.

		Description of Schedules
Schedule 1	Consortium Draft Budget 2024/2024	Schedule is based on rollover funding, non-allocation carry over, and new awards. Expenditures have been adjusted based on anticipated costs, WIOA spending requirements, and pension debt service requirements
	to Final Budget 2024/2025	and shows a comparison of Draft Budget for FY24/25 to Final Budget FY24/25
Schedule 2	<b>Consortium Cost Center Detail</b>	
	Consortium Administration:	Includes fiscal management, procurement, and human resource functions.
	Consortium Program Operations:	Includes program oversight and technical assistance to member counties. Staff and consultants have expertise in ADA/EO compliance, program monitoring, WIOA continual refinement, and database management.
	Consortium Rapid Response and Layoff Aversion:	Includes activities related to business outreach, workshop facilitation, and labor exchange. Staff have expertise in helping affected employees return to work as quickly as possible following a layoff and developing early-warning systems to prevent layoffs altogether.
	Consortium Comprehensive One- Stop:	Includes the physical location and related operating expenses of the required job center that offers universal access and comprehensive employment-related programs and services.
	El Dorado County Career and Training Services:	Includes PY23/24 carry-in funds and PY24/25 WIOA funding to be administered by the Agency.
	Placer County Career and Training Services:	Includes PY23/24 carry-in funds and PY24/25 WIOA funding to be administered by the Agency.
	South Lake Tahoe / Alpine County Career and Training Services:	Services awarded to <u>Advance</u> . Includes balance of contract for PY23/24 and Planned PY24/25 WIOA funding awarded to Advance
	Non-Allocation	Cost Centers listed here are non-routine in nature managed by the Agency:
	Career and Training Services:	<u>Ticket to Work</u> – Funds received through the Ticket to Work program for successfully assisting Persons with Disabilities (PWD) find gainful, and long-term employment.
		<u>RERP Sierra College</u> - Regional Equity and Recovery Partnership Grant funds received by Sierra College and subcontracted to Golden Sierra to support staffing of the RERP efforts
		<u>STEP</u> - DOR Student Transitional Employment Program. W2 work experience for students with disabilities (SWD)
	Regional Grants	RERP – Regional Equity and Recovery Partnership Grant
		P2E 2.0 - Prison to Employment 2.0
	Board Initiatives	Workforce Board Discretionary Funding
	Surplus Funds	Surplus funds, if available, represent discretionary funding for allocation by the Governing Body and are generally used to reduce pension liabilities.

Approved By: Executive Committee: Workforce Board: Governing Body

		<u>A</u>		<u>B</u>		<u>C</u>	<u>B/A</u>	
L i n e		Consortium Fiscal Year 2024/2025 Final Budget		Consortium Fiscal Year 2024/2025 Final Budget Mod 1	% of Total Funding	Column A less Column B Change Between 2024/2025 Final Budget to 2024/2025 Final Budget Mod 1	Percent Change from 2024/2025 Final Budget to 2024/2025 Final Budget Mod 1	
1	Funding Sources:  Carry-In WIOA Allocation	\$ 1,001,799	16.24% \$	1,001,799	15.35%	\$ 0	0.00%	
2	Awarded WIOA Allocations	\$ 2,539,823	41.17% \$		38.90%		0.00%	
3	Carry-In RR/LA	\$ 2,339,023	0.60% \$	, ,	0.57%		0.0070	
4	Awarded Rapid Response Funds	\$ 291,682	4.73% \$		4.47%		0.00%	
5	Carry-In Layoff Aversion Funds	\$ 13,267	0.22% \$		0.20%			SOURCES
6	Awarded Layoff Aversion Funds	\$ 85,778	1.39% \$	85,778	1.31%	\$ -	0.00%	
7	Non Allocation Awards Carried In	\$ 2,200,292	35.66% \$	2,200,292	33.70%	\$ -	0.00%	
8	Non-Allocation Awards (New)	\$ -	0.00% \$	358,938	5.50%	\$ 358,938		
9	Total Funding Sources PY 24	\$ 6,169,562	\$	6,528,500		\$ 358,938	5.82%	
10	Expenditures:  Retiree Benefits	\$ 741,332	12.02% <mark>\$</mark>	751,332	11.51%	\$ 10,000	1.35%	
11	Salaries and Benefits		27.26% \$		24.92%		-3.28%	
12		. , ,	6.25% \$		6.72%	, ,	13.87%	EXPENDITURES
13	Professional Services		1.50% \$		1.17%		-17.29%	
	Salaries, Services, and Supplies Total	\$ 2,901,209	47.02% \$		44.32%	,	-0.26%	
	Career & Training Services							
15	Placer County		5.42% \$		5.12%		0.00%	
16	El Dorado County	234,902	3.81%	234,902	3.60%		0.00%	
17	SLT & Alpine County	167,915	2.72%	167,915	2.57%		0.00%	DIDECT OF IENT EXPENDITURES
18	Non Allocation Carried in From Prev FY	345,003	5.59%	360,998	5.53%		4.64%	DIRECT CLIENT EXPENDITURES
19	Non-Allocation Awards (New) Regional Contracts	- 1,202,863	0.00% 19.50%	322,276 1,202,863	4.94% 18.42%		0.00%	
20	Career & Training Services Total	\$ <b>2,284,774</b>	37.03% \$		40.18%		14.81%	
	Career & Franking Cervices Fotal	Ψ 2,204,774	07.0070 <b>ψ</b>	2,020,040	40.1070	φ 300,271	14.0170	
22	Board Initiatives	\$ 30,000	0.49% \$	30,000	0.46%	-	0.00%	WORKFORCE BOARD EXPENDITURES
23	Non allocation Carry-out to New FY	242,428	3.93%	270,759	4.15%	\$ 28,331	11.69%	
24	Allocation carry-out to New FY	\$ 711,151	11.53% \$		10.89%		0.00%	CARRYOUT
25	Carry-out to PY 24 Total	\$ 953,579	15.46% \$	981,910	15.04%	\$ 28,331	2.97%	
26	TOTAL EXPENDITURES	\$ 6,169,562	\$	6,528,500	•	\$ 358,938	5.82%	
27	Net Surplus vs (Deficit)	\$ (0)	\$	(0)		\$ (0)		Surplus vs (Deficit)

Surplus reflected in Draft Budget applied to pension per direction from Governing Body

Approved by: Executive Committee: Workforce Board: Governing Body:

		<u>A</u>		<u>B</u>		<u>c</u>		<u>D</u>		<u>E</u>		<u>F</u>		<u>G</u>
L i n e		Consortium Admin (WIOA)		Consortium Program Operations (WIOA)	Ra	Consortium pid Response and Layoff Aversion		cal Area One- Stop Delivery System		El Dorado County Career and aining Services	Tra	Placer County Career and aining Services	So Tah and	ne County & outh Lake noe Career d Training Services
	Funding Sources:													
1	Carry-In Allocation Funds from PY 24	\$ 258,12	7 \$	317,205			\$	98,415	\$	91,926	\$	153,211	\$	82,915
2	Allocation Awards PY 25	\$ 253,982	2 \$	965,132		-	\$	304,778	\$	347,831	\$	583,100	\$	85,000
3	Carry-In Rapid Response Funds PY24				\$	36,921								
4	Awarded Rapid Response Funds PY 25	\$ -	\$	-	\$	291,682	_	-	\$	-	\$		\$	-
5	Carry-In Layoff Aversion Funds PY24	\$ -	\$	-	\$	13,267	_	-	\$	-	\$		\$	-
6	Awarded Layoff Aversion Funds PY 25				\$	85,778	\$	-	\$	-	\$	-	\$	-
7	Carry-In Non-Allocation from PY 24													
8	Actual Non-Allocation Awards PY 25	<b>540.40</b>		4 000 007	_	407.040	\$	- 100 100	\$	- 400 750	\$		\$	-
9	Total Funding Sources	\$ 512,109	9 \$	1,282,337	\$	427,648	\$	403,193	\$	439,758	\$	736,310	\$	167,915
	Expenditures:													
10	Consortium Operations:  Retiree Benefits	e	- \$	541,199	¢	60,133	¢		\$		\$	-	Ф	
11	Salaries and Benefits			252,880	_	257,583	_	152,901	\$	124,911		243,980		-
12	Services and Supplies		_		\$	93,582		156,336	\$	2,734		32,264	Ψ	-
13	Professional Services			35,180	Ψ	1,350	Ψ			2,734	\$	32,204		
14	Consortium Operations Total	\$ 258,12		954,310	\$	412,648	\$	312,237	_	127,645		276,244	\$	-
	· · · · · · · · · · · · · · · · · · ·	200,12		55-1,515	<u> </u>	412,040	<u> </u>	012,201	<u> </u>	127,040	<u> </u>	2.0,2	•	
	Career & Training Services													
	Program Year 2023/2024 WIOA/Other - Rebudget													
15	Non-Allocation Awards	\$	- \$	-	\$	-	\$	-	\$		\$	-		-
16	Placer County		-	-		-		-	\$		\$	48,401	\$	-
17	El Dorado County		-	-		-		-	\$	60,286			•	00.045
18	SLT and Alpine County		-	-		-		-	\$	-			\$	82,915
40	Program Year 2024/2025 WIOA/Other										Φ.		\$ \$	-
19 20	Non-Allocation Awards Placer County		-	-		-		-	\$		\$	285,690	Ъ	-
21	El Dorado County		-	-		-		-	Ф \$	174,616		265,690	¢.	
22	SLT and Alpine County		-	-		-		-			\$			85,000
23	Regional Contracts		_					-	Ψ		Ψ		Ψ	03,000
24	Career & Training Services Total	\$	- \$	_	\$		\$	-	\$	234,902	\$	334,091	\$	167,915
27	Career & Training Cervices Total	Ψ	- ψ		Ψ		Ψ	_	Ψ	254,502	Ψ	334,031	Ψ	107,313
25	Board Initiatives	\$	- \$		\$	_	\$	30,000	\$	-	\$	-	\$	-
		*						55,555					<del></del>	
26	PY 25 Award Expend in Second Year	\$ 253,982	2 \$	193,027	\$	_	\$	60,956	\$	77,211	\$	125,975	\$	0
	Future Year Expend Non-Allocation		- \$	-		-	\$	-	_	-			\$	-
	PY 25 WIOA Additional Pension Support (ADP)		- \$	135,000	\$	15,000	\$	-	\$	-	\$	-	\$	-
29	TOTAL EXPENDITURES	\$ 512,109	9 \$	1,282,337	\$	427,648		403,193	\$	439,758		736,310		167,915
30	Net Income/(Loss)	\$	- \$	(0)	\$	(0)	\$	0	\$	(0)	\$	(0)	\$	(0)

Approved by:

Executive Committee:

Workforce Board:

Governing Body:

			<u>H</u>		<u>I</u>		<u>J</u>		<u>K</u>	<u>L</u>		<u>M</u>	
L i n e			RERP		P2E 2.0	Sie	RERP erra College		STEP	Tic	ket to Work	То	tal of all Funding Sources and Expenditures
	Funding Sources:												
1 2 3 4 5	Carry-In Allocation Funds from PY 24 Allocation Awards PY 25 Carry-In Rapid Response Funds PY24 Awarded Rapid Response Funds PY 25 Carry-In Layoff Aversion Funds PY24											\$ \$ \$ \$ \$	1,001,799 2,539,823 36,921 291,682 13,267
6	Awarded Layoff Aversion Funds PY 25											\$	85,778
7	Carry-In Non-Allocation from PY 24	\$	990,438	\$	601,018	\$	56,755	\$	365,781	\$	186,300	\$	2,200,292
8	Actual Non-Allocation Awards PY 25							\$	358,938			\$	358,938
9	Total Funding Sources	\$	990,438	\$	601,018	\$	56,755	\$	724,719	\$	186,300	\$	6,528,500
	Expenditures:												
	Consortium Operations:												
10	Retiree Benefits					_						\$	601,332
11	Salaries and Benefits			\$		\$	56,755	\$	88,292			\$	1,626,749
12 13	Services and Supplies Professional Services		9,622	\$	5,779 1,607			\$	1,200			\$	438,959 76,505
14	Consortium Operations Total	\$	124,681	\$	131,406	\$	56,755	\$	89,492	\$		\$	2,743,545
	•	<u> </u>	124,001	Ψ	101,400	Ψ	00,700	Ψ	00,402	Ψ		Ψ	2,1 40,040
	Career & Training Services												
	Program Year 2023/2024 WIOA/Other - Rebudget			_				_				_	
15	Non-Allocation Awards	\$	44,114	\$	22,264			\$	294,620			\$	360,998
16 17	Placer County El Dorado County											\$ \$	48,401 60,286
18	SLT and Alpine County											\$ \$	82,915
10	Program Year 2024/2025 WIOA/Other											\$	02,313
19	Non-Allocation Awards							\$	322,276			\$	322,276
20	Placer County							•	,			\$	285,690
21	El Dorado County											\$	174,616
22	SLT and Alpine County											\$	85,000
23	Regional Contracts	\$	790,289	\$	412,574							\$	1,202,863
24	Career & Training Services Total	\$	834,403	\$	434,838	\$	-	\$	616,896	\$	-	\$	2,623,045
25	Board Initiatives	\$	-	\$	-	\$	-	\$	-	\$	-	\$	30,000
26	DV 25 Award Expand in Second Vest	\$		\$						\$		\$	744 454
	PY 25 Award Expend in Second Year Future Year Expend Non-Allocation	\$	31,354	\$	34.774			\$	18,331	\$	186,300	\$	711,151 270,759
	PY 25 WIOA Additional Pension Support (ADP)	\$	- 31,334	\$				Ψ	10,001	\$		\$	150,000
		<u> </u>										Ψ	100,000
29	TOTAL EXPENDITURES	\$	990,438	\$	601,018	\$	56,755	\$	724,719	\$	186,300	\$	6,528,500
30	Net Income/(Loss)	\$	-	\$	0	\$	-	\$	(0)	\$	-	\$	_

Approved by:

Executive Committee:

Workforce Board:

Governing Body:

#### **MEMORANDUM**

**DATE:** January 23, 2025

**TO:** Workforce Development Board (WDB)

FROM: Jason Buckingham, GSJTA Executive Director

**SUBJ:** Local Area Subsequent Designation and Local Board Recertification for

PY 2025-2027

#### **Background:**

Before the Board for review and approval, in compliance with Draft Directive <u>WSDD-264</u> is the Golden Sierra Workforce Development Board's *Local Area Subsequent Designation and Local Board Recertification packet for PY 2025-2027*.

A fully signed copy of the application will be submitted immediately following Governing Body approval at its January 2025 meeting.

Staff have prepared the application ensuring that the Agency and Board meet the criteria for subsequent designation and recertification.

- Local Board Sustained Fiscal Integrity (Page 6)
- Local Board Assurances (Pages 7-8)

#### **Attachment:**

<u>Local Area Subsequent Designation and Local Board Recertification Application for PY</u> 2025-2027

# Local Area Subsequent Designation and Local Board Recertification Application for Program Year 2025-27

**Local Workforce Development Area** 

**Golden Sierra Job Training Agency** 

## Application for Local Area Subsequent Designation and Local Board Recertification

This application will serve as your request for Local Workforce Development Area (Local Area) subsequent designation and Local Workforce Development Board (Local Board) recertification for Program Year (PY) 2025-27 under the *Workforce Innovation and Opportunity Act* (WIOA).

If the California Workforce Development Board (CWDB) determines the application is incomplete, it will either be returned or held until the necessary documentation is submitted. Contact your Regional Advisor for technical assistance or questions related to completing and submitting this application.

Completed applications must be submitted by **5 p.m. on Monday, March 3, 2025**, to the CWDB at PolicyUnit@cwdb.ca.gov.

Golden Sierra Job Training Agency	
Name of Local Area	
115 Ascot Drive, Suite 140	
Mailing Address	
Roseville, CA 95661	<del></del>
City, State, ZIP	
Date of Submission	
Jason Buckingham, Executive Director	
Contact Person	
916-773-8542	

Contact Person's Phone Number

#### **Local Board Membership**

The WIOA Section 107(b)(2)(A) through (E) states the requirements for nominating and selecting Local Board members.

- 1. Provide the names of the individuals appointed for each membership category listed below.
- 2. Attach a roster for the current Local Board.

**Category: Business** – WIOA Section 107(b)(2)(A) requires that business members constitute a simple majority of the Local Board, and WIOA Section 107(b)(3) states that the chairperson shall also be a member under this category. Specifically, a majority of the Local Board's business members shall constitute the following representatives under this membership category:

- Owners of businesses, chief executives or operating officers of businesses, or other business executives or employers with optimum policymaking or hiring authority
- Representatives of businesses, including small businesses or business organizations
- Individuals appointed by those who have been nominated by local business organizations and business trade associations

List the Local Board's business members and identify the chairperson by typing CHAIR after their name:

#### **Local Board Business Members**

Name	Title	Entity	Appt. Date	Term End Date
Christina Nicholson	Owner	Whole Person Learning	2/27/2006	6/30/2025
Daniella Devitt	Director, Outreach	California Employers Association	2/01/2012	6/30/2028
Jeff Sharp	Owner	Parker's Hot Dogs	3/27/2023	06/30/2026
Jennifer Poff	Executive Director	Building Careers Foundation (Formerly North State Building Industry Assoc)	7/25/2024	6/30/2028
Michael Snead	President	Sierra Consulting	10/07/2020	6/30/2028
Michael Zimmerman	Director of Operations	MTI College	2/04/2014	6/30/2025
Nicolas Gunn	Managing Partner & CEO	The NiVACK Group	3/27/2023	6/30/2026
Rana Ghadban	CEO	Roseville Chamber of Commerce	2/24/2022	6/30/2025
Rick Larkey	President and CEO	Associated Resources, LLC	7/01/2013	6/30/2025
Scott Alvord	CEO	Advanced Development Concepts, Inc.	3/27/2023	6/30/2026
Tink Miller	Executive Director	Placer Independnet Resources Services, Inc.	8/09/2001	6/30/2026
Todd Beingessner	Accounting Manager	Quick Quack Car Wash	1/25/2024	6/30/2027

**Category: Labor** –Not less than 20 percent of the Local Board members shall be representatives from the Local Area's workforce (WIOA 107[b][2][B]) who:

- Shall include representatives of labor organizations (for a Local Area in which employees
  are represented by labor organizations) who have been nominated by local labor
  federations or (for a Local Area in which no employees are represented by such
  organizations) other representatives of employees. California Unemployment Insurance
  Code (CUIC) Section 14202(b)(1) further requires and specifies that these
  representatives shall amount to not less than 15 percent of the Local Board membership
  and be subject to the following:
  - a. For a Local Area in which no employees are represented by such organizations, other representatives of employees shall be appointed to the board, but any Local Board that appoints representatives of employees that are not nominated by local labor federations shall demonstrate that no employees are represented by such organizations in the area.
  - b. Shall include a representative, who shall be a member of a labor organization or a training director from a joint labor-management apprenticeship program, or if no such program exists in the area, such a representative of a state-approved apprenticeship program in the area, if such a program exists.
- May include representatives of community-based organizations that have demonstrated experience and expertise in addressing the employment needs of individuals with barriers to employment, including organizations that serve veterans or that provide or support competitive integrated employment for individuals with disabilities.
- May include representatives of organizations that have demonstrated experience and expertise in addressing the employment, training, or education needs of eligible youth, including representatives of organizations that serve out-of-school youth.

List the Local Board's labor members:

#### **Local Board Labor-Members**

Name	Title	Entity	Appointment	Term End
			Date	Date
Christina Nicholson	Owner	Whole Person Learning	2/27/2006	6/30/2025
Jason Buckingham	Exec Director	Golden Sierra Job Training		
		Agency	5/30/2008	6/30/2028
Eric Henkel	District Union	United Food and Commercial		
	Representative	Workers	5/18/2024	6/30/2028
Tink Miller	Executive Director	Placer Independent		
		Resources Services Inc	8/9/2001	6/30/2026
Volma Vocy	Field Director	Sacramento Central Labor		
		Council AFL CIO	2/6/2019	6/30/2026
William Gonzalez	Union	District Council 16 IUPAT	3/27/2023	6/30/2026
	Representative	(Painters and Allied Trades)		
William Reed	District Chair	United Domestic Workers of	12/07/2018	6/30/2026
		America		

**Category: Education** – WIOA Section 107[b][2][C] requires that each Local Board include members who represent entities that administer education and training activities in the Local Area. Specifically, the Local Board shall have education representatives under this membership category from the following entities:

- Eligible Title II adult education and literacy providers
- Institutions of higher education providing workforce investment activities

Members may be representatives from local educational agencies and community-based organizations with demonstrated experience and expertise in addressing the education or training needs of individuals with barriers to employment.

List the Local Board's education members:

#### **Local Board Education Members**

Name	Title	Entity	Appointment	Term End
			Date	Date
Amy Shultz	Dean of CTE	Sierra College	2/05/2020	6/30/2027
		MTI College	2/04/2014	6/30/2025
Steven Casperite	Assistant Principal	Placer School for Adults	7/01/2019	6/30/2027

**Category: Economic and Community Development** – WIOA Sections 107[b][2][D] and [E] require each Local Board to include governmental, economic, and community development representatives under this membership category from the following entities:

- Economic and community development organizations
- The state's employment service office under the Wagner-Peyser Act
- Programs carried out under Title I of the federal Rehabilitation Act

A Local Board may have representatives from transportation, housing, and/or public assistance agencies; philanthropic organizations; and/or an individual or representatives of entities determined to be appropriate by the local Chief Elected Official (CEO).

List the Local Board's economic and community development members:

#### **Local Board Economic and Community Development Members**

Name	Title	Entity	Appointment	Term End
			Date	Date
Janis Aydelott	Program Supervisor	Placer County HHS/Business Advantage Network	9/26/2024	6/30/2028
Jason Buckingham	Executive Director	Golden Sierra Job Training Agency	5/30/2008	6/30/2028
Jeff Richard	Cluster Manager, Workforce Services	Employment Development Department	3/27/2024	6/30/2027
Kyle Zimbelman	Economic and Business Relations Manager	County of El Dorado	2/24/2022	06/30/2025
Vivian Hernandez- Obaldia	Regional Director State of California	CA Dept of Rehab	4/22/2022	6/30/2025

#### **Performed Successfully**

The Local Area hereby certifies that it has performed successfully, defined as having an Individual Indicator Score of 50 percent or higher in PY 22-23 **or** PY 23-24, as described in Workforce Services Directive (WSD) WSD20-02, *Calculating Local Area Performance and Nonperformance* (September 18, 2020).

**Note** – Report your "performance score" rather than the "adjusted level of performance."

#### PY 22-23 Scores

Indicator	Adults	Dislocated Workers	Youth
Employment Rate 2 <sup>nd</sup>			
Quarter After Exit	<u>94.4</u> %	<u>124.6</u>	<u>128.4%</u>
Employment Rate 4 <sup>th</sup> Quarter After Exit	97.2%	<u>106.0%</u>	<u>174.6%</u>
Median Earnings	<u>124.7%</u>	<u>57.8%</u>	<u>151.5%</u>
Credential Attainment	<u>131.8%</u>	<u>199.0%</u>	110.1%

#### Sustained Fiscal Integrity

The Local Area hereby certifies that it has not been found in violation of one or more of the following during PY 22-23 or PY 23-24:

- Final determination of significant finding(s) from audits, evaluations, or other reviews conducted by state or local governmental agencies or the Department of Labor identifying issues of fiscal integrity or misexpended funds due to the willful disregard or failure to comply with any WIOA requirement.
- Gross negligence defined as a conscious and voluntary disregard of the need to use reasonable care, which is likely to cause foreseeable grave injury or harm to persons, property, or both.
- Failure to observe accepted standards of administration Local Areas must have adhered to the applicable uniform administrative requirements set forth in Title 2 *Code of Federal Regulations* (CFR) Part 200 (Uniform Guidance).

Certify No Violation: ⊠

#### **Engaged in Regional Planning**

Engaged in regional planning is defined as participating in and contributing to regional planning, regional plan implementation, and regional performance negotiations. The Local Area hereby certifies that it has participated in and contributed to regional planning and negotiating regional performance measures in the following ways:

#### **Local Area Assurances**

Through PY 25-27, the Local Area assures that:

A. It will comply with the applicable uniform administrative requirements, cost principles, and audit requirements (WIOA Section 184[a][2] and [3]).

Highlights of this assurance include:

- The Local Area's procurement procedures will avoid the acquisition of unnecessary or duplicative items, software, and subscriptions (in alignment with Uniform Guidance Section 200.318)
- The Local Area will maintain and provide accounting and program records, including supporting source documentation, to auditors at all levels, as permitted by law (Uniform Guidance Section 200.508).

Note that failure to comply with the audit requirements specified in Uniform Guidance Subpart F will subject the Local Area to a potential cash hold (Uniform Guidance Section 200.339).

B. All financial reporting will be done in compliance with federal and state regulations and guidance.

Highlights of this assurance include the following:

- Reporting will be done in compliance with WSD 19-05, *Monthly and Quarterly Financial Reporting Requirements* (December 4, 2019).
- All close-out reports will comply with the policies and procedures listed in WSD16-05, WIOA Closeout Requirements (July 29, 2016).

Note that failure to comply with financial reporting requirements will subject the Local Area to a potential cash hold. (Uniform Guidance Section 200.339)

C. Funds will be spent in accordance with federal and state laws, regulations, and guidance.

Highlights of this assurance include the following:

 The Local Area will meet the requirements of the CUIC Section 14211 to spend a minimum of 30 percent of the combined total of WIOA Title I adult and dislocated worker formula fund allocations on training services.

- The Local Area will not use funds to assist, promote, or deter union organizing (WIOA Section 181[b][7]).
- D. The Local Area will select America's Job Center of California<sup>SM</sup> operator(s) through a competitive procurement process, such as a Request for Proposals, unless designated or certified as an operator with the agreement of the local CEO and the Governor (WIOA Section 121[d][2][A] and 107[g][2]).
- E. The Local Area will collect, enter, and maintain data related to participant enrollment, activities, and performance necessary to meet all CalJOBS<sup>SM</sup> reporting requirements and deadlines.
- F. The Local Area will comply with the nondiscrimination provisions of WIOA Section 188 and Title 29 CFR Part 38, including the collection of necessary data.
- G. The Local Area will engage in and contribute to regional planning and regional plan implementation (for example, the Local Area has participated in regional planning meetings and regional plan implementation efforts, and the Local Board and local CEO have reviewed and approved the regional plan and two-year modifications).
- H. The Local Area will participate in regional performance negotiations.
- I. The Local Area will comply with CWDB policies and guidelines, legislative mandates, and/or other special provisions as may be required under federal law or policy, including the WIOA or state legislation.
- J. Priority shall be given to veterans, recipients of public assistance, other low-income individuals, and individuals who are basic skills deficient for receipt of career and training services funded by WIOA Adult funding (WIOA Section 134[c][3][E] and *Training and Employment Guidance Letter* [TEGL] 10-09, and TEGL 19-16).

#### **Application Signature Page**

**Instructions** – The local CEO and Local Board Chair must sign and date this form. Electronic signatures are permitted for the PY 25-27 application.

By signing the application below, the local CEO and Local Board Chair request subsequent designation of the Local Area and recertification of the Local Board. Additionally, they agree to abide by the Local Area assurances included in this application.

Local Board Chair	Local CEO
Signature	Signature
Rick Larkey	
Name	Name
Chair	Chair
Title	Title
Date	

#### **MEMORANDUM**

**DATE:** January 23, 2025

**TO:** Workforce Development Board (WDB)

**FROM:** Jason Buckingham, GSJTA Executive Director

**SUBJECT:** AJCC Operator - Request for Approval Application update

Golden Sierra (GSJTA) submitted the Request for Approval of America's Job Center of California (AJCC) Operator application to the California Workforce Development Board (CWDB) on December 9, 2024. The application requests authorization from the Governor for GSJTA to serve as the AJCC Operator for the GSWDB. Confirmation of receipt was received on December 11, 2025; the current status of the application is pending as we await approval from the state.

#### ATTACHMENT:

Request for Approval of America's Job Centers of California Operator

#### **Board Member Bio/Presentations**

#### **Process:**

- 2 members per meeting
- 5 minutes per member
- Submit your interest to be placed on the schedule to Lisa Nelson at <a href="mailto:nelson@goldensierra.com">nelson@goldensierra.com</a>.

  The member will be scheduled for the next available slot on a first come basis, and notified of the date.
- Once confirmed member will provide a 1 page Bio as outlined below to Lisa Nelson; bio is due 1 week before meeting and will be included in the agenda packet;

## **Eric Henkel**

My career began with United Food and Commercial Workers International Union in 2010. Currently, I work as a district union representative with the UFCW 8 golden state. The UFCW represents workers in the industries of grocery packaging and processing, retail, healthcare, cannabis, chemical, distilleries, wineries and breweries, pharmacies, and booksellers. The UFCW international union represents over 1.2 million hard-working people across our industries. I service and assist our membership in the cities of Folsom, California to Zephyr Cove, NV creating sustainable value for the hard-working membership. I have gained valuable experience working closely with workers across California and across the country on numerous organizing campaigns. Developing experience in public speaking, political organizing, worker organizing and a wide range of skills working through California's labor laws.

#### Some significant highlights throughout my career include the following:

- -25 years in the retail food industry
- -UFCW International, Lead organizer in OUR WALMART campaign in Sacramento. This campaign went on for five years roughly, and it was the largest most effective campaign Organizing Walmart workers.
- -UFCW-8 Executive Board member 2012-2015
- -Assisted with raise the wage Davis \$15 minimum wage campaign/ Fast Food workers "Fight for \$15"
- -Campaign with Darden restaurant workers
- -Campaign with Grocery Outlet workers
- -Elected President to San Joaquin Central Labor Council
- -Executive Board member of Stanislaus/ Tuolumne Central Labor Council
- -President of San Joaquin Chapter of the North Valley Labor Federation
- -Executive Board of the North Valley Labor Federation
- -Campaign with REI workers
- -Worked with navigation of NLRB complaints, and NLRA employer charges.

My most significant highlight and my most treasurable piece of my life would be my family. My amazing and beautiful wife Holly, my daughter Kaylee, and my youngest daughter Natalie make up our home. I actively spend all my free time dedicated to my family and their activities. My wife is a full-time RN at Marshal Hospital in Placerville, California. My oldest daughter Kaylee thrives in competitive softball. My youngest daughter Natalie is a whiz kid with a highly competitive volleyball passion. We live in a small town called Pollock Pines, CA.

My values are simple. I value the American dream and strive to maintain a dream accessible to every hard-working person. An environment that can access the very best for all people and opportunities for them, which offer pathways to become a productive and impactful person in our society. For myself, finding a career that fit my values is crucial and I feel by creating more of these opportunities within our board would also yield potential opportunities for others to secure their dream.

Eric Henkel- District Union Representative UFCW-8 Golden State 2200 Professional Dr. Suite #100 Roseville, CA 95661 Phone: (916) 786-0588 Ext. #260

Cell: (530) 409-2318 WB Agenda Packet - Page 27 of 27