#### **WB MEMBERS**

AMY SCHULZ Sierra College

CARIANNE HUSS
Employment Development Department

CHRISTINA NICHOLSON Whole Person Learning

DANIELA DEVITT
California Employers Association

JASON BUCKINGHAM Golden Sierra Job Training Agency

JOHN TWEEDT District Council 16

KEVIN FERREIRA Sacramento Sierra Building & Construction Trade Council

KYLE ZIMBELMAN County of El Dorado

LAUREL BRENT-BUMB El Dorado Chamber of Commerce

MICHAEL SNEAD Sierra Consulting Services, Inc.

 $\begin{array}{ll} {\sf MICHAEL\ ZIMMERMAN},\ \textit{Vice\ Chair} \\ {\sf MTI\ College} \end{array}$ 

RANA GHADBAN Roseville Chamber of Commerce

RICK LARKEY, *Chair*North State Building Industry Foundation

ROBIN TRIMBLE Rocklin Area Chamber of Commerce

STEVEN CASPERITE
Placer School for Adults

TINK MILLER Placer Independent Resource Services

VIVIAN HERNANDEZ-OBALDIA Department of Rehabilitation

VOLMA VOLCY Sacramento Central Labor Council AFI -CIO

WILLIAM REED
United Domestic Workers of America

#### GOLDEN SIERRA WORKFORCE BOARD EXECUTIVE COMMITTEE SPECIAL MEETING AGENDA

Wednesday, March 22, 2023 @ 2:00 pm

Golden Sierra Job Training Agency Board Room 115 Ascot Drive, Suite 100 Roseville, CA 95661

#### **Teleconference Locations:**

El Dorado Chamber of Commerce 542 Main Street Placerville, CA 95667

Mission: The Golden Sierra Workforce Board convenes industry leaders and key partners to identify workforce initiatives, create innovative solutions and measure the success of systems' ability to meet industry and workforce needs.

#### I. ROLL CALL AND INTRODUCTION OF GUESTS

II. APPROVAL OF AGENDA

1-2

#### III. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.

- a. Approval of Minutes from November 17, 2022 EC Meeting
   b. Approval of Minutes from December 14, 2022 Special EC Meeting
   5-6
- c. Attendance Log

7

#### IV. PUBLIC COMMENT - FOR ITEMS ONLY ON THE AGENDA

V. <u>WORKFORCE BOARD MEMBERSHIP</u> 8-29

VI. <u>BROWN ACT TELECONFERENCING POLICY</u> 30-31

VII. <u>EXECUTIVE COMMITTEE MEMBERSHIP</u> 32

VIII. <u>REGIONAL UPDATES</u> 33-36

#### IX. ONE-STOP OPERATOR

• 6-Month Evaluation (rescheduled from January meeting)

37-38

• Report Out & Direction

39

#### X. <u>FUTURE AGENDA ITEMS/NEW BUSINESS</u>

- One-Stop Operator Annual Evaluation
- Workforce Board Membership
- FY 22-23 Agency Budget Modification
- FY 23-24 Agency Budget Draft
- FY 23-24 Meeting Schedule

#### XI. <u>NEXT MEETING</u>

Thursday, May 18, 2023 @ 12:00 pm

#### XII. <u>ADJOURNMENT</u>

# GOLDEN SIERRA WORKFORCE BOARD EXECUTIVE COMMITTEE REGULAR MEETING MINUTES

#### Thursday, November 17, 2022 @ 12:00 pm

This meeting was held in compliance with AB 361 to mitigate the spread of the COVID-19 Pandemic, the Golden Sierra Job Training Agency Executive Committee conducted this meeting on Zoom.

#### **Public Location:**

https://us02web.zoom.us/j/81434221539?pwd=dWhwZ0NUcDZSVXI1eXNIM1IGL0JGQT09t

Meeting ID: 814 3422 1539 Passcode: 721608

I.	ROLL CALL	AND INTRODUCTION	I OF	<b>GUESTS</b>
----	-----------	------------------	------	---------------

	Quorum was established and meeting called to order at 12:06 pm by Chair Larkey					
	<ul> <li>☐ Rick Larkey (Chair)</li> <li>☐ Michael Zimmerman (Vice-Chair)</li> <li>☐ Greg Geisler</li> <li>☐ John Tweedt</li> <li>☐ Laurel Brent-Bumb</li> <li>☐ Robin Trimble</li> <li>☐ Jason Buckingham (Ex Officio)</li> </ul>					
	GSJTA Staff: One-Stop Operator:  ☐ Lorna Magnussen ☐ Michael Indiveri ☐ Lisa Nelson					
	GUESTS:					
II.	APPROVAL OF AGENDA					
	Motion to approve agenda by Zimmerman, second by Trimble					
	Motion approved unanimously by roll call vote					
III.	BROWN ACT – AB 361 BOARD POLICY					
	Motion to approve AB 361 Board policy by Brent-Bumb, second by Trimble					
	Motion approved unanimously by roll call vote					

#### IV. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.

- a) Approval of Minutes from July 21, 2022 EC Meeting
- b) Approval of Minutes from September 21, 2022 Special EC Meeting
- c) Attendance Log

**Motion** to approve consent agenda items a-c by Brent-Bumb, second by Zimmerman **Motion** approved unanimously by roll call vote

#### V. PUBLIC COMMENT – FOR ITEMS NOT ON THE AGENDA

Brent-Bumb shared – Miners on Main Scavenger Hunt; 10 medallions hidden throughout Main Street Placerville; scan the QR Code to hear Historical facts.

Larkey shared event – Trades Day Event, a regional event, 8 counties, with community colleges sharing commercial training programs.

#### VI. <u>REGIONAL UPDATES</u>

Buckingham provided a report out based on outline in the agenda packet. No action required.

#### VII. WORKFORCE BOARD STRATEGIC PLANNING DISCUSSION

Larkey opened session; round-table discussion occurred; suggestion to support and assist Roseville Chamber Talent Pipeline Management (TPM) Initiative using allocated strategic planning funds. TPM presentation scheduled at today's Workforce Board meeting. No action required.

#### VIII. ONE-STOP OPERATOR

• Report Out & Direction:

Indiveri reported out as outlined in the agenda packet. Next quarterly meeting will be December 14, 2022.

#### IX. FUTURE AGENDA ITEMS/NEW BUSINESS

- Special Executive Committee Meeting 12/14/22 @ 1 pm (Career Services RFP)
- One Stop Operator 6-month evaluation (January meeting)
- Discussion on Brown Act teleconferencing rules based on State of Emergency ending February 28, 2023.
- Continue Strategic Planning Discussion

#### X. NEXT MEETING

Thursday, January 19, 2023 @ 12:00 pm

#### XI. ADJOURNMENT

**Motion** to adjourn meeting at 12:40 pm by Larkey, second by Zimmerman

**Motion** approved unanimously by roll call vote

# GOLDEN SIERRA WORKFORCE BOARD EXECUTIVE COMMITTEE SPECIAL MEETING MINUTES

Wednesday, December 14, 2022 @ 1:00 pm

This meeting was held in compliance with AB 361 to mitigate the spread of the COVID-19 Pandemic, the Golden Sierra Job Training Agency Executive Committee conducted this meeting on Zoom.

#### **PUBLIC LOCATION:**

https://us02web.zoom.us/j/85495664503?pwd=SjU0ZmZkTnBMYkI0TFlWVVI0dk5oUT09

Meeting ID: 854 9566 4503 Passcode: 022309

I. ROLL CALL AND INTRODUCTION OF GUESTS			
	Quorum was established and meeting called to order at 1:08 pm by Chair Larkey		
	<ul> <li>☐ Rick Larkey (Chair)</li> <li>☐ Greg Geisler</li> <li>☐ John Tweedt</li> <li>☐ Laurel Brent-Bumb</li> <li>☐ Robin Trimble</li> <li>☐ Jason Buckingham (Ex-Officio)</li> </ul>		
	GSJTA Staff: One-Stop Operator:  ☐ Lorna Magnussen ☐ Michael Indiveri ☐ Lisa Nelson ☐ Darlene Galipo		
	GUESTS:		
II.	APPROVAL OF AGENDA		
	Motion to approve agenda by Trimble, second by Geisler		
	Motion approved unanimously by roll call vote		
III.	BROWN ACT – AB 361 BOARD POLICY		
	Motion to approve AB 361 Board policy by Zimmerman, second by Trimble		
	Motion approved unanimously by roll call vote		
IV.	PUBLIC COMMENT – FOR ITEMS ONLY ON THE AGENDA		
	None		

#### V. <u>CAREER SERVICES – SOUTH LAKE TAHOE/ALPINE RFP</u>

Magnussen reported out as outlined in the agenda packet. Two bidders attended the Bidder's Conference, 1 bid received (Sole Source Procurement)

**Motion** to approve Career Services South Lake Tahoe/Alpine RFP, sole source 4-year procurement by Geisler, second by Trimble

Motion approved unanimously by roll call vote

#### VI. <u>NEXT MEETING</u>

Thursday, January 19, 2023 @ 12:00 pm

#### VII. <u>ADJOURNMENT</u>

**Motion** to adjourn meeting at 1:13 pm by Larkey

**Motion** approved by Trimble

### **EXECUTIVE COMMITTEE MEETING**

#### **ATTENDANCE LOG**

### 3/22/2023

Date:	1/20/22	2/24/22	3/17/22	5/19/22	7/21/22	9/21/22	11/17/22	12/14/22	Rate
<b>Executive Committee</b>	EC	EC	EC	EC	EC	EC	EC	EC	
Meeting Type	Regular	Joint w/GB	Regular	Regular	Regular	Special	Regular	Special	
Rick Larkey-CHAIR	1	1	1	1	1	1	1	1	100%
Michael Zimmerman-VICE CHAIR	1	1	1	0	1	0	1	1	75%
Laurel Brent-Bumb	1	1	1	1	1	1	1	0	88%
Jason Buckingham	1	1	1	1	1	0	1	1	88%
Greg Geisler	1	1	1	1	1	1	1	1	100%
Robin Trimble	0	0	0	1	1	1	1	1	63%
John Tweedt	1	0	1	0	1	1	0	0	50%

# GOLDEN SIERRA WORKFORCE BOARD SPECIAL EXECUTIVE COMMITTEE

#### **MEMORANDUM**

**DATE:** March 22, 2023

**TO:** Executive Committee (EC)

FROM: Lorna Magnussen, WB Analyst

**SUBJECT:** Workforce Board Membership

Before the board for review and recommendation are the following Workforce Board membership updates and applications.

#### Resignation(s):

John Tweedt, District Council 16, representing Workforce – Labor Organization, resignation effective 03/01/2023

Kevin Ferreira, Sacramento-Sierra's Building and Construction Trades Council, representing Workforce – Labor Organization and Joint Labor, resignation in process

#### Application(s):

Scott Alvord, Advanced Development Concepts, LLC, representing Business

William Gonzalez, District Council 16, representing Workforce - Labor Organization and Joint Labor

Nicholas Gunn, The NiVACK Group, representing Business

Doyle Radford, Jr., Laborers Local 39, representing Organized Labor and Joint Labor, nomination letter in process

Jeff Sharp, Parker's Hot Dogs, representing Business

#### Vacancies:

None

#### MEMBERSHIP APPLICATION FORM

Person Nominated: Scott Alvord	Title: CEO
Business Name: Advanced Development Concep	vis, LLC
Business Address: 141 Bogart Ct., Rosevilla, CA 95	5747
Telephone: 916-799-0240 FAX: E	mail: ScottA@ADCBiz.com
Organization submitting nomination: The Roscul	le firea Chamber of Commence rol Commence Mindle during Association, etc.)
Contact Person: Rana Ginaban	
Business Asidress: 650 Daylas Blvd. Rose	rulle, CA
Telaphone: (416) 783-8135 FAX:	E-mail: Dma C. Roseville Area Chamber.com
(A latter of nomination is remitted and must be attaunder sensitate coyer.)	ched to this application or forwarded
Area of Representation (check all that apply):	
□ Workforce De □Labor organizations □I □Joint labor-management apprenticeship □I □program or apprenticeship program □I □CBO w/Barrier □I □	evernmental and Economic and Community velopment Economic & Community Development Nagner-Peyser Representative Vocational Rehabilitation Representative Transportation/Housing/Public Assistance Philanthropic Organization
And the second of the second o	
I hereby submit my application for membership on the Loc Sierra Job Training Agency. I have completed and included	al Workforce Development Board to Golden the following: nerrotive queetions, conflict of

Return all information to:

interest and nomination letter.

Melisaa Keefo, Administrative Analyst Golden Siarra Job Training Agency 116 Ascot Drive, Suite 140 Roseville, CA 65661

Rev. 1/20/23

#### **NARRATIVE QUESTIONS**

What specific experience/expertise do you possess which would be of value to the Workforce Development Board?

Long-time business owner (various businesses). 36 year business services/consultant, 12 year award-winning restaurant owner. 9 year president of Downtown Roseville Merchants, Inc. 5 year adjunct business professor. 4-year chair Placer County Economic Development Board, 6 year chair of Roseville Economic Development Advisory Committee. 15 year president of business mastermind group. Long time chamber member, Numerous other chamber and city boards/commissions/committees. Roseville City Council member since 2016.

Why would you be a good candidate to serve on the Workforce Development Board? I thoroughly understand its value, am in touch with the business community, am trusted.

You may attach additional information, including your resume or biography. Further questions should be directed to Melissa Keefe at Golden Sierra Job Training Agency at (916) 773-8544.

### **CONFLICT OF INTEREST INFORMATION**

1.	Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No lf yes, please describe below:  Not sure if the City of Roseville counts but I'm technically not an employee, but a
	representative for the community.
2.	You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes \( \subsetence \text{No} \subsetence \subsetence If yes, identify below the name of the entity and the nature of the affiliation. (Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)
	See above.
3.	Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes No X If yes, please describe such property by size and tocation.
ÇQ	your nomination or application is approved, you will be required to file a limited inflict of interest form with Golden Sierra Job Training Agency prior to assumption of orkforce Development Board membership.
-	Signature of Applicant Date



Rana Ghadban Roseville Area Chamber of Commerce 650 Douglas Blvd Roseville, CA 95678 March 6, 2023

650 Douglas Blvd. Roseville, CA 95678 tel 916.783.8136 fax 916.783.5261

#### To Whom it May Concern:

It is with great pleasure that I write you today to nominate Scott Alvord for the Golden Sierra Workforce Development Board. I believe Scott is a great choice to serve on your board because of his dedicated work in both the private and public sector. Scott has always been a strong supporter of the Roseville Area Chamber of Commerce and our efforts to bolster workforce development in our community. He is a valued member of the Roseville Area Chamber of Commerce and was awarded the Ryan Haney Referral Partner of the Year award in 2022 for his commitment to the business community.

Scott has been an upstanding and engaged member of the Roseville community for many years. His entrepreneurial spirit has led him to open businesses in Roseville and be an avid supporter of the economic growth in the area. Scott continues to be a champion of businesses by advocating for a business-friendly environment on the Roseville City Council. When the Roseville Area Chamber of Commerce brought the Talent Pipeline Management project to the City Council, Scott was an ardent supporter and advocate for the program.

I strongly endorse Scott Alvord's nomination for the Golden Sierra Workforce Development Board and believe his considerable experience in the community will make him the ideal candidate. His firsthand knowledge of the struggles businesses face when recruiting suitable employees ensures he will bring a refreshing and well-informed perspective to your Board

Sincerely,

Rana Ghadban

CEO

Roseville Area Chamber of Commerce



# MEMBERSHIP APPLICATION FORM

Person Nominated:	William Gonzalez	Title: Business Representative
Business Name:	District Council 16 IUPA	Т
Business Address:	7111 Governors Circle S	Sacramento CA
<b>Telephone:</b> (916)39	3-2742 <b>FAX:</b> (916)393 0244	3- <b>E-mail:</b> william@dc16sac.org
Organization submit	tting nomination: Sacra	nmento Central Labor Council ie: Chamber of Commerce, Manufacturing Association, etc.)
Contact Person: Te	eresa Villasenor	Title: Office Manager
Business Address:	2617 K St #175 Sacram	nento, CA 95816
Telephone: 916-927	7-9772 <b>FAX:</b>	E-mail: Teresa@SacramentoLabor.org
(A letter of nomination under separate coverage)		be attached to this application or forwarded
Area of Representat	ion (check all that apply)	<b>)</b> :
	ions agement apprenticeship orenticeship program	□ Governmental and Economic and Community Development □ Economic & Community Development □ Wagner-Peyser Representative □ Vocational Rehabilitation Representative □ Transportation/Housing/Public Assistance □ Philanthropic Organization
☐Higher Education	/Literacy Representative	Other  UT1023 Date
		the Local Workforce Development Board to Golden cluded the following: narrative questions, conflict of

Return all information to: Lorna Magnussen, WB Analyst

interest and nomination letter.

# P: 916-773-8540 F: 916-771-2144 E: <a href="mailto:linfo@goldensierra.com">linfo@goldensierra.com</a> 115 Ascot Drive, Suite 140, Roseville, CA 95661 NARRATIVE QUESTIONS

What specific experience/expertise do you possess which would be of value to the Workforce Development Board?

knowledge of apprenticeship programs and other piplines to the union construction industry.

Why would you be a good candidate to serve on the Workforce Development Board? I understand and value hiring within local counties and providing union work opportunities.

You may attach additional information, including your resume or biography. Further questions should be directed to Lorna Magnussen at Golden Sierra Job Training Agency at (916) 773-8544.

### **CONFLICT OF INTEREST INFORMATION**

1.	Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:
2.	You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes \( \subseteq \text{No} \( \subseteq \subseteq \text{No} \subseteq If yes, identify below the name of the entity and the nature of the affiliation. (Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)
3.	Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes $\square$ No $\boxtimes$ If yes, please describe such property by size and location.
СО	your nomination or application is approved, you will be required to file a limited inflict of interest form with Golden Sierra Job Training Agency prior to assumption of orkforce Development Board membership.
-	Signature of Applicant  Date



#### SACRAMENTO CENTRAL LABOR COUNCIL AFL - CIO

Embracing Amador, El Dorado, Nevada, Placer, Yolo and Sacramento Counties

Melissa Keefe, Administrative Analyst Golden Sierra Job Training Agency 115 Ascot Drive, Suite 140 Roseville, CA 95861 March 3, 2023

Dear Ms. Keefe,

On behalf of the Sacramento Central Labor Council, AFL-CIO, we would like to officially support William Gonzalez of Painters & Tapers Local 487 and IUPAT District Council 16 to fill the current vacant labor seat on the Golden Sierra Workforce Board.

Mr. Gonzalez comes recommended as a dedicated advocate for workers and workforce development through his years of his experience working with Local 487 and DC16. We believe he will add great value to the Golden Sierra Workforce Board and hope you will select him to serve on this board.

Please feel free to contact me if you have any questions. Thank you.

Respectfully,

Fabrizio Sasso Executive Director P: 916-773-8540 F: 916-771-2144 E: <u>keefe@goldensierra.com</u> 115 Ascot Drive, Suite 140, Roseville, CA 95661

# MEMBERSHIP APPLICATION FORM

Person Nominated:	Nicolas Gunn	Title: Managing Partner & CEO
Business Name:	The NiVACK Group	
Business Address:	6200 Rutherford Canyo	n Road, Loomis, CA 95650
Telephone: 916 768	8-6099 <b>FAX:</b>	E-mail: nick.gunn@nivack.com
Organization nomination:		e: Chamber of Commerce, Manufacturing Association, etc.)
Contact Person: Ch	nloe Park	Title: Member Services Manager
Business Address:	400 Capitol Mall, Suite 2	2500, Sacramento, CA 95814
Telephone: 630 306	6-8986 <b>FAX</b> :	E-mail: cpark@metrochamber.org
under separate cover	<u>:)</u>	be attached to this application or forwarded
Area of Representation	on (check all that apply)	
program or app  □CBO w/Barrier □Youth □ Education & Train □Adult Education □Higher Educatio	agement apprenticeship brenticeship program  ning /Literacy Representative n Representative	□ Governmental and Economic and Community Development □ Economic & Community Development □ Wagner-Peyser Representative □ Vocational Rehabilitation Representative □ Transportation/Housing/Public Assistance □ Philanthropic Organization □ Other
□Local Ed/CBO w	//Training Barrier	

I hereby submit my application for membership on the Local Workforce Development Board to Golden Sierra Job Training Agency. I have completed and included the following: narrative questions, conflict of interest and nomination letter.

Return all information to:

Melissa Keefe, Administrative Analyst

#### NARRATIVE QUESTIONS

# What specific experience/expertise do you possess which would be of value to the Workforce Development Board?

I have extensive experience as both a senior corporate executive at HP and Hewlett Packard Enterprise, and business entrepreneur of a successful boutique consulting firm.

As a senior leader at HP/HPE, I had to deal with every type of workforce challenge across multiple states in the USA as well as globally in multiple different countries. I had to develop and execute multi-year strategic workforce plans to support our business strategy by having the right people, with the right skills in the right location at the right pay. I had to do this within operational budget contraints while complying with applicable labor laws, and dealing with specific labor market challenges.

I use my experience and background to help businesses and public sector entities with similar challenges through my consulting firm, and I think would be a valuable addition to the Workforce Development Board to help solve similar challenges in our local area.

My full resume is attached.

### Why would you be a good candidate to serve on the Workforce Development Board?

I know how to start and grow businesses at scale, and I am acutely aware of the workforce challenges facing all businesses. I believe people are the greatest asset for a business, and businesses that can create and maintain an engaged workforce will be more successful than those that do not.

I have a unique perspective as both a corporate executive and consultant in solving complex workforce related challenges, ranging from creating the right culture and leadership that drives employee engagement, through strategic workforce planning, talent acquisition, development and retention.

You may attach additional information, including your resume or biography. Further questions should be directed to Melissa Keefe at Golden Sierra Job Training Agency at (916) 773-8544.

## **CONFLICT OF INTEREST INFORMATION**

1.	Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes \sum No \subseteq If yes, please describe below:
2.	You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierrafunded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes \( \Boxed{\text{No}} \( \District{No} \Boxed{\text{Mo}} \) If yes, identify below the name of the entity and the nature of the affiliation. (Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)
3.	Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes $\square$ No $\boxtimes$ If yes, please describe such property by size and location.
OI	your nomination or application is approved, you will be required to file a limited conflict interest form with Golden Sierra Job Training Agency prior to assumption of Workforce velopment Board membership.
	Alfuns 02/22/25
	Signature of Applicant  Oz / 2z / z 5  Date



SACRAMENTO METROPOLITAN CHAMBER OF COMMERCE

March 6, 2023

Golden Sierra Job Training Agency 115 Ascot Drive Suite 140 Roseville, CA 95661

ATTN: Melissa Conci Keefe

It's my absolute pleasure to recommend Mr. Nick Gunn to serve on the Golden Sierra Workforce Development Board.

The NiVACK Group is a member of the Sacramento Metro Chamber.

Mr. Gunn is a valuable asset to absolutely any organization he interacts with. He is a proven leader and incredibly hard-working.

His expertise in customer service, problem-solving, strategic planning, and expertise makes Mr. Gunn an exceptional candidate to serve on Golden Sierra Workforce Development Board.

Without a doubt, I confidently recommend Mr. Gunn to join your Workforce Development Board. As a dedicated and knowledgeable business professional and an all-around great person, I know that he will be a beneficial addition to your organization's board.

Please feel free to contact me at <u>cpark@metrochamber.org</u> should you like to discuss Nick Gunn's qualifications and experience further. I'd be happy to expand on my recommendation.

Best wishes,

Chloe Park

Chloe Park Member Services Manager

## **Nick Gunn**

6200 Rutherford Canyon Road Loomis, CA 95650 +1 (916) 768-6099 nick.gunn@nivack.com www.linkedin.com/in/nickgunn1

#### PROFESSIONAL SUMMARY

A highly accomplished, performance-driven senior leader, with in-depth procurement, supply chain, operations, and real estate expertise. Decisive with strong analytical, financial, and problem-solving skills, supporting strategic, big-picture thinking to drive operational effectiveness. Possessing vision, passion, creativity, and influencing skills to motivate an organization to high levels of execution while quickly establishing credibility with senior executives at all levels, both internally and externally.

#### **EXPERIENCE**

Founder & CEO, The NiVACK Group: Mar 2019 - Present

**The NiVACK Group**: The smartest way to solve complex problems. By partnering with clients to improve operational and financial performance so they can deliver sustainable value to their customers.

**NiVACK** offers Business Transformation Services in three key areas: Business Strategy, Operational Capabilities, and Organization & Workforce Capabilities.

HP / Hewlett Packard Enterprise: Aug 1989 - Feb 2019

One of the world's largest technology companies creating solutions for consumers and businesses with a portfolio spanning printing, personal computing, software, services, and IT infrastructure.

SVP, Global Corporate Services, Roseville, CA: May 2014 - Feb 2019

Accountable for \$20BN spend, \$1.3BN OpEx, 1,500 employees, inc. 45 executives, across >30 countries. Includes strategy and operations for Procurement, Real Estate, Travel, Fleet, Aviation, Security.

#### Responsibilities / Objectives:

Include: A focus on driving continuous cost improvement, while improving the quality of services and the employee experience. Develop and execute Real Estate strategy to meet HPE OpEx reduction targets & improve the portfolio. Drive sustainable best-in-class procurement savings and supplier solutions to accelerate business performance and make it easy to buy.

#### Achievements:

Include: Executed multiple full company separations (HPI, DXC, and Micro Focus), then eliminated \$100M of OpEx while transforming Procurement and Real Estate. Delivered separations with <0.2%

#### TRANSFERABLE EXPERTISE

#### **Customer-first, customer last:**

Customers are the reason for our work, not an interruption to it! They are the north star.

**Vision**: Proven capability in developing and executing an innovative vision to deliver impactful business results.

#### Proven transformational

**leadership:** In large global, multi-functional, and cross-cultural environments with a metrics-based approach to drive performance and challenge the status quo.

**Results-oriented:** Adaptable, collaborative, and transformational leader with executive presence, high integrity, and a proven track record of success

#### **Inspirational & dynamic:**

People leader focusing on developing diverse talent pipeline and future leaders.

Extensive knowledge and expertise: In operations functions

**Sophisticated, authentic communication:** Including relationship and influencing skills in a complex environment.

dis-synergy, on budget and savings above procurement benchmark at 7.7%. Created and executed a new employee experience-focused charter for Procurement and Travel.

SVP, Global Procurement, Roseville, CA: Nov 2009 - April 2014

~\$23BN spend, \$120M OpEx, 1000 FTE (inc. 36 Execs)

#### Responsibilities / Objectives:

Include: Develop a long-term strategic plan to ensure best-in-class procurement function. Execute "Customer Experience" strategy, improve tools & solutions. Deliver \$1.0BN in consistent run-rate savings at world-class OpEx. Execute all operations deliverables, while maintaining business controls compliance.

Improve overall GP employee experience and engagement by >25%

#### **Achievements:**

Include Executed new GP Mission with underlying Value Proposition and multi-year savings plan. Improved customer satisfaction >20% and executed a new "Customer Experience" strategy. FY09-14, 3<sup>rd</sup> party spend reduced from \$23BN to \$19BN (-17%). GP OpEx declined from \$141M to \$104M (-26%). Successfully complied with operating metrics and Internal Audit standards. Executed multi-year strategic workforce plan to support a strategy of right people, right skills, the right pay, and the right location. Developed GP VP successor. Employee Engagement scores increased from 51% to 74%

VP, Global Categories, Roseville, CA: Oct 2008 - Oct 2009

#### Responsibilities / Objectives:

Include: Drive \$1.0BN in annual savings (Indirect and Services spend). Integrate HP and EDS Global Category resources into a team of approx. 450, \$45M OpEx. Execute Supplier Development Program and Supplier Forum.

#### **Achievements:**

Include Saved HP \$1.3BN and reduced supply base (approx. 20%). Fully integrated and rationalized HP and EDS Category teams to BIC benchmark of 450 FTE. Successfully launched Supplier Development Program and executed 2<sup>nd</sup> Annual Supplier Forum (100% of suppliers responded that the Forum was effective and worthwhile).

#### Earlier Positions: Aug 1989 - Sep 2008

Ш	VP, Technology & R&D Procurement, Roseville, CA: Jan 06 – Sept 0
	Dir, IT & Print Procurement, Roseville, CA: Aug 05 – Dec 06
	Dir, Global Marketing Procurement, Roseville, CA: Oct 00 – Jul 05
	UK & Ireland Procurement Manager, UK: Oct 99 - Sep 00
	Business Development Manager, UK: Nov 97 - Oct 99
	UK Logistics Services Manager, UK: Sep 95 - Nov 97
	Integration Services Manager, UK: Nov 92 – Sep 95
	Business Analyst, IT, UK: Aug 89 - Nov 92

#### **Experience in Mergers,**

#### **Acquisitions & Divestitures:**

Integration of complex acquisitions (Compaq, EDS) and executing multifaceted divestitures (HPI/HPE/DXC/MF).

#### **EDUCATION**

#### **Bournemouth University, UK**

Business & Information Technology Graduated May 1989

### **Bournemouth Grammar** School, UK

A-Levels: Geography, History, Economics.

Passed: Entrance Exam for Oxford University Law Graduated June 1986

**Lean Six Sigma:** Executive Belt Certified

#### REFERENCES

Professional and personal references available upon request.

P: 916-773-8540 F: 916-771-2144 E: <u>keefe@goldensierra.com</u> 115 Ascot Drive, Suite 140, Roseville, CA 95661

# MEMBERSHIP APPLICATION FORM

Perso	n Nominated:	Doyle S. Rad	ford Jr.	Titl	e: Business Manager			
Busine	ess Name:	Laborers Loca	al 185		•			
Busine	Business Address: 1320 National Dr.							
Teleph	none: (916)92	8-8300 <b>FAX</b> :	928-8311	E-mail:	doylejr@laborerslocal185.org			
Organ	ization submit	ting nominatio			_abor Council, AFL-CIO			
			(ie: Ch	amber of Comme	erce, Manufacturing Association, etc.)			
Conta	ct Person: Fa	abrizio Sasso		Titl	e: Executive Director			
Busine	ess Address:	2617 K Street	#175					
Teleph	none: (916)92	7-9772 <b>FAX</b> :	927-1643	E-mail:	Fabrizio@sacramentolabor.org			
(A letter of nomination is required and must be attached to this application or forwarded under separate cover.)  Area of Representation (check all that apply):								
	Business			Cavamman	tal and Fassiania and Community			
	Workforce			Developmen	tal and Economic and Community			
		ions		the state of the s	& Community Development			
	☑Joint labor-mana		ceship	□Wagner-Pe	eyser Representative			
		prenticeship progra	am		Rehabilitation Representative			
	☐CBO w/Barrier ☐Youth			West Control of the C	ation/Housing/Public Assistance pic Organization			
	Education & Train	ning		Other	pic Organization			
	□Adult Education	•	ntative					
	☐ Higher Educatio	and the second second						
	□Local Ed/CBO w	v/Training Barrier						
	Dre J Kell	all.			03/17/23			
		Signature			Date			
l barabı	v aubmit my ann	lication for mon	hambin on the	Local Worlds	was Davidonment Board to Caldan			

I hereby submit my application for membership on the Local Workforce Development Board to Golden Sierra Job Training Agency. I have completed and included the following: narrative questions, conflict of interest and nomination letter.

Return all information to:

Melissa Keefe, Administrative Analyst Golden Sierra Job Training Agency 115 Ascot Drive, Suite 140 Roseville, CA 95661

Rev. 1/20/23

#### **NARRATIVE QUESTIONS**

What specific experience/expertise do you possess which would be of value to the Workforce Development Board?

I am a 45 Year Native of Placer County, I grew up in a Union house hold and have been a member of my Union for 25 years.

#### Why would you be a good candidate to serve on the Workforce Development Board?

I represent roughly 5,700 Members. We cover 20 Counites in Northern California. Placer, El Dorado, and Alpine Counties are 3 of those counties. Our Organization has a large Apprentice Population and I have had the privalege to serve on Our Local JATC for 12 Years

You may attach additional information, including your resume or biography. Further questions should be directed to Melissa Keefe at Golden Sierra Job Training Agency at (916) 773-8544.

### **CONFLICT OF INTEREST INFORMATION**

1.	Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:	
2.	You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes \(\Boxed{\text{No}}\) No \(\Boxed{\text{Model}}\) If yes, identify below the name of the entity and the nature of the affiliation. (Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)	
3.	Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes $\square$ No $\boxtimes$ If yes, please describe such property by size and location.	
If your nomination or application is approved, you will be required to file a limited conflict of interest form with Golden Sierra Job Training Agency prior to assumption of Workforce Development Board membership.		
	Hoys Refulf. 03/17/23 Signature of Applicant Date	

P: 916-773-8540 F: 916-771-2144 E: <u>keefe@goldensierra.com</u> 115 Ascot Drive, Suite 140, Roseville, CA 95661

### MEMBERSHIP APPLICATION FORM

Perso	on Nominated:	Jeff Sharp	7.	Title:	Owner
Busii	ness Name:	Parker's Hot Dogs of	Santa Cruz	•	
Busin	ness Address:	1605 Douglas Blvd, S	Ste A, Rose	ville, CA 9	95661
Telep	hone: (916) 95	5-1922 <b>FAX:</b>	E-	mail: jeff	@parkershotdogs.com
Orga	nization submit	ting nomination: Ro			OMMERCE , Manufacturing Association, etc.)
Conta	act Person: Ra	ana Ghadban		Title:	CEO
Busir	ness Address:	650 Douglas Blvd, Ro	oseville, CA	95678	
Telep	hone: 916-783	8-8136 <b>FAX</b> :	E	E-mail: ce	eo@rosevilleareachamber.com
(A let unde	ter of nomination	on is required and mur. r.)	ust be attac	hed to th	is application or forwarded
Area	of Representati	on (check all that ap	oly):		
	program or app □CBO w/Barrier □Youth Education & Train	agement apprenticeship brenticeship program  ning /Literacy Representative n Representative	Dev □E· □W □V·	relopment conomic & C lagner-Peys ocational Re ransportation hilanthropic	community Development er Representative ehabilitation Representative h/Housing/Public Assistance Organization
	Ju	Signature			2/26/23 Date

I hereby submit my application for membership on the Local Workforce Development Board to Golden Sierra Job Training Agency. I have completed and included the following: narrative questions, conflict of interest and nomination letter.

Return all information to:

Melissa Keefe, Administrative Analyst

#### NARRATIVE QUESTIONS

# What specific experience/expertise do you possess which would be of value to the Workforce Development Board?

I own a restaurant and food truck here in Roseville and one of the biggest challenges I have experienced is seeking out and hiring new employees. I place a high level of importance on having a strong, comprehensive training program so that new employees have all of the tools they require to succeed. In my opinion, this alleviates stress and confusion and aids in employee retention. I feel that my specific experience as related to hiring and training (for a small business) could be a benefit to the Golden Sierra Job Training Agency. Prior to owning Parker's Hot Dogs, I worked as a consultant for Newport Group. In this position I worked with non-profit agencies to onboard 403(b) plans for their employees.

### Why would you be a good candidate to serve on the Workforce Development Board?

As a local business owner I would love to share my experiences with all aspects of the hiring and training process. I can share the real time hurdles that business owners are facing, as well as ideas and solutions that have worked for us.

You may attach additional information, including your resume or biography. Further questions should be directed to Melissa Keefe at Golden Sierra Job Training Agency at (916) 773-8544.

### **CONFLICT OF INTEREST INFORMATION**

1.	Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:
2.	You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes \( \subseteq \text{No} \( \subseteq \subseteq If yes, identify below the name of the entity and the nature of the affiliation. (Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)
3.	Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes \( \square \) No \( \square \) If yes, please describe such property by size and location.
CO	your nomination or application is approved, you will be required to file a limited nflict of interest form with Golden Sierra Job Training Agency prior to assumption of orkforce Development Board membership.
	Signature of Applicant 2/26/23 Date



650 Douglas Blvd. Roseville, CA 95678 tel 916.783.8136 fax 916.783.5261

Rana Ghadban Roseville Area Chamber of Commerce 650 Douglas Blvd Roseville, CA 95678 March 6, 2023

#### To Whom it May Concern:

It is with great pleasure that I write you today to nominate Jeff Sharp for the Golden Sierra Workforce Development Board. Jeff's unique perspective as the owner of Parker's Hot Dogs of Santa Cruz will make him a valuable voice on your Board and for the business community. He is a valued member of the Roseville Area Chamber of Commerce and is active in the business community.

Jeff has a wide range of experiences when it comes to workforce development. Before owning his own business, he worked with non-profits to onboard employees with the Newport Group. This work has given him a perspective on what it takes to train new employees and what key information is needed in order to onboard a successful employee. As a local business owner, Jeff has firsthand knowledge and understanding of the hardships employers face when hiring.

I strongly endorse Jeff Sharp's nomination for the Golden Sierra Workforce Development Board and believe his many experiences, including being an employer, will make him the ideal candidate. His business acumen, along with his community engagement, will bring a valuable perspective to the Board.

Sincerely,

Rana Ghadban

CEO

Roseville Area Chamber of Commerce



# GOLDEN SIERRA WORKFORCE BOARD SPECIAL EXECUTIVE COMMITEE

#### **MEMORANDUM**

**DATE:** March 22, 2023

**TO:** Executive Committee (EC)

FROM: Lorna Magnussen, WB Analyst

**SUBJ:** Brown Act Teleconferencing policy

Due to the end to the State of Emergency on February 28, 2023, Golden Sierra boards are no longer able to operate under the teleconferencing guidelines provided under AB361. Effective March 1, 2023, Golden Sierra (GS) must comply with the standard Brown Act Section 54953 teleconferencing guidelines.

In an effort to continue to maximize the use of teleconferencing in compliance with the Brown Act, a proposed policy is outlined below for the board's review, input and approval. This policy is intended to ensure equitability and compliance.

Below is the proposed eligibility framework for the policy. The process to ensure equitability needs to be determined by: 1) first come basis; or 2) rotating basis tracked by staff.

#### **Executive Committee:**

- Members wishing to attend virtually within the GS region are not limited on the number that can participate
- Members wishing to attend virtually outside of the GS region will be limited based on established quorum

#### Workforce Board:

- Members wishing to attend virtually within the GS region are not limited on the number that can participate
- Members wishing to attend virtually outside of the GS region will be limited based on the current membership
- At this time, the number of members that may teleconference would be 5. As an example, current membership is 19 / quorum = 11 / a majority of that quorum must participate from within the GS region = 6 / members outside the GS region 5 max.

Effective March 1, 2023, the below steps and requirements are necessary to comply with the Brown Act Section <u>54953</u> teleconferencing guidelines:

Location	<ul> <li>Address posted on agenda</li> <li>Agenda posted at each location</li> <li>ADA Accessible</li> <li>Open to Public</li> </ul>
Quorum	A majority of the quorum must attend (including teleconference) from within the jurisdiction (Alpine, El Dorado & Placer Counties)
Vote	Roll Call

#### In addition:

- All members teleconferencing must announce to the meeting host (via Zoom) of their intent to leave the meeting. This is necessary to establish that a quorum is maintained during action items, as well as specific times needed for the board minutes.
- Intent to teleconference and location specifics will be required by board staff no later than 10 days prior to the meeting. The Senior Administrative Clerk will send out a reminder to all board members 2 weeks prior to the meeting.
- Teleconferencing locations can be updated or removed any time prior to the agenda being published. After the agenda is published, the member will be responsible for making the location accessible to the public and securing a teleconferencing connection at the noticed time and location provided on the agenda.

# GOLDEN SIERRA WORKFORCE BOARD SPECIAL EXECUTIVE COMMITEE

#### **MEMORANDUM**

**DATE:** March 22, 2023

**TO:** Executive Committee (EC)

**FROM:** Rick Larkey, Workforce Board Chairman

**SUBJ:** Executive Committee Membership

Due to the upcoming resignation of John Tweedt, the Executive Committee is tasked with identifying a suitable replacement to fill the upcoming vacancy on the Executive Committee.

Current board membership and attendance is attached for review. Once appropriate members have been identified by the Executive Committee, the Chair will solicit interest from candidates and confirm acceptance with Golden Sierra staff. The designee will be placed on the May 25, 2023 Workforce Board agenda for approval in accordance with Bylaws Section 6.4.

The term for this Executive Committee member will be in alignment with the Chair and Vice Chair Term ending June 30, 2024.

#### Required membership:

WDB Chairperson Rick Larkey

WDB Vice Chairperson Michael Zimmerman

WDB member (business) Robin Trimble WDB member Laurel Brent-Bumb

WDB member Vacant

Executive Director Jason Buckingham (ex-officio)

Non-WDB member (6.4.2) Greg Geisler

In accordance with Bylaws Section 6.4 & 6.9.1, the appointment of the Golden Sierra Executive Committee membership shall be approved by the Workforce Board.

- 6.4. Committee members shall be appointed by the WDB Chairperson, with the approval of the WDB.
  - 6.4.1. Committees may include WDB members.
  - 6.4.2. Committees shall be supplemented by non-WDB members who the WDB has determined have the appropriate experience and expertise.
  - 6.9.1. Executive Committee. The Executive Committee shall consist of six (6) voting members: WDB Chairperson, Vice Chairperson, three (3) additional WDB members, one of which shall be from the business community, and one (1) non-WDB as identified in 6.4.2. The Golden Sierra Executive Director shall sit as an ex-officio non-voting member of the Executive Committee, and will not be used in determining the existence of a quorum. The WDB Chairperson may also invite WDB committee chairpersons to participate in Executive Committee meetings as non-voting members. The membership term shall be the same as the chair term.



#### Golden Sierra Workforce Board Regional Updates 3/22/2023

#### Regional Equity and Recovery Partnerships (RERP) Grant:

Golden Sierra, on behalf of the Workforce Boards in the Capital Region, completed an application for the Regional Equity Recovery Partnerships grant (RERP). The region was awarded \$1,550,000, which will provide funding for Valley Vision to continue to coordinate activities as the Regional Organizer and provide funding to assist low-income households and English Language Learners earn Industry Identified certifications. The region's application will support previous work done focusing on digital inclusion that will target digital literacy skills, access to broadband, and equipment. Training will support occupations in multiple sectors. Sierra College and Los Rios Community College districts were also awarded funding under RERP: Announcement

#### Status for the local boards:

Received contract from state now working on modification to accommodate offsets for the Regional Organizer based on receiving additional funding from RPI 5.0 below.

#### **Regional Planning Initiative 5.0 (RPI 5.0)**

The Capital Region Workforce Boards applied for \$150,000 of RPI 5.0 funding. This funding is intended to support the Regional Organizer role as well as to enhance regional staff development efforts related to the regional indicators identified in the previously awarded RPI 4.0.

The anticipated outcome of the RPI 5.0 is to progress towards achieving professional development and capacity building for staff and partners to move the needle on the regional indicators and metrics identified by each RPU in RPI 4.0. Applicants are expected to provide training, report on training outcomes, and evaluate the impact of the training on services provided by frontline staff and partners.

**Status:** Notice of award received. Region awarded \$200,000 which will help offset expenditures for the Regional Organizer originally budgeted in the RERP grant above.

#### Prison to Employment 2.0 (P2E 2.0):

The California Workforce Development Board (CWDB) announced the availability of approximately \$19,000,000 in state general funds for the implementation of regional plans to serve the formerly incarcerated and other justice-involved individuals in California (this funding is referred to as the P2E 2.0 Regional Partnership grant). These funds are available to Regional Planning Units (RPUs) and will be awarded based on the strength of the RPU's application and regional factors including recidivism rate, size of the formerly-incarcerated and justice-involved populations, and the RPU's performance under the first cycle of Prison to Employment Initiative grant funding. Golden Sierra and the Capital Region Planning Unit having had success under the P2E Implementation grant funds have applied for \$2,000,000 in funding under the P2E 2.0 initiative.

**Status:** Awarded \$1,111,298.33, pending contract from state.



#### Valley Vision Activities directly supported by Workforce Boards:

#### **REGIONAL PLAN IMPLEMENTATION:**

#### **Digital Inclusion Efforts:**

The <u>Digital Inclusion portal</u> registered **70 users in January** with 20% being new users and 80% returning. While most users were directly using the website, we noted 5.4% of users coming in through SacramentoWorks, and continued connection through Los Rios Colleges. The majority of users (80%) accessed by desktop or laptop, with 20% by mobile devices. Valley Vision staff shared information about the portal with SacramentoWorks job coaches during their recent Northstar Digital Literacy training. We were also able to share the information with Golden Sierra's providers group at their last quarterly meeting, along with key findings from our last several industry advisories.

Valley Vision met with Byte Back in consideration of hosting a staff member from their organization to serve the Greater Sacramento region in providing Digital Navigator training, curriculum to train community members, and ongoing support. Byte Back currently has grant funds for this activity in the region to help build capacity for CBOs and partners in delivery digital skill building and connectivity.

The next Coalition meeting will be virtual on <u>March 10th</u>, 11 am to 12:30 pm and will likely be focused on Digital Skill building resources.

#### **Regional Plan 2-year Modification Update:**

The final version of the plan was approved at the March 16<sup>th</sup> Workforce Development Board meeting. As a part of the regional plan process "Regional Indicators" A and B were included in the draft WIOA regional plan document. These indicators are as follows:

Regional Indicator A: Region has a process to communicate industry workforce needs to supply-side partners. To this end, the RPU has begun tracking data collected at industry sector convenings including the number of registrants, number of attendees, and type/category of workforce stakeholder in attendance. These metrics will demonstrate the reach of industry sector information throughout the regional workforce ecosystem and assist in developing specific strategies as needed for additional stakeholder engagement. Additionally, the RPU will be developing and tracking the number of connections made at convenings that resulted in pipeline expansion, alignment or development efforts through follow up surveys to convening participants. A list of convenings is included at the end of this update.

Regional Indicator B: Region has policies supporting equity and strives to improve job quality. The outcome the region will seek is to increase access for underinvested, high barrier communities. This will be completed through measuring the year-to-year changes in the percentage of customers with significant barriers to employment receiving services. In the past year, 87.8% of the RPU's adult customers served have one or more significant barriers to employment. The RPU has been tracking the total number of customers served, the percentage with barriers to employment, the enter employment percentage, and the average wage at employment for the past 18 months. These efforts will continue including establishing benchmark goals in the subsequent two years.



#### **HRCC Update:**

Valley Vision held the **Building a Community Centered Clean Economy event** on February 13th. The hybrid event was well attended with 85 in person and 79 online. The highlight of the event was the community panel discussion facilitated by Kiara Reed, Civic Thread. The video compilation from the Community First Listening Series was also shown and available <u>HERE</u>. Secretary Knox provided keynote remarks and noted the absence of conversations about barriers in economic development conversations, although he frequently hears them in workforce development conversations. The event culminated with information on the Community Economic Resilience Fund and how to connect to those efforts. A full recording is being prepared and can be shared soon. An article with information about the event is available <u>HERE</u>.

#### Additional Valley Vision Activities aligned with regional workforce development efforts:

<u>The Greater Sacramento Region's Workforce: A Status Report</u> - This recently completed report is a compilation of data from the livability poll and an employer survey across the region on employment, training and skill needs. Additionally, the full <u>Employer Survey Data Report</u> has information on respondent demographics, transportation needs, hiring and training challenges.

<u>Community Economic Resilience Fund</u>: Valley Vision is continuing efforts to operationalize the CERF planning grant including identifying consultant and staffing needs, conducting outreach to elected officials, and conducting meetings with interested partners and stakeholders. For the initial Pilot Grant phase there were **nine projects submitted from our region**.

#### **Sector Specific Convenings:**

\_\_\_\_\_

**Energy, Construction, and Utilities** - This advisory occurred on August 11th, with a focus on construction careers and the impact of the advancement of **building electrification**. The event recording, presentation, and meeting proceedings are available <u>HERE</u>.

**Information, Communications, and Technology** - This advisory occurred on November 11th on **Artificial Intelligence, Machine Learning and Data Science**. The full meeting proceedings are available <u>HERE</u>. The next advisory for this sector may be scheduled on April 20th in conjunction with K-12 partners and focused on the career pipeline, entry to middle skill.

**Health and Life Sciences** - This -advisory occurred on December 2nd with a focus on **Biotech careers**. Panelists included Bayer Crop Science, BioConsortia, UC Davis, and Hygieia Biological Laboratories. The final meeting proceedings are available <u>HERE</u>. The next advisory for this sector will focus on mental behavioral health occupations at entry, middle skill and beyond.

**Advanced Manufacturing** - This hybrid advisory took place on February 9th with a physical location at Folsom Lake College's Rancho Cordova Center. Attendance included **41 in person and 54 online**. Lance Hastings of CMTA provided a keynote speaking to the growth in Manufacturing, the breadth of careers and talent needs. Additionally, The Century Foundation provided a presentation on their work with Sierra College and others across the nation in improving diversity and inclusion practices throughout the manufacturing pipeline.



Panelists included **Siemens, TSI Semiconductor, Origin Materials, Tomra and DMG MORI USA.** Panelists agreed on the lack of candidates to meet their talent needs and admitted to stealing from each other. They agreed on the need to diversify the industry and specified that while manufacturing is a male dominated industry, some of the best success stories have been from females. Automation and AI were presented as disrupting and advancing factors in the sector. Candidates expressed a need to work more with high schools. All employers had internship programs and were in need of additional candidates.

**Fire Technology Careers:** We will be hosting a Firefighting/Fire Technology virtual advisory on April 5th. This will include a soon to be released statewide report by COE (Far North) on these occupations. The advisory will have a focus on **diversifying the pipeline**, **skills needed for positions and understanding areas where candidates drop out of the hiring process**. Registration for the event is available <u>HERE</u>.

**Hospitality, Culinary and Tourism:** This advisory is being planned for **May 12th** and will include a **tour of the Central Kitchen**. The focus will be on "Where are the Careers?" understanding where quality jobs with sufficient wages and benefits exist within the industry, career pathway opportunities, and skills needed to progress. More details and registration to come.

# Golden Sierra Workforce Board OSO Evaluation Tool *Bi-Annual or Annual* Evaluation [January 19, 2023]

Service	Evaluation	One-Stop Operator Comments
In conjunction with Workforce Board oversight and designated administrative staff, the One-Stop Operator will coordinate the implementation of negotiated Memorandums of Understanding (MOUs) and Cost Sharing Agreements (CSA) with all mandated partners.	The OSO demonstrates an understanding of who the required One-Stop partners are, what they have agreed to, and what contributions they make to the local workforce development system and its one-stop center(s).	Bi-annual evaluation (1/19/23): As the One-Stop Operator (OSO), I have coordinated with the WDB administrative staff in the implementation process of the WIOA Partner MOUs and Cost Sharing agreements with WDB. There is a standing addenda item in our quarterly partner meetings relating to the MOUs/CSAs. This is where issues pertaining to the MOUs, such as updating language relating to coordination & cooperation are addressed, timing of updates and notices of changes in the MOU process are announced. From time to time, the OSO will request updated info regarding the MOUs from the admin. Staff.  Annual evaluation (5/18/23):
Conduct One-Stop Certification as required - In accordance with WIOA Section 121(g) and in compliance with https://edd.ca.gov/siteassets/files/jobs and training/pubs/wsd19-09.pdf conduct the one-stop certification process. The certification process includes both Baseline and Hallmarks of Excellence; this will include but not be limited to Continuous Improvement Opportunities identified in Hallmarks of Excellence outcomes.	The OSO complies with relevant One- Stop Certification Directives and timelines, conducts an appropriate certification, identifies opportunities for improvement and implements a strategy that utilizes the findings to improve the local system.	Bi-annual evaluation (1/19/23); Every 3 years the OSO conducts the State Required One-Stop Certification, which contain the Baseline and Hallmarks of Excellence requirements. This also includes the Continuous Improvement Opportunities identified in the Hallmarks goals. Every quarterly meeting covers some aspect(s) of the Hallmark goals such as partner staff cross training, marketing, pathways, and off-ramp training that affect common customers and outreach to employers.  Annual evaluation (5/18/23):
Convene and facilitate meetings with workforce leadership within the Golden Sierra region that focus on systems alignment, process improvement and building value added collaboration amongst system partners toward meeting industry need. These meetings should occur at least quarterly.	The OSO demonstrates an understanding of who the required partners are and has included these partners and other valued stakeholders to the integration meetings. These meetings are documented as having been conducted at least quarterly	<b>Bi-annual evaluation (1/19/23):</b> The OSO and the WIOA MOU Partners meet on a quarterly basis. These meetings focus on coordination, and where possible, integration of services for our common customers, be they job seekers, persons needing vocational training or upskilling, and appropriate business services to employers. At this forum, the Partners also discuss their innovated services and agency collaboration that outreach to businesses and employers. This ensures that there will be no service overlap that confused or frustrate customers. <b>Annual evaluation (5/18/23):</b>
Support ongoing dialogue between labor, business, education, community, economic development, and all partners throughout the public workforce system in an effort to encourage alignment and promote services to individuals with barriers to employment.	The OSO integration meetings are designed to add value to all system partners by facilitating dialogue and partnership in order to meet business and industry needs. This process is shared with, and discussed with the Executive Committee.	Bi-annual evaluation (1/19/23): The quarterly Partner integration meetings ensure dialogue between labor, business, education, community, and economic development by having all MOU Partners part of the quarterly group. In addition, the OSO prepares regular Progress Reports of the issues addressed by the partners to meetings of the WDB, where those groups are also represented.  Annual evaluation (5/18/23):

#### Golden Sierra Workforce Board OSO Evaluation Tool *Bi-Annual or Annual* Evaluation [January 19, 2023]

Service	Evaluation	One-Stop Operator Comments
Support workforce leadership and the workforce board by cataloging relevant initiatives, identifying implementation opportunities, challenges, and policy obstacles within the Golden Sierra Region.	Reports out to the Workforce Board on promising opportunities, system challenges, and policy obstacles	Bi-annual evaluation (1/19/23): As addressed in the above sections, the quarterly WIOA MOU Partner meetings, and the OSO's Reports to the WDB covers the requirements of this section Annual evaluation (5/18/23):
Support implementation of the Capital Region's Regional Plan by coordinating activities with the Capital Region's Regional Organizer.	Utilizes the expertise and work products of the Regional Organizer (and the Regional Plan) to inform the local workforce partnership in order to align services to meet relevant industry sector needs.	Bi-annual evaluation (1/19/23): The OSO and the Capital Regions' One-Stop Operator are in regular contact and communication. The OSO urges the MOU Partners to review the Regional WIOA Plan. As a result of the last One-Stop Certification process, Valley View is notified and invited to the Partner's Quarterly meetings. And the Regional OSO is on the Quarterly Meeting agenda at least once a year to the address regional local workforce issue perspectives.  Annual evaluation (5/18/23):
Identify and share promising practices and successful convening efforts that link policy and practice.	Reports to the Workforce Board	Bi-annual evaluation (1/19/23): The WDB and the WDB Executive receive regular updates from the OSO on promising practices being conducted by the WIOA Partners.  Annual evaluation (5/18/23):
The One-Stop Operator will act as a liaison between the Workforce Board and the system partners and as such will be required to attend meetings of the workforce board or its Executive Committee to receive direction and to report on progress no less than three times annually.	The OSO participated as expected.	Bi-annual evaluation (1/19/23): The OSO participates in all regular meetings of the WDB and WDB Executive Committee through written Memos and Progress Reports and/or verbal presentations.  Annual evaluation (5/18/23):
Work with Regional Training Coordinators, regional coalitions, professional development partners, and the CWDB to build capacity of workforce and partner staff as needed.	The OSO demonstrates an understanding of the State, Regional, and Local Plans, as well as the goals of the system partners and can therefore, recommend and can promote staff development that adds value across the spectrum of partners.	<b>Bi-annual evaluation (1/19/23):</b> The OSO reviews the local and regional WIOA plans as they are released. The OSO also tracks activities of the California WDB and the California Workforce Association to see the current issues affecting regional and local workforce activities and services. <b>Annual evaluation (5/18/23):</b>

#### **Evaluation Schedule:**

- January 19, 2023 Bi-annual
- May 18, 2023 Annual need to complete eval at this time in order to issue 4th year contract.

#### GOLDEN SIERRA AJCC PARTNERS MEETING

#### March 15, 2023

#### 2:00-4:00

#### **Call-in meeting**

Join Zoom Meeting

 $\underline{https://us06web.zoom.us/j/82264620423?pwd} = \underline{M2ZlcFBUMnV4UVpZRWtYT24wYWYzUT09}$ 

#### **AGENDA**

1. <u>Introductions MOU Partners/guests:</u>

Advance-Lake Tahoe CC

Sierra College

Placer Co HHS

El Dorado Co HHS

CA. Dept of Vocational Rehab

Roseville JUHSD

CA Indian Manpower Consortium

**EDD** 

Placer School for Adults

CA Human Development Corp

Golden Sierra Job Training

2. One-Stop Operator Remarks
Labor Market Highlights

3. Partner Agency Roundtable

Partner Program Updates Service Integration & Coordination Opportunities Customer Access to Partner Programs/Activities

- 4. MOU/CSA Updates
- 5. Announcements/Notices
- 6. Next Meeting: June 2023, 2:00 pm

#### **Meeting Schedule for 2023**

June 14 September 20 December 20

(All meetings' Wednesdays 2:00-4:00 pm)