

GOVERNING BODY MEMBERS

KATHERINE RAKOW, *Chair*
Board of Supervisors,
Alpine County

NORMA SANTIAGO, *Vice Chair*
Board of Supervisors,
El Dorado County

KIRK UHLER
Board of Supervisors,
Placer County

JASON BUCKINGHAM
Executive Director

Golden Sierra Job Training Agency
1919 Grass Valley Hwy, Suite 100
Auburn, CA 95603

(530) 823-4635

GOLDEN SIERRA JOB TRAINING AGENCY

**GOVERNING BODY
REGULAR MEETING
AGENDA**

Wednesday, June 4, 2014 – 10:00 a.m.

**California Conservation Corps
Tahoe Center
1949 Apache Ave
South Lake Tahoe, CA 96150**

- I. ROLL CALL AND INTRODUCTION OF GUESTS
- II. APPROVAL OF AGENDA 1-2
- III. CONSENT AGENDA
All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.
- For Approval
- A. Approval of Minutes from April 2, 2014 GB Meeting 3-9
- B. Approval of WIB Applications; 10
1. JULIA BURROWS, Enable Energy 11-17
Representing Local Business (Placer County)
2. STEWART SCHURR, Doctor PC 18-21
Representing Local Business (Placer County)
3. JOHN TWEEDT, District 16 Council 22-25
Representing Labor Organization
- IV. PUBLIC COMMENT – FOR ITEMS NOT ON THE AGENDA
- V. APPROVAL OF FISCAL YEAR 2013/2014 BUDGET REVISIONS 26-34
- VI. APPROVAL OF FISCAL YEAR 2014/2015 DRAFT BUDGET 35-46
- VII. APPROVAL OF OPEB ACTUARIAL UPDATE
- VIII. APPROVAL OF OUT OF STATE TRAVEL 47
- *2014 National Employment Network Association (NENA) Annual Training Conference*
September 16, 2014 – September 18, 2014
Las Vegas, Nevada
 - *In-Depth Review of OMB's New Super Circular*
August 5, 2014 – August 6, 2014
Seattle, Washington

EQUAL OPPORTUNITY

Golden Sierra is an equal opportunity employer/program. Auxiliary aids and services are available upon request. Special requests for services, aids and/or special formats need to be made by calling (530) 823-4635 (Voice). TTY users please call the California Relay Service at 711.

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| IX. | <u>UPDATE RESOLUTION FOR SIGNATURE AUTHORITY</u> | 48-49 |
| X. | <u>WIA SERVICE PROVIDER PERFORMANCE</u> | 50-56 |
| XI. | <u>DIRECTOR'S REPORT</u> | |
| XII. | <u>FUTURE AGENDA ITEMS/NEW BUSINESS</u> | |
| XIII. | <u>NEXT MEETING: August 6, 2014 – Auburn Connections</u> | |
| XIV. | <u>ADJOURNMENT</u> | |

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GOLDEN SIERRA JOB TRAINING AGENCY

GOVERNING BODY REGULAR MEETING MINUTES

Wednesday, April 2, 2014 - 10:00 a.m.

Golden Sierra Job Training Agency
1919 Grass Valley Hwy. Suite 100
Auburn, CA 95603

I. ROLL CALL AND INTRODUCTION OF GUESTS

Quorum was established and the meeting was called to order at 10:07 am by Vice Chair Santiago.

Present: Katherine Rakow*, Kirk Uhler, and Norma Santiago.

Guests: Darlene Galipo, Jason Buckingham, Jenny Wilson, Kristianne Seargeant, Latanya Johnson, Lynda Webb, Michael Indiveri, Lorna Magnussen and Terrie Trombley.

*Denotes arrival

II. APPROVAL OF AGENDA

Item VII is a request for action. A memorandum was passed around and Seargeant recommended the call for action to *Amend Position Roster* be modified to a *Request for Authority to Amend Position Roster for New Positions*.

Motion to approve the agenda as revised by Uhler, second by Santiago.

Motion approved unanimously.

III. CONSENT AGENDA

All matters listed under the Consent Agenda are considered to be routine in nature and will be approved by one blanket motion.

For Approval

A. Approval of Minutes from February 5, 2014 GB Meeting

B. WIB Membership Renewal

1. LAUREL BRENT-BUMB, Owner, Bumb Construction
Representing: Business:
2. TINK MILLER, Executive Director, Placer Independent Resource Services, Inc.; *Representing: Business; Community Business Organization (CBO)*
3. TIM COOK, Employment & Training Coordinator, Experience Works, Inc.; *Representing: One-Stop Partner: Senior Employment*

Motion to approve Consent Agenda Items A and B by Uhler, second by Santiago

Motion approved unanimously.

IV. PUBLIC COMMENT – FOR ITEMS NOT ON THE AGENDA – None

V. APPROVE FY 2012/2013 FINANCIAL STATEMENT AND SINGLE AUDIT;
MACIAS GINI & O'CONNELL

*Rakow arrived at 10:10am

Using teleconferencing equipment, Johnson dialed in Scott Brunner, Director of Macias Gini & O'Connell LLP (MGO) and Michelle Knepp, Certified Public Accountant with MGO. MGO is a certified public accounting and business management firm who has also served as the auditing firm for the agency.

Knepp thanked the agency for another good audit year and expressed gratitude for the good working relationship with the agency staff.

The scope of the services provided by MGO was to audit financial statements in accordance with government audit standards. As a part of the audit planning Knepp said they consider audit control over financial reporting but do not express an opinion on internal controls. They did not identify any deficiencies in internal control whether over financial reporting or compliance with major programs.

The results of the audit indicate that the financial statements are presented fairly in all material respect in conformity with the accounting principles generally expected in the United States of America. Knepp stated, "Basically it was a clean opinion."

The firm did not identify any instances of noncompliance or other matters that are required to be reported. It was determined that Golden Sierra complied in all material respect with the compliance requirements of the WIA federal program.

With regard to any changes in last year's financial statements to this year, there was a new accounting standard, Governmental Accounting Standards Board (GASB) Statement No. 63, that was required to be implemented during this period. The only change that will be seen is the term net asset has been changed to net position.

The data collection form which is a part of the single audit reporting requirement was processed on March 27, 2014.

Uhler referenced page 17 and 18 and asked what the bottom line is in terms of the ongoing operational deficit. He specifically asked if we comfortable that the operational deficit will go away when looking at our net position.

Trombley clarified that the net position on page 17 is our government-wide statements and this will stay the way it is. She added these are liabilities for accrued vacation as we don't draw cash for accrued time.

Motion to approve by Santiago, second by Uhler.

Motion approved unanimously.

VI. APPROVAL OF 2014/2015 MEETING SCHEDULE

The Governing Body currently meets on the 1st Wednesday of even months, 10 am till 12 pm. Uhler recommended the use of teleconferencing, at the discretion of staff, when possible since two of three Governing Body members travel a great distance.

Santiago added that she'd like to see a stronger relationship between the WIB and GB. The WIB meets during odd months, which may allow for GB members to become more involved with their meetings. Santiago suggested that a GB member attend future WIB meetings on a regular basis, where possible.

Uhler reminded members there are Brown Act guidelines that would prevent more than one GB member from attending WIB meetings. Sergeant added if more than one GB member attends a WIB meeting there would be quorum of the GB. She suggested if more than one member attends, they do so as a member of the public.

Santiago suggested GB members volunteer to attend meetings to avoid Brown Act conflict. She volunteered to attend as her schedule allows. Rakow will serve as an alternate volunteer when Santiago is not available.

There was general consensus that the GB would maintain its current meeting schedule and teleconference when possible.

Motion to approve the 2014/2015 GB Meeting schedule, which is the same as the existing meeting schedule, by Uhler, second by Santiago.

Motion approved unanimously.

VII. REQUEST FOR AUTHORITY TO AMEND POSITION ROSTER FOR NEW POSITIONS (Modified under Item II)

Agency staff is requesting to amend the Position Roster to reclassify one position and add 2 new positions.

Reclassification: Position of *Business & Employment Specialist (MIS)* to *MIS Analyst*.

New Positions: *MIS Clerk* and *Resource Clerk*

A memorandum with additional details was provided.

Motion to approve Request for Authority to Amend Position Roster for New Positions by Uhler, second by Santiago.

Motion approved unanimously.

VIII. WIA SERVICE PROVIDER PERFORMANCE

Buckingham shared that the agency has been working for quite some time on the easiest method to report information on One-Stop Center performance. He shared that usually we receive performance reports in or around the month of December. The reports are from the Federal government and the data indicates how each local area is doing. By the time the agency receives the report, the current performance period is gone leaving little time to rectify or make changes.

Last year the agency purchased FutureWorks which allows quarterly performance review. Buckingham provided a handout of existing performance that displays selected measures by all

locations including the percent of State or WIB goals achieved for all of the nine common measures.

We negotiate a rate with the State and the State will negotiate with the federal government. The State looks at the demographics for each local area to determine that area's negotiated rate. We have to make 80% or higher of the negotiated rate with the State.

The handout is color coded. Red indicates failing to meet measures, yellow means meeting measures, and green means the measure/goal has been exceeded. There are 3 areas on the current report where the measure is not being met. This is occurring in Placerville under the percentage of adults who entered employment and retention; and in South Lake Tahoe under earnings.

Buckingham stated the solution is likely increased enrollments. If they have 4 people enrolled and one doesn't enter employment then the performance goes from 100 to 75. The agency overall is meeting its goal and will be working with the centers to help ensure all areas are meeting the goals.

Santiago asked Wilson from El Dorado County to address the Governing Body.

Wilson is the new WIA Supervisor in El Dorado County. When she received the report Buckingham has shared she asked for details behind it. Since then she has been focused on community outreach and developing relationships with other agencies and businesses to generate referrals. She has also been working on making sure staff is trained and knowledgeable in order to provide better service. She added that she has found that staff needs to do more follow-up. There have been a lot of staff changes and Wilson is hopeful and excited about things turning around for the better at the Placerville One-Stop. Wilson, along with Buckingham, is committed to working together to help ensure El Dorado is meeting the goals and outcomes.

Rakow asked if the earnings section on the report was based on average earnings. Buckingham confirmed the earnings are in fact an average. He explained a simple formula is used where the number of participants and how much they earn is divided over a six month period.

Santiago suggested a column that would include number of participants; Wilson suggested adding time frames to the report. Buckingham will attempt to accommodate the request with a goal to keep the report simple and user friendly.

IX. NAWB REPORT OUT

The National Association of Workforce Boards (NAWB) held its annual conference Saturday, March 29th through Tuesday, April 1st in Washington, D.C. WIB members Miller and Ferreira attended, along with Buckingham and Governing Body Vice Chair Santiago.

Buckingham shared that the focus of this event is best practices. He said he is amazed at how many best practices come out of California. This year Colorado also seemed to have a lot of best practices that were shared.

Buckingham said that usually there is a Washington update presented by David Bradley and that didn't happen this year. What stood out to him the most this year was the emphasis on apprenticeships and the fact that reauthorization may occur this year. He said there were about 1100 attendees at the conference including guests such as the Secretary of Labor Tom Perez and nationally syndicated columnist Ariana Huffington.

Santiago said this conference was an eye-opening experience. She attended the pre-conference where she participated in an interactive workshop titled "Is the Juice Worth the Squeeze?" Participants worked in small groups to determine regional priorities and then taking those priorities from conceptualization to implementation. She said this was an excellent exercise.

She acknowledged the best practices coming out of California and expressed her desire to learn more about these practices and how they can add to the strength of Golden Sierra. Santiago stressed the importance of identifying the regional priorities and partners then creating a strategy to work together.

Another highlight for Santiago was the focus on skills gap and how to address this issue. She shared that the Secretary of Labor addressed the issue of long-term unemployed. He shared a story about a single mother who continued looking for employment and was repeatedly turned down. Eventually the woman learned that she was being turned down because she had not been employed for a while. Santiago expressed her interest in learning more about the strategy used to address the issue of long-term unemployment in the areas served by the agency.

X. DIRECTOR'S REPORT

Buckingham reported the following:

- **Absolutely Abby** – The agency participated in the Bayside Career Coaching event in Roseville. The guest speaker was Abby Kohut, Career Specialist and Founder of Absolutely Abby. Abby Kohut has recruited thousands in her responsibilities with multiple organizations in the Northeast. There were over 300 participants at the Roseville event which included presentations about secret insights to human resources and the recruiting process and the power of using LinkedIn.
- **Recruitment events** – The agency hosted five recruitment events in Placer County within the One Stop system (since the last GB meeting). These events were in the healthcare sector and included employers such as BrightStart, CVS, Craig Cares, Senior Care and Home Instead. There were approximately 65 attendees who attended these events.
- **W.R.A.P.** – The agency participated in the Wellness Recovery Action Plan (WRAP), a two-day event covering mental health topics and serving 25 persons with disabilities. This event was a part of the DEI grant.
- **Asset Development** – The agency offered two asset development workshops under the DEI award, hosted by Bank of the West. There were 40 participants and the workshops covered topics such as budgeting, financial planning, and credit review and monitoring
- **Tri-County Job Fair** – Sacramento, El Dorado, and Placer Counties put on the annual Tri-County Job Fair on March 21, 2014 in Folsom. The agency, along with Brandman University partnered with the counties to put on one of the most successful job fairs yet. There were 750+ attendees and 60+ employers.
- **Regional Construction Collaborative** – The agency has been participating in a collaborative effort with North State Building Industry Association (NSBIA) and many others. One of the projects of the collaboration is to put on a trade specific job fair. The target date is May 15th and the tentative location is the McClellan Air Force Base. Golden Sierra Job Training Agency (GSJTA) and Sacramento Employment Training Agency (SETA) will conduct workshops and assist with coordinating the event.

- **Sacramento Business Journal** – The agency offered a workshop series where Sacramento Business Journal came and shared information on how to use their publication to increase exposure and networking opportunities and expand customer base. More than 30 employers benefited from this.
- **EDD Presentation** – The agency partnered with the Employment Development Department (EDD) who put on a Labor Law and Payroll Tax presentation where 35 employers benefited.
- **BOSS Workshops** – Partnering with SEDCorp to put on 5 Business Owner Survival Strategies (BOSS) workshops. The workshops are free and offer financial and marketing advice to small business owners. There is an educational component presented by SEDCorp and outside consultants come in to provide one-on-one services to attendees. The agency will sponsor three workshops in Placer County and two in El Dorado County.
- **Employer Contact** – From January to today, the agency has had contact with more than 122 employers.
- **Conferences and Events** – The agency has had staff representation at California Workforce Association (CWA) Youth Conference, the Building Workforce Partnership Conference, and the CWA Day at the Capitol event.
- **Outreach piece** – Worked with outreach firm to create a product that highlights the agency success over the couple of years. These were shared with legislators at the Day at the Capitol event.
- **AB2615** – sponsored by CWA, this bill, if passed is focused on providing work-based learning for out of school youth. This was a hot topic during the Day at the Capitol event.
- **Funding** – The agency applied for the *NEG Healthcare Grant* with SETA. GSJTA will receive \$50,000 for client training, specifically Veterans or long-term unemployed (27 weeks or longer). The idea is to provide OJT in the healthcare field. The focus in Placer County will be Veterans who have completed (Emergency Medical Training (EMT)).

Career Pathways Trust Grant was just completed; this grant is work-based learning for in-school youth. This is state level money totaling \$250 million. There are two applications in the Golden Sierra region and three in Sacramento region.

Lake Tahoe Community College has put together a *We HEART Tahoe* grant (Hospitality, Accommodations, Recreation & Tourism). Their application is for \$600,000 and includes a partnership between Sacramento, El Dorado, Placer Counties for work-based learning for youth.

There is a partnership between Sacramento, El Dorado, and Placer which is the Capitol Region Academies for Next Economy (CRANE) initiative for 15 million dollars. Another application submitted by the Elk Grove Unified School District for 6 million dollars. The total is almost \$22 million over a five year period for the region if all are awarded, for work-based learning for in-school youth.

- **Proposition 39** – In partnership with SETA, NSBIA, California Conservation Corps (CCC), Sierra College, Los Rios Community College, and Sacramento Labor Council an application was just completed for money that is coming out through Proposition 39. The idea is to focus on CCC members, or Veterans, or opportunity youth (formerly known as disadvantaged youth) between the ages 18-26 and put them through the Multi-Craft Core

Curriculum (which is the state approved pre-apprenticeship program). At the end of the program participants would do on-the-job training or transition into apprenticeship programs in the areas of construction or clean energy. The grant \$750,000 to serve 65 youth.

- **Project Slingshot** – Project Slingshot is an opportunity for neighboring local workforce investment boards to get together and apply for seed funding to research and develop efforts to address larger scale workforce problems. This is a regional planning grant for \$20,000. At the end of the planning process, if your plan is accepted by the state there will be implementation money available.
- **High performing Board / Baldrige criteria** – The high performing board designation was included as a part of the state plan. In order to secure the designation there are certain requirements that needed to be met. Our board decided not to apply for the designation because we had changes in board membership which affected our ability to meet the membership requirement.

The state board received several state plans from boards seeking the designation. It has now become a controversial issue. Golden Sierra Job Training Agency has decided to work towards receiving the California Award for Performance Excellence. This award exists to help California organizations in all sectors continuously improve. The program has been in existence since 1994 and has helped hundreds of organizations improve performance. This is a 3rd party evaluation of our system that allows us to apply for state-level awards and to receive feedback about current performance and opportunities for improvement using the nationally recognized criteria. The agency has already conducted a leadership and staff survey and will meet to discuss how to move forward. The advantage to the agency is having a third party reviewer and an action plan for improvement.

Chair Rakow called the meeting into closed session at 11:21 am.

- XI. CLOSED SESSION
PUBLIC EMPLOYMENT: PERFORMANCE EVALUATION & EMPLOYMENT AGREEMENT
(Government Code §54957)
TITLE: EXECUTIVE DIRECTOR

Chair Rakow called the meeting back into open session at 11:49am.

Sergeant reported that the Governing Body came to an agreement as to the terms of the Executive Director Employment Agreement. The Governing Body also gave legal counsel direction to amend the Employment Agreement.

- XII. FUTURE AGENDA ITEMS/NEW BUSINESS

1. Closed Session: Labor Negotiation

- XIII. NEXT MEETING: Wednesday, June 4, 2014 – Auburn Connections

- XIV. ADJOURNMENT

Meeting adjourned at 11:50 am

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: Governing Body members
FROM: Jason Buckingham, GSJTA Executive Director
SUBJECT: WIB Applications

Resolution Action Item Information

Your approval is requested for the attached WIB membership applications from:

JULIA BURROWNS, Enable Energy, Representing Local Business (Placer County)

STEWART SCHURR, Doctor PC, Representing Local Business (Placer County)

JOHN TWEEDT, District 16 Council, *Representing Labor Organization*

With your approval, the applicants shall carry the member **term of July 1, 2013 to June 30, 2017.**



P: 530-823-4635 F: 530-885-5579 E: info@goldensierra.com W: www.goldensierrawib.com

1919 Grass Valley Hwy Ste. 100, Auburn, CA 95603

MEMBERSHIP APPLICATION FORM

Person Nominated: Julia Burrows **Title:** Vice President, Corporate Relations & Advancement

Business Name: Enable Energy

Business Address: 12970 Earhart Drive, Auburn, CA 95602

Telephone: 916-316-0416 **FAX:** 530-586-3605 **E-mail:** jburrows@enable-energy.com

Organization submitting nomination: Rocklin Chamber of Commerce
(ie: Chamber of Commerce, Manufacturing Association, etc.)

Contact Person: Aldo Pineschi **Title:** President

Business Address: 3700 Rocklin Road Rocklin, CA 95677

Telephone: 916-624-2548 **FAX:** 916-624-5743 **E-mail:** aldo@surewest.net

(A letter of nomination is required and must be attached to this application or forwarded under separate cover.)

Area of Representation (check all that apply):

- | | |
|--|---|
| <input checked="" type="checkbox"/> Local Business | <input type="checkbox"/> Economic Development |
| <input type="checkbox"/> Local Education | <input type="checkbox"/> One-Stop Partners |
| <input type="checkbox"/> Labor Organization | <input type="checkbox"/> Other |
| <input type="checkbox"/> CBO | |

Julia Burrows
Signature

May 7, 2014
Date

I hereby submit my application for membership on the Local Workforce Investment Board to Golden Sierra Job Training Agency. I have completed and included the following – narrative questions, conflict of interest and nomination letter.

Return all information to: **Lorna Magnussen, WIB ANALYST**
Golden Sierra Job Training Agency
1919 Grass Valley Hwy Ste. 100
Auburn, CA 95603

NARRATIVE QUESTIONS

What specific experience/expertise do you possess which would be of value to the Workforce Investment Board?

I enthusiastically submit this application to serve as a member of the Golden Sierra Workforce Investment Board. I believe my 25-year career serving citizens and businesses in local government and the nonprofit sectors have prepared me to contribute as an active member of the Board. My recent appointment as a senior executive at an Auburn-based private sector clean energy technology firm also gives me new perspective to participate on the WIB as a business representative. My experience and expertise includes:

1. Knowledge of Economic Development. In increasingly responsible positions at the City of Roseville, I was the primary contact for economic development efforts to attract new business, expand existing business and promote Roseville and the greater Sacramento region. My work included creating strategic partnerships specifically focused on workforce development and job creation. I worked closely with partners including Sierra College to prepare the first PV training grant application to the American Recovery and Investment Act, the Sacramento Area Commerce and Trade Organization and local and regional chambers to create jobs and attract investment in Roseville.

2. Succeeding Through Collaboration: My focus at the City of Roseville, Greenwise Joint Venture and now Enable Energy is to create partnerships to accomplish the vision and mission of the organization and strengthen our region. I have specific expertise in convening experts in various disciplines and seeking their guidance to make the region's work more effective.

3. Earning Public Trust: As a public official and nonprofit leader, one of my primary responsibilities was ensuring honesty, compliance, and transparency in all interactions. This will continue as a volunteer member of the WIB

Why would you be a good candidate to serve on the Workforce Investment Board?

I believe I would be a good candidate to serve on the Workforce Investment Board because I am committed to providing opportunities for our current and future workforce to contribute to our economy. The "dignity of work" as leaders as diverse as President Roosevelt and now Pope Francis have described in detail is one of the essential aspects of society. Every person deserves to contribute to our economy and provide for his or her families. Our work through the WIB is to find the resources to support our educational system, provide internships and work-based learning, provide additional training with special attention to groups like veterans and then place every person who is able in a job that matches their interest, skills and abilities. As a member of the WIB, I would work diligently to use the resources our office is given to achieve the ultimate goal of providing a job to every person in our community who needs one.


CONFLICT OF INTEREST INFORMATION

1. Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:


2. You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes No If yes, identify below the name of the entity and the nature of the affiliation. (*Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.*)

3. Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes No If yes, please describe such property by size and location.

If your nomination or application is approved, you will be required to file a limited conflict of interest form with Golden Sierra Job Training Agency prior to assumption of Workforce Investment Board membership.



Signature of Applicant



Date

JULIA M. BURROWS

PROFESSIONAL EXPERIENCE

ENABLE ENERGY, LLC

Vice President, Corporate Relations & Advancement, Feb 2014-present

- Serve as lead staff for Grant Writing and Administration (GWA) and Research for Advocacy (RA) Groups
- Develop business partnerships between Enable and private sector, government, academia, and nonprofit agencies to advance the mission of the company and generate revenue
- Provide general and technical consulting services to varied list of renewable energy clients
- Contribute to Enable's brand recognition and reputation as a renewable energy technology leader through social media, presentations, expert commentary, government relations initiatives, and trade missions

GREENWISE JOINT VENTURE, INC.

Chief Executive Officer, Feb 2012- Feb 2014

- Serve as lead staff for Greenwise Joint Venture, a regional, non-profit established to convene and align regional leaders in the green economy, implement the Greenwise Regional Action Plan, brand the region as the Emerald Valley and raise the region's green IQ.
- Serve as President of the Board of Directors, provide strategic direction and serve as chief administrator for Greenwise Joint Venture staffing, financial accounting, and community relations.
- Senior Policy Advisor to Mayor Kevin Johnson for sustainability, climate and resilience work and staffing for his leadership role with the US Conference of Mayors
- Serve as regional spokesperson on economic development, environmental issues, and community engagement focused on opportunities in the green economy.

VALLEY VISION, INC.

Managing Partner, May 2010- Feb 2012

- Lead Valley Vision's green and sustainability portfolio including research-based clean technology studies, convening Green Capital Alliance monthly meetings, supervising three staff, and speaking as a sustainability policy expert at numerous local and regional meetings.
- Lead Mayor Kevin Johnson's Greenwise Sacramento Initiative as contract manager including hosting monthly Greenwise meetings with nationally known speakers, staffing the Leadership team, convening five Policy Committees with 275 active participants, writing 110-page Greenwise Regional Action Plan for release at January 2011 State of the City, preparing talking points for Mayor Johnson, presenting at numerous meetings, and fundraising for Initiative. Continue implementation of Greenwise Regional Action Plan to create green jobs, steward the environment, and engage the community.
- Participate as a member of Valley Vision executive team to provide strategic direction, Board support, fundraising and budget responsibility, and personnel recommendations to the CEO.
- Represent Valley Vision at dozens of community events each year for business development and marketing purposes.

CITY OF ROSEVILLE, CA

Deputy City Manager/Economic Development Director, February 2003- May 2010

- Lead executive to attract, retain and expand businesses in the City of Roseville. Excellent relationships with real estate community, regional business site selectors, chambers of commerce and existing Roseville businesses.
- Traveled to Tokyo, Japan with Council to meet Chairman of NEC and led advocacy teams for three years for Sac Metro Chamber Cap-to-Cap trip in Washington, DC.
- Member executive department head team directing policy and financial decisions for City of Roseville. Presenter at dozens of local and regional meetings as ambassador for City.
- Provide high-level support directly to City Manager and City Council. Speech and television scriptwriter for Council members and City Manager.

- Founder and lead for City of Roseville Green Team and citywide sustainability initiatives.
- Manager of communications staff including government access television channel, web services, and print media. Lead for marketing and branding policy for City.
- Lead for Roseville Centennial Celebration including staffing Centennial Committee, successful application for city entry into 2009 Tournament of Roses Rose Parade, design and fundraising for \$200,000 award-winning parade entry, editor for City's 100th anniversary history book and organizer of Centennial celebration with over 30 former Mayors and Council members present for a documentary video about Roseville.
- Prepare 2005 Multi-Hazard Mitigation Plan resulting in Roseville's designation as the only FEMA Community Rating System Class 1 city in the country providing a forty-five (45%) reduction in flood insurance premiums for Roseville policyholders.

CITY OF ROSEVILLE, CA

Assistant to the City Manager, City Manager's Office, July 1996 – February 2003

Administrative Analyst II, City Manager's Office, November 1994 – July 1996

- Lead support to City Manager for public-private partnership to bring Galleria Mall to Roseville. Continued financial advisor for terms and implementation of amended agreements with Urban Retail and Westfield.
- Prepare financial analyses for large development projects including regional mall and hotel/conference center. Participate in negotiations sessions, assist attorney with draft agreements, act as liaison between manager and developer, and present findings to City Council.
- Staff to City Grants Advisory Committee. Committee directs Citizens' Benefit Fund investments in Roseville non-profits ranging from \$400,000 to \$1 million annually.
- Staff liaison for three 1996 election items – anti-growth Measure K, transient occupancy tax measure and mosquito abatement district assessment.
- Respond to requests from citizens, Council members, and staff members for information.
- Oversee cable franchising including three years of negotiations with three separate system operators. Coordinate development activity of cable system and City departments with weekly construction meetings and internal staff meetings. Address all cable complaints.

CITY OF ROSEVILLE, CA

Administrative Analyst, Community Development Department, April 1990 – November 1994

- Staff to Economic Development Advisory Committee. Provide assistance to companies looking at Roseville.
- Coordinate development projects across five development departments including utilities.
- Publish Community Development Quarterly Reports, Development Fee booklets, and annual development agreement reviews

CITY OF ROSEVILLE, CA

Assistant Planner, Planning Department April 1988- April 1990

- Staff public counter, research and prepare staff reports to Planning Commission and City Council, support staff for Northwest and North Central Specific Plans, report regularly to Transportation Commission.

COMMUNITY SERVICE

Member, St. Albans Country Day School Executive Board (2007-present)

3 years as Board President and one year as Board Secretary

Trustee, Jesuit High School Board (2011 – present)

Strategic Planning, Trusteeship and Facilities Committees

Secretary and Fellowship Committee Chair, American Leadership Forum, Mountain Valley Chapter (2009-2011)

Board Member, Child Abuse Prevention Council now Placer County KidsFirst (2007-2010)

Coach, Roseville Youth Soccer Club and Eureka Youth Soccer Club (2001-2011)

AWARDS

2012 *Sacramento Business Journal* Green Leadership Awards – “Individual Game changer Award”
2009, 2003, 1993 City of Roseville Pride of Roseville Award – Roseville Employee Recognition Program
2009, American Leadership Forum Senior Fellow graduating with Class XII, Mountain Valley Chapter
2007, Roseville Chamber of Commerce Athena Award
2006, *Sacramento Business Journal* “Women who Mean Business Award”
2005, Wes McClure Outstanding Assistant Award, Municipal Management Association of Northern California
1995, *Sacramento Business Journal* 40 under 40 Young Professional
1994, Placer County Economic Development Board Customer Service Award

EDUCATION

UNIVERSITY OF CALIFORNIA, Davis

Bachelor of Science, Environmental Policy Analysis & Planning (1987)

MOREAU CATHOLIC HIGH SCHOOL, Hayward, CA (1983)



AREA CHAMBER OF COMMERCE

Promoting business, building community

April 25, 2014

Lorna Magnussen
WIB Analyst/Coordinator
Golden Sierra Job Training Agency
1919 Grass Valley Hwy, Suite 100
Auburn, CA 95603

SUBJECT: PRIVATE SECTOR NOMINATION TO GOLDEN SIERRA WIB

Dear Lorna,

On behalf of the Rocklin Chamber and the business community in Placer County, please accept this nomination for Julia Burrows, Vice President for Corporate Relations & Advancement at Enable Energy to join the Golden Sierra Workforce Investment Board as a private sector representative.

I have known Julia for many years during her career at the City of Roseville, with the nonprofit Greenwise Joint Venture and the Office of Mayor Kevin Johnson, and now with the private sector firm Enable Energy. She is committed to job creation, particularly in our county, and to attracting new investment to our communities. I know she has been a strong partner with both the Golden Sierra WIB and the Sacramento Employment and Training Agency (SETA) in the past, writing and supporting grant applications to bring new funds for PV training programs, solar industry research and the latest RICO II grant funding received by SETA.

I believe she will be an active participant in her new position as a private sector representative from Enable Energy and will be a great addition to the membership of the WIB.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Aldo Pineschi', written over a light blue horizontal line.

Aldo Pineschi
Chair, Rocklin Chamber of Commerce



Golden Sierra
Workforce Investment Board

P: 530-823-4635 F: 530-885-5579 E: info@goldensierra.com W: www.goldensierrawib.com

1919 Grass Valley Hwy Ste. 100, Auburn, CA 95603

MEMBERSHIP APPLICATION FORM

Person Nominated: Stewart Schurr **Title:** Owner

Business Name: Doctor PC

Business Address: 1075 Grass Valley Hwy

Telephone: (530) 885-2076 **FAX:** _____ **E-mail:** Stewart@doctorpc-ca.com

Organization submitting nomination: Auburn Chamber of Commerce
(ie: Chamber of Commerce, Manufacturing Association, etc.)

Contact Person: Bruce Cosgrove **Title:** CEO

Business Address: 601 Lincoln Way, Auburn, CA 95603

Telephone: (530) 885-5616 **FAX:** _____ **E-mail:** Bruce@auburnchamber.net

(A letter of nomination is required and must be attached to this application or forwarded under separate cover.)

Area of Representation (check all that apply):

- | | |
|--|---|
| <input checked="" type="checkbox"/> Local Business | <input type="checkbox"/> Economic Development |
| <input type="checkbox"/> Local Education | <input type="checkbox"/> One-Stop Partners |
| <input type="checkbox"/> Labor Organization | <input type="checkbox"/> Other |
| <input type="checkbox"/> CBO | |

Stewart Schurr
Signature

5/9/14
Date

I hereby submit my application for membership on the Local Workforce Investment Board to Golden Sierra Job Training Agency. I have completed and included the following – narrative questions, conflict of interest and nomination letter.

Return all information to: Lorna Magnussen, WIB ANALYST
Golden Sierra Job Training Agency
1919 Grass Valley Hwy Ste. 100
Auburn, CA 95603

NARRATIVE QUESTIONS

What specific experience/expertise do you possess which would be of value to the Workforce Investment Board?

In addition to having taught CalWorks and ESL classes, I have Interviewing, Hiring, Training, Job Development, and Adult Ed and Community College Teaching, and media relations experience.

Why would you be a good candidate to serve on the Workforce Investment Board?

Considering related experience and interest to serve on the Board, I am free to devote the necessary time.

You may attach additional information, including your resume or biography. Further questions should be directed to Lorna Magnussen at Golden Sierra Job Training Agency at (530) 823-4635.

CONFLICT OF INTEREST INFORMATION

1. Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:
2. You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes No If yes, identify below the name of the entity and the nature of the affiliation. *(Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)*

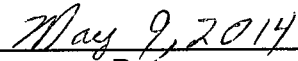
Participation as a Golden Sierra OJT Employer

3. Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes No If yes, please describe such property by size and location.

If your nomination or application is approved, you will be required to file a limited conflict of interest form with Golden Sierra Job Training Agency prior to assumption of Workforce Investment Board membership.



Signature of Applicant



Date



Auburn Chamber of Commerce

Serving Auburn Since 1906

2014 OFFICERS
AND DIRECTORS

EXECUTIVE COMMITTEE

Carolyn Metzker
President
Lyon Real Estate

Harvey Roper
President-Elect
Roper's Jewelers

Dave Johnson
Vice-President
Coldwell Banker

Reese Browning
Treasurer
Old Town Pizza

Wayne Manning
Past-President
Manning Consulting

BOARD OF DIRECTORS

Richard Hall
BottomLine Lawyers PC

Preston Marx
Reynolds Maddux, LLP

Kahl Muscott
Auburn Recreation District

Bill Wharton
Wharton Enterprises

Monique Hall
Umpqua Bank

Amanda Dixon
Secure Record Management

Steve Galyardt
Vitas Insurance

Jared LaLonde
Sierra Auto Body

CHAMBER STAFF

Bruce Cosgrove
Chief Executive Officer

Lori Oesterling
Admin. Asst.

Rosie Joe Herrnberger
Bookkeeper

May 8, 2014

To Whom It May Concern,

The opportunity to provide a 'letter of nomination' for Stewart Schurr (Doctor PC) is truly a pleasure. His active participation with major community and business programs has been meaningful and valuable to our business community.

Stewart is a high energy, motivated business person. He has committed both time and support to the greater Auburn community through involvement with the Auburn Chamber.

Stewart Schurr has demonstrated numerous times his strong work ethic and works effectively to accomplish objectives. Stewart makes the commitment, takes the time, and always gives the extra effort to accomplish positive results.

If I can be of any further assistance, I would be pleased to respond to your correspondence or call.

Sincerely,

AUBURN CHAMBER OF COMMERCE

Bruce L. Cosgrove, CEO

601 LINCOLN WAY ~ AUBURN, CALIFORNIA 95603
Email: info@auburnchamber.net

530/885-5616 ~ FAX 530/885.5854
www.auburnchamber.net



P: 530-823-4635 F: 530-895-5579 E: info@goldensierra.com W: www.goldensierrawib.com

1919 Grass Valley Hwy Ste. 100, Auburn, CA 95603

Golden Sierra
Workforce Investment Board

**MEMBERSHIP
APPLICATION FORM**

Person Nominated: John Tweedt **Title:** Business Representative
District Council 16 Glaziers
Local 767

Business Name: District Council 16

Business Address: 7111 Governors Circle Sacramento CA, 95823

Telephone: 916-393-2742 **FAX:** 916-393-0244 **E-mail:** john@dc16sac.org

Organization submitting nomination: Sacramento Central Labor Council
(ie: Chamber of Commerce, Manufacturing Association, etc.)

Contact Person: Bill Camp **Title:** Executive Secretary

Business Address: 2840 El Centro Road Sacramento CA 95833 Suite 111

Telephone: 916-927-9772 **FAX:** 916-927-1643 **E-mail:** bill.camp@sacramentolabor.org

(A letter of nomination is required and must be attached to this application or forwarded under separate cover.)

Area of Representation (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Local Business | <input type="checkbox"/> Economic Development |
| <input type="checkbox"/> Local Education | <input type="checkbox"/> One-Stop Partners |
| <input checked="" type="checkbox"/> Labor Organization | <input type="checkbox"/> Other |
| <input type="checkbox"/> CBO | |

Signature

May 27, 2014
Date

I hereby submit my application for membership on the Local Workforce Investment Board to Golden Sierra Job Training Agency. I have completed and included the following – narrative questions, conflict of interest and nomination letter.

Return all information to: **Lorna Magnussen, WIB ANALYST**
Golden Sierra Job Training Agency
1919 Grass Valley Hwy Ste. 100
Auburn, CA 95603

CONFLICT OF INTEREST INFORMATION

1. Does your employer/company provide goods and/or services to Golden Sierra Job Training Agency, or have any plans to provide goods and/or services to Golden Sierra Job Training Agency in the future? Yes No If yes, please describe below:

2. You will be setting policy for and possibly allocating funds to community-based organizations, profit and non-profit corporations, school districts and other governmental entities or program operators. Do you or any member of your immediate family have any affiliation with such entities (i.e., ownership; employment; contractual relationships, including Golden Sierra-funded On-the-Job Training (OJT) program participation; commission, board or committee membership)? Yes No If yes, identify below the name of the entity and the nature of the affiliation. *(Immediate family members are: wife, husband, son, daughter, mother, father, brother, brother-in-law, sister-in-law, father-in-law, mother-in-law, aunt, uncle, niece, nephew, step-parent or step-child.)*

3. Do you, or any member of your immediate family (as defined above), have any ownership interest in any commercial real property that is currently leased/rented by Golden Sierra Job Training Agency? Yes No If yes, please describe such property by size and location.

If your nomination or application is approved, you will be required to file a limited conflict of interest form with Golden Sierra Job Training Agency prior to assumption of Workforce Investment Board membership.



Signature of Applicant

May 27 2014

Date

NARRATIVE QUESTIONS

What specific experience/expertise do you possess which would be of value to the Workforce Investment Board?

I have been able to work with both Labor and Management to resolve issues that occur on Construction Projects. I believe that working together is the key to building creating jobs and a stable economy.

Why would you be a good candidate to serve on the Workforce Investment Board?

I have a very positive attitude and dedication to achieve goals.

You may attach additional information, including your resume or biography. Further questions should be directed to Lorna Magnussen at Golden Sierra Job Training Agency at (530) 823-4635.



SACRAMENTO CENTRAL LABOR COUNCIL AFL - CIO

Embracing Amador, El Dorado, Nevada, Placer, Yolo and Sacramento Counties

2840 El Centro Road, Suite 111 • Sacramento, California 95833

Telephone: (916) 927-9772 • Fax: (916) 927-1643

www.sacramentolabor.org

May 27, 2014

Lorna Magnussen
WIB Analyst
Golden Sierra Workforce Investment Board
1919 Grass Valley Hwy, Suite 100
Auburn, CA 95603

Dear Ms. Magnussen:

Vince Echeverria of IUPAT has taken a new position and we would like to remove him from the Golden Sierra Workforce Investment Board.

This is to certify that the Sacramento Central Labor Council, AFL-CIO, which covers the area represented by the Golden Sierra Workforce Investment Board, has nominated John Tweedt to take Vince's spot on the board. John is a key leader in the Sacramento Central Labor Council's jurisdiction and IUPAT. He is respected by other leaders in the labor movement throughout the region.

Thank you for your interest in a successful workforce preparation strategy. We look forward to working with you and your staff.

Sincerely,

Bill Camp
Executive Secretary

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: Governing Body members
FROM: Jason Buckingham, GSJTA Executive Director
SUBJ: 2013/2014 WIA – Budget Revision

Resolution Action Item Information

Attached is a Fiscal Year 2013/2014 revised budget and actual expenditure report out as of March 31, 2014. The revised budget reflects the release of funding held in anticipation of federal sequestration. Sequestration will not be applied to the PY 2013/2014 allocation award. Adjustments to individual budget line items have occurred to meet program delivery of service needs and operations. This budget was reviewed and recommended for approval by the Finance and Executive Committee and the WIB on May 15, 2014.

**Budget Narrative
Fiscal Year Ending 6/30/2014
March 2014 - Budget Revisions Incorporated.**

Schedule 1 Schedule of Funding Sources & Expenditures: Final Budget for Fiscal Year 2013/2014 - Revised Final Budget - Actual activity as of March 31, 2014

Funding Sources: Update to Funding Sources

Special Funding Award from the Sacramento Employment Agency - National Emergency Grant

Expenditures: Update to Funding Uses

Spending plan reflects the strategy to award partner agencies their portion of funding held for portential sequestration of allocation award. Adjustments to expenditures to reflect actual use of funding within within the Agency and Placer County operations.

Contingency:

Reflects strategy to expend PY 2013/2014 Administration/Placer Program and Agency Program Operations in second year of award.

Schedule 3 Operating Expenditures: Detail of Agency spending plan.

Schedule provides detail of all Agency and Placer Program expenditures.

Schedule 4 Detail of Subcontracted Services

Schedule provides detail of contracts awarded for both Agency Administration and Placer Program.

Source of Funding:	Allocation Program Year	2012/2013	and 2013/2014
Type of Contract:	1) Agency Awarded	2) Placer County Client Services	

Schedule 5 SEQ Funding Allocation by Member County

Schedule reflects the allocation of the 10% originally held in anticipation of sequestration of funding. The risk for sequestration has been lifted and funding is being allocated to programs and agency budget line items.

Approved by:
Finance Committee: 2014-04-17
WIB!&\$% (!\$) !%)
Governing Board

Schedule of Funding Sources & Expenditures
 Fiscal Year Ending 6/30/2014
 March 2014 Budget Revisions Incorporated

L i n e #	Fiscal Year 2013/2014 Final Budget	% of Total Funding	Fiscal Year 2013/2014 Revised Budget as of 3/31/2014	% of Total Funding	Fiscal Year 2013/2014 Actual Expenditures and Encumbrances as of 3/31/2014	% of Total Funding	2013/2014 Remaining to be Expended or placed into Contract	Percentage of Budget Expended and Encumbered
Funding Sources:								
1	\$ 1,644,598		\$ 1,644,598		\$ 1,452,870		\$ 191,728	88.34%
2	4,007,194		4,007,194		1,018,794		2,988,400	25.42%
3	292,355		292,355		56,135		236,220	19.20%
4	69,038		69,038		69,480		(442)	100.64%
5	-		50,000		-		50,000	0.00%
6	<u>\$ 6,013,185</u>		<u>\$ 6,063,185</u>		<u>\$ 2,597,279</u>		<u>\$ 3,465,906</u>	
Expenditures:								
Agency & Placer County Operations:								
7	\$ 94,248	1.57%	\$ 70,933	1.17%	\$ 45,034	1.26%	\$ 25,899	63.49%
8	1,781,536	29.63%	1,741,732	28.73%	1,195,898	33.42%	545,834	68.66%
9	586,146	9.75%	669,197	11.04%	555,558	15.53%	113,639	83.02%
10	<u>\$ 2,461,930</u>	<u>40.94%</u>	<u>\$ 2,481,862</u>	<u>40.93%</u>	<u>\$ 1,796,490</u>	<u>50.21%</u>	<u>\$ 685,372</u>	
Contracted Services:								
11	\$ 152,572	2.54%	\$ 108,995	1.80%	\$ 36,955	1.03%	\$ 72,040	33.91%
12	104,355	1.74%	179,355	2.96%	100,000	2.79%	79,355	55.76%
13	651,094	10.83%	706,571	11.65%	434,604	12.15%	271,967	61.51%
14	<u>908,021</u>	<u>15.10%</u>	<u>994,921</u>	<u>16.41%</u>	<u>571,559</u>	<u>15.97%</u>	<u>423,362</u>	57.45%
Member County One-Stop Operation Awards								
15	\$ 1,473,950	24.51%	\$ 1,466,158	24.18%	\$ 1,102,845	30.82%	\$ 363,313	75.22%
16	136,475	2.27%	139,199	2.30%	98,811	2.76%	40,388	70.99%
17	<u>1,610,425</u>	<u>26.78%</u>	<u>1,605,357</u>	<u>26.48%</u>	<u>1,201,656</u>	<u>33.59%</u>	<u>403,701</u>	74.85%
18	<u>\$ 20,000</u>	0.33%	<u>\$ 20,000</u>	0.33%	<u>\$ 8,245</u>	0.23%	<u>\$ 11,755</u>	41.23%
19	<u>\$ 1,012,809</u>	16.84%	<u>\$ 961,045</u>	15.85%	<u>\$ -</u>	0.00%	<u>\$ 961,045</u>	Non Cash
20	<u>\$ 6,013,185</u>		<u>\$ 6,063,185</u>		<u>\$ 3,577,950</u>		<u>\$ 2,485,235</u>	59.01%
21	<u>\$ -</u>		<u>\$ -</u>		<u>\$ (980,671)</u>			
					<u>\$ 1,022,001</u>		Encumbrances @ 3/31/2014	
					<u>\$ 41,330</u>		Cash Available for April Expenses	

Approved by:
 Finance Committee: 2014-04-17
 WIB. &\$% (!\$) !%)
 Governing Board

Operating Expenditure Detail Fiscal Year Ending 6/30/2014			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	
March 2014 - Budget Revisions Incorporated									
<i>L i n e</i> #	Description	Object Level 3	Approved Fiscal Year 2013/2014 Final Budget	FY 2013/2014 Budget Revisions as of 3/31/2014	Revised Final Budget as of 3/31/2014	Actual Expenditures as of 3/31/2014	Actual Encumbrances as of 3/31/2014	2013/2014 Remaining to be Expended or placed into Contract	Schedule 4 Reference for Fiscal Year 2013/2014
	Placer & Agency Operational Costs								
	Retirement Benefits								
1	Retiree Health Care	1320	\$ 79,464	\$ (19,955)	\$ 59,509	\$ 45,034		\$ 14,475	
2	Retiree Dental	1321	14,784	(3,360)	11,424	-	-	11,424	
3	Total Retirement Benefits:		\$ 94,248	\$ (23,315)	\$ 70,933	\$ 45,034	\$ -	\$ 25,899	
	Salaries and Benefits								
4	Salaries and Wages	1002	\$ 1,147,276	\$ (43,450)	\$ 1,103,826	\$ 762,798	\$ -	\$ 341,028	
5	Extra Help	1003	12,000	22,769	34,769	10,805	-	23,964	
6	Overtime Salaries & Wages	1005	-	122	122	122	-	-	
7	P.E.R.S. Retirement	1300	357,296	(15,609)	341,687	234,489	-	107,198	
8	F.I.C.A. - Staff - Medicare & UI Benefits	1301	24,839	(196)	24,643	18,434	-	6,209	
9	Other Post Employment Benefits	1303	137,673	-	137,673	80,905	-	56,768	
10	Employee Group Ins.	1310	80,510	(2,513)	77,997	69,684	-	8,313	
11	Staff Workers Comp	1315	21,942	(927)	21,015	18,661	-	2,354	
12	Total Salaries and Benefits:		\$ 1,781,536	\$ (39,804)	\$ 1,741,732	\$ 1,195,898	\$ -	\$ 545,834	
	Services and Supplies:								
13	Services and Supplies & Moving Expenses	2000	\$ 1,000	\$ (500)	\$ 500	\$ -	\$ -	\$ 500	
14	Communications	2051	15,000	(1,000)	14,000	9,501	-	4,499	
15	Gen. Liability Insurance	2140	18,000	-	18,000	13,200	-	4,800	
16	Maintenance - Equipment	2290	35,000	12,000	47,000	16,527	18,195	12,278	
17	Maintenance Bldg	2405	2,000	500	2,500	2,034	-	466	
18	Maintenance - Janitorial	2406	2,000	-	2,000	1,791	-	209	
19	Dues, Subs & Memberships	2439	18,000	-	18,000	10,123	-	7,877	
20	Printing	2511	15,000	3,500	18,500	16,570	-	1,930	
21	One Stop & Performance Systems	2522	70,151	15,000	85,151	53,397	37,605	(5,851)	Schedule 4 - A2, A3,A4
22	Office Supplies	2456,2523	15,665	-	15,665	8,586	-	7,079	
23	Postage	2524	2,885	2,000	4,885	3,889	-	996	
24	Operating Materials	2534	10,000	(5,000)	5,000	1,377	-	3,623	

Approved by:
 Finance Committee: 2014-04-17
 WIB: 2014-05-15
 Governing Board

Operating Expenditure Detail Fiscal Year Ending 6/30/2014			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	
March 2014 - Budget Revisions Incorporated									
<i>L i n e</i> #		Object Level 3	Approved Fiscal Year 2013/2014 Final Budget	FY 2013/2014 Budget Revisions as of 3/31/2014	Revised Final Budget as of 3/31/2014	Actual Expenditures as of 3/31/2014	Actual Encumbrances as of 3/31/2014	2013/2014 Remaining to be Expended or placed into Contract	Schedule 4 Reference for Fiscal Year 2013/2014
Description									
25	Audits, Actuarial & Other Services	2555	31,205	-	31,205		31,205	-	Schedule 4 - A8, A9
26	Prof/Special Services, County	2556	26,000	-	26,000	18,196	-	7,804	
27	Legal Services	2561	34,336	-	34,336	10,204	24,131	1	Schedule 4 - A4
28	Advertising/Legal Notices	2701	10,000	(2,500)	7,500	3,371	-	4,129	
29	Rents & Leases - Equipment	2710	1,500	-	1,500	80	-	1,420	
30	Hazard Elimination & Safety	2724	1,000	-	1,000	829	-	171	
31	Rents & Leases - Buildings	2727	159,297	7,051	166,348	114,362	32,419	19,567	Schedule 4 - A6, A7
32	Small Equipment	2821	7,900	(2,500)	5,400	3,782	-	1,618	
33	Media Services/Outreach/Events	2829	29,000	35,000	64,000	47,325	12,313	4,362	Schedule 4 - A1
34	Training Staff	2844	10,000	2,500	12,500	7,686	-	4,814	
35	Travel & Transportation	2931	15,000	5,000	20,000	16,529	-	3,471	
36	Mileage	2932	15,000	-	15,000	6,406	-	8,594	
37	Meals/Food Purchases	2964	5,000	-	5,000	978	-	4,022	
38	Utilities	2965	15,450	-	15,450	7,207	-	8,243	
39	A-87 Costs	3551	20,757	-	20,757	20,757	-	-	
40	Capitalized Equipment	4451	-	12,000	12,000	4,983	-	7,017	
41	Total Services & Supplies:		\$ 586,146	\$ 83,051	\$ 669,197	\$ 399,690	\$ 155,868	\$ 113,639	
Subcontracted Services									
Program Year 2012/2013									
42	Professional Services	2555	\$ 10,806	\$ -	\$ 10,806	\$ 7,056	\$ 3,750	\$ -	Schedule 4 - B1,
43	Business Services	2555	41,766	(15,617)	26,149	26,149	-	-	Schedule 4 - B8
44	Youth Services Placer County	2555	4,355	-	4,355	-	-	4,355	Schedule 4 - B7
45	El Dorado County One-Stop	2555	515,833	(55,629)	460,204	374,034	86,170	-	Schedule 4 - B2, B3, B4
46	Alpine County One-Stop	2555	36,700	-	36,700	22,024	14,676	-	Schedule 4 - B5, B6
Program Year 2013/2014									
47	Professional Services	2555	70,000	(27,960)	42,040	-	-	42,040	
48	Youth Services Placer County	2555	100,000	75,000	175,000	89,470	10,530	75,000	Schedule 4 - C1
49	Core Workshops Placer County	2555	30,000	-	30,000	-	-	30,000	
50	El Dorado County One-Stop	2555	958,117	47,837	1,005,954	54,017	588,624	363,313	Schedule 4 - C2,C3,C4
51	Alpine County One-Stop	2555	99,775	2,724	102,499	17,249	44,862	40,388	Schedule 4 - C7,C8,C9
52	Total Subcontracted Services		\$ 1,867,352	\$ 26,355	\$ 1,893,707	\$ 589,999	\$ 748,612	\$ 555,096	

Approved by:
 Finance Committee: 2014-04-17
 WIB: 2014-05-15
 Governing Board

Operating Expenditure Detail Fiscal Year Ending 6/30/2014			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	
March 2014 - Budget Revisions Incorporated									
Line #	Description	Object Level 3	Approved Fiscal Year 2013/2014 Final Budget	FY 2013/2014 Budget Revisions as of 3/31/2014	Revised Final Budget as of 3/31/2014	Actual Expenditures as of 3/31/2014	Actual Encumbrances as of 3/31/2014	2013/2014 Remaining to be Expended or placed into Contract	Schedule 4 Reference for Fiscal Year 2013/2014
	Placer County Client Direct								
	Program Year 2012/2013 Direct Training								
53	G. S. IR/ITA /OJTContracts	2841	\$ 177,058	\$ (43,241)	\$ 133,817	\$ 133,817	\$ -	\$ -	Schedule 4 - D2,D3
	Program Year 2013/2014 Direct Training								
54	G. S. IR/ITA /OJTContracts	2841	376,421	105,160	481,581	142,557	99,904	239,120	Schedule 4 - E1
	Program Year 2012/2013 Intensive Services								
55	Golden Sierra WEX Payable Wages	1015/1565	30,615	(6,442)	24,173	24,173	-	-	Schedule 4 - D1
	Program Year 2013/2014 Intensive Services								
56	Golden Sierra WEX	1015/1565	26,000	-	26,000	4,744	8,360	12,896	Schedule 4 - E2
57	Client Supportive Services	2840	41,000	-	41,000	11,792	9,257	19,951	Schedule 4 - E3
	Total Placer County Client Direct		\$ 651,094	\$ 55,477	\$ 706,571	\$ 317,083	\$ 117,521	\$ 271,967	
58	Committee Expenses	2935	\$ 20,000	\$ -	\$ 20,000	\$ 8,245	\$ -	\$ 11,755	
59	Administration Second Year Funding	5600	\$ 360,647	\$ 40,072	\$ 400,719	\$ -	\$ -	\$ 400,719	
60	Program Operations Second Year Funding	5600	\$ 251,438	\$ 308,888	\$ 560,326	\$ -	\$ -	\$ 560,326	
61	Undistributed PY 2013/2014 Potential Sequestration	5600	\$ 400,724	\$ (400,724)	\$ -	\$ -	\$ -	\$ -	
62	Total Expenditures		\$ 6,013,185	\$ 50,000	\$ 6,063,185	\$ 2,555,949	\$ 1,022,001	\$ 2,485,235	

Approved by:
 Finance Committee: 2014-04-17
 WIB: 2014-05-15
 Governing Board

Subcontracted Services							
Fiscal Year Ending 6/30/2014							
March 2014 - Detailed Budget Revisions per contract							
	Adult	Youth	Dislocated Worker	Rapid Response	Sacramento Employment & Training Agency	TOTAL	
A	Program Year 12/13 - Line 22-42 Schedule 3 Rebudgeted/New Contract						
1	EMRL (Web Site Development)	\$ 10,000	\$ 10,000	\$ 10,000	\$ 5,000	\$ -	\$ 35,000
2	Future Works	-	-	-	-	-	-
3	EMSI	-	-	-	15,000	-	15,000
4	Geographic Solutions (Case Management System)	-	-	-	-	-	-
5	Kronick, Moskovitz, Tiedemann & Girard	-	-	-	-	-	-
6	State of California Employment Development Department (Roseville Rent)	-	-	-	-	-	-
7	Duff Brothers (Auburn Rent)	2,000	2,551	2,000	500	-	7,051
8	Macias, Gini & Company (Financial Audit)	-	-	-	-	-	-
9	Bartel & Associates LLC (OPEB - Actuarial Services)	-	-	-	-	-	-
10	Agency Operations - Contracted Services Total	\$ 12,000	\$ 12,551	\$ 12,000	\$ 20,500	\$ -	\$ 57,051
B	Program Year 12/13 - Lines 44-46 Schedule 3 Rebudgeted						
1	Mike Indiveri (WIA Agency Consultant)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	El Dorado County One-Stop	-	(55,629)	-	-	-	(55,629)
3	El Dorado County Direct Training	-	-	-	-	-	-
4	El Dorado County Transfer of Direct Training funds to Placer County	-	-	-	-	-	-
5	Alpine County One-Stop	-	-	-	-	-	-
6	Alpine County Direct Training	-	-	-	-	-	-
7	Placer County Youth Out Services - Pride Industries	-	-	-	-	-	-
8	Placer County Business Assistance (Various Providers)	-	-	(7,809)	(7,808)	-	(15,617)
C	Program Year 13/14 - Lines 47-51 Schedule 3						
1	Placer County Youth Out Services - Pride Industries	\$ -	\$ 75,000	\$ -	\$ -	\$ -	\$ 75,000
2	Placer County Core Workshops (Vendor TBD)	-	-	-	-	-	-
3	Placer County Rapid Response/Business Services Activities (Vendor TBD)	-	-	-	(27,960)	-	(27,960)
4	El Dorado County Youth Contracted Services	-	-	-	-	-	-
5	El Dorado County One-Stop	20,622	29,790	27,595	(50,260)	-	27,747
6	El Dorado County Direct Training	8,593	-	11,497	-	-	20,090
7	Alpine County Youth Contracted Services	-	827	-	-	-	827
8	Alpine County One-Stop	573	-	766	-	-	1,339
9	Alpine County Direct Training	239	-	319	-	-	558
10	Agency Program - Subcontracted Services Total	\$ 30,027	\$ 49,988	\$ 32,368	\$ (86,028)	\$ -	\$ 26,355
	Placer County						
D	Program Year 12/13 - Lines 53-66 Schedule 3 Rebudget						
1	Placer County Client WEX Training (Intensive)	\$ (6,442)	\$ -	\$ -	\$ -	\$ -	\$ (6,442)
2	Placer County Client ITA & OJT Training Contracts	(43,241)	-	-	-	-	(43,241)
3	Transfer of Direct Training funds from El Dorado County	-	-	-	-	-	-
E	Program Year 13/14 - Lines 56-66 Schedule 3						
1	Placer County Client ITA & OJT Training Contracts	\$ 15,038	\$ -	\$ 20,122	\$ 20,000	\$ 50,000	\$ 105,160
2	Placer County Client WEX Training (Intensive)	-	-	-	-	-	-
3	Placer County Client Supportive Services (Intensive)	-	-	-	-	-	-
4	Placer County Total	\$ (34,645)	\$ -	\$ 20,122	\$ 20,000	\$ 50,000	\$ 55,477
	Agency Program Contracted Services Total	\$ (4,618)	\$ 49,988	\$ 52,490	\$ (66,028)	\$ 50,000	\$ 81,832
	Contracted Services - Administration & Program Total	\$ 7,382	\$ 62,539	\$ 64,490	\$ (45,528)	\$ 50,000	\$ 138,883

Approved by:
 Finance Committee: 2014-04-17
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 Governing Board

Subcontracted Services							
Fiscal Year Ending 6/30/2014							
April 2014 - Budget Revision Incorporated							
	Adult	Youth	Dislocated Worker	Rapid Response	Sacramento Employment & Training Agency	TOTAL	
A Program Year 12/13 - Line 22-42 Schedule 3 Rebudgeted/New Contract							
1	EMRL (Web Site Development)	\$ 18,386	\$ 18,386	\$ 20,132	\$ 7,096	\$ -	\$ 64,000
2	Future Works	6,825	4,900	5,775	-	-	17,500
3	EMSI	-	-	-	15,000	-	15,000
4	Geographic Solutions (Case Management System)	20,534	14,742	17,375	-	-	52,651
5	Kronick, Moskovitz, Tiedemann & Girard	13,391	9,614	11,331	-	-	34,336
6	State of California Employment Development Department (Roseville Rent)	30,392	21,820	25,717	-	-	77,929
7	Duff Brothers (Auburn Rent)	33,734	25,334	28,851	500	-	88,419
8	Macias, Gini & Company (Financial Audit)	6,345	5,345	6,300	1,100	-	19,090
9	Bartel & Associates LLC (OPEB - Actuarial Services)	4,725	3,392	3,998	-	-	12,115
10	Agency Operations - Contracted Services Total	\$ 134,332	\$ 103,533	\$ 119,479	\$ 23,696	\$ -	\$ 381,040
B Program Year 12/13 - Lines 44-46 Schedule 3 Rebudgeted							
1	Mike Indiveri (WIA Agency Consultant)	\$ 3,026	\$ 3,026	\$ 4,021	\$ 733	\$ -	\$ 10,806
2	El Dorado County One-Stop	184,476	106,086	8,522	23,667	-	322,751
3	El Dorado County Direct Training	151,290	-	71,163	-	-	222,453
4	El Dorado County Transfer of Direct Training funds to Placer County	(20,000)	-	(65,000)	-	-	(85,000)
5	Alpine County One-Stop	2,464	5,629	16,650	-	-	24,743
6	Alpine County Direct Training	3,071	-	4,167	4,719	-	11,957
7	Placer County Youth Out Services - Pride Industries	-	4,355	-	-	-	4,355
8	Placer County Business Assistance (Various Providers)	-	-	6,371	19,778	-	26,149
C Program Year 13/14 - Lines 47-51 Schedule 3							
1	Placer County Youth Out Services - Pride Industries	\$ -	\$ 175,000	\$ -	\$ -	\$ -	\$ 175,000
2	Placer County Core Workshops (Vendor TBD)	14,000	14,000	2,000	-	-	30,000
3	SEDCORP and California Employers Association serving Placer and El Dorado	-	-	-	42,040	-	42,040
4	El Dorado County Youth Contracted Services	-	268,107	-	-	-	268,107
5	El Dorado County One-Stop	206,224	29,790	275,940	24,992	-	536,946
6	El Dorado County Direct Training	85,927	-	114,974	-	-	200,901
7	Alpine County Youth Contracted Services	-	8,274	-	-	-	8,274
8	Alpine County One-Stop	5,729	-	7,664	75,252	-	88,645
9	Alpine County Direct Training	2,387	-	3,193	-	-	5,580
10	Agency Program - Subcontracted Services Total	\$ 638,594	\$ 614,267	\$ 449,665	\$ 191,181	\$ -	\$ 1,893,707
Placer County							
D Program Year 12/13 - Lines 53-66 Schedule 3 Rebudget							
1	Placer County Client WEX Training (Intensive)	\$ 12,076	\$ 12,097	\$ -	\$ -	\$ -	\$ 24,173
2	Placer County Client ITA & OJT Training Contracts	40,419	-	6,595	1,803	-	48,817
3	Transfer of Direct Training funds from El Dorado County	20,000	-	65,000	-	-	85,000
E Program Year 13/14 - Lines 56-66 Schedule 3							
1	Placer County Client ITA & OJT Training Contracts	\$ 150,372	\$ 60,000	\$ 201,209	\$ 20,000	\$ 50,000	\$ 481,581
2	Placer County Client WEX Training (Intensive)	-	26,000	-	-	-	26,000
3	Placer County Client Supportive Services (Intensive)	10,000	30,000	1,000	-	-	41,000
4	Placer County Total	\$ 232,867	\$ 128,097	\$ 273,804	\$ 21,803	\$ 50,000	\$ 706,571
Agency Program Contracted Services Total							
\$ 871,461 \$ 742,364 \$ 723,469 \$ 212,984 \$ 50,000 \$ 2,600,278							
Contracted Services - Administration & Program Total							
\$ 1,005,793 \$ 845,897 \$ 842,948 \$ 236,680 \$ 50,000 \$ 2,981,318							

Approved by:
 Finance Committee: 2014-04-17
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 Governing Board

Funding Allocation by County		Funding Categories					
WIA Formula Funds							
Program Year Ending 2013/2014							
		Rapid Response	Youth	Adult	Dislocated Worker		Total
		<i>Actual</i>	<i>Actual</i>	<i>Actual</i>	<i>Actual</i>		
Funding Awards PY 2013 Actual		\$ -	\$ 121,690	\$ 119,343	\$ 159,687		\$ 400,720
		1st year only					
Agency Operations							
Administration	10.00%	\$ -	\$ 12,169	\$ 11,934	\$ 15,969		\$ 40,072
Committee's/Legacy /Operations	22.00%	\$ -	\$ 26,772	\$ 26,255	\$ 35,131		\$ 88,158
Agency Operation's Totals		\$ -	\$ 38,941	\$ 38,189	\$ 51,100		\$ 128,230
Award less Agency Operations		\$ -	\$ 82,749	\$ 81,154	\$ 108,587		\$ 272,490
Required Direct Training	20.00%	\$ -	\$ -	\$ 23,869	\$ 31,937		\$ 55,806
Allocation for Core & Intensive Services		\$ -	\$ 82,749	\$ 57,285	\$ 76,650		\$ 216,684
Adult & Dislocated Worker Allocation							
Core & Intensive Services							
Placer	63.00%	\$ -	\$ -	\$ 36,090	\$ 48,289		\$ 84,379
El Dorado	36.00%	\$ -	\$ -	\$ 20,623	\$ 27,594		\$ 48,217
Alpine	1.00%	\$ -	\$ -	\$ 573	\$ 766		\$ 1,339
Direct Training							
Placer	63.00%	\$ -	\$ -	\$ 15,037	\$ 20,123		\$ 35,160
El Dorado	36.00%	\$ -	\$ -	\$ 8,593	\$ 11,497		\$ 20,090
Alpine	1.00%	\$ -	\$ -	\$ 239	\$ 319		\$ 558
Youth Allocation							
Placer	63.00%	\$ -	\$ 52,132	\$ -	\$ -		\$ 52,132
El Dorado	36.00%	\$ -	\$ 29,790	\$ -	\$ -		\$ 29,790
Alpine	1.00%	\$ -	\$ 827	\$ -	\$ -		\$ 827
Rapid Response Allocation							
Placer	34.00%	\$ -	\$ -	\$ -	\$ -		\$ -
El Dorado	33.00%	\$ -	\$ -	\$ -	\$ -		\$ -
Alpine	33.00%	\$ -	\$ -	\$ -	\$ -		\$ -
Allocations by County Totals							
Placer		\$ -	\$ 52,132	\$ 51,127	\$ 68,412		\$ 171,669
El Dorado		\$ -	\$ 29,790	\$ 29,216	\$ 39,091		\$ 98,097
Alpine		\$ -	\$ 827	\$ 812	\$ 1,085		\$ 2,724
						Check Figure	\$ 400,720

Approved by:
 Finance Committee: 2014-04-17
 WIB. &\$% !\$) !%)
 Governing Board

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: Governing Body members
FROM: Jason Buckingham, GSJTA Executive Director
SUBJECT: 2014/2015 WIA - Draft Budget

Resolution Action Item Information

Please find attached the Fiscal Year 2014/2015 Draft Budget for your approval. This budget demonstrates a spending plan for the next fiscal year with estimated dollars amounts for both the rollover and encumbered balances of the prior year's award along with an assumption that a waiver will be put in place for the Program Year 2013/2014 Rapid Response funding permitting an additional year for expending.

Program Year 2014/2015 allocation award for Adult, Dislocated Worker and Youth have been provided by the Employment Development Department. Program Year 2014/2015 Rapid Response has not yet been awarded; an estimate has been calculated for this Draft Budget. This budget was reviewed and recommended for approval by the Finance and Executive Committee and the WIB on May 15, 2014.

Budget Narrative

Schedule 1 Schedule of Funding Sources & Expenditures: Revised Final Budget for Fiscal Year 2013/2014 compared to Draft Budget for Fiscal Year 2014/2015.

Funding Sources:

WIA Allocations PY 2014 Actual allocation 9.35% less than PY 2013
Rapid Response PY 2014 Estimated award 9.35% less than PY 2013

WIA Allocations PY 2013 Estimated Program & Admin monies rolled into new fiscal year. Assumption that Funds Utilization requirements waived.
Rapid Response PY 2013 Assumption State waiver granted extension of grant period to 6/30/2015.

Expenditures:

Spending plan is in line with available funding and Agency's strategies to meet performance requirements, while delivering services in the most effective manner.

Contingency:

Reflects strategy to spend PY 2014 Administration funding in second year of award.
Agency program administration for the first quarter of fiscal year.

Schedule 2 Funding Sources: Detail of Actual and Estimated funding sources and Carryover.

Actual Allocation awards for PY 2014 have been reduced as follows in comparing to PY 2013

<u>Actual Awards</u>	<u>PY 2013</u>	<u>PY 2014</u>	<u>Percent Change</u>
Adult	\$1,193,425	\$1,114,983	-6.57%
Dislocated Worker	\$1,596,870	\$1,378,183	-13.69%
Youth	\$1,216,899	\$1,139,435	-6.37%
	<u>\$4,007,194</u>	<u>\$3,632,601</u>	<u>-9.35%</u>
 <u>Estimated Awards</u>	 <u>PY 2013</u>	 <u>PY 2014</u>	 <u>Percent Change</u>
Rapid Response	\$ 292,355	\$ 263,120	-10.00%

Schedule provides the most current information at the time of this presentation.

Budget Narrative

Schedule 3 Operating Expenditures:

Schedule provides detail of all Agency expenditures.

Schedule 4 Detail of Subcontracted Services

Schedule provides detail of contracts awarded for both Agency Administration and Placer Program.
Schedule separated by funding source for each contract awarded.

Source of Funding:	Allocation Program Year	2013	2014
Type of Contract:	1) Agency Awarded		2) Placer County Client Services

Schedule 5 Funding Allocation by Member County

Schedule reflects the strategy being implemented with PY 2014 new funding award.
Funding taken for Agency Administration/Program Administration and legacy costs.
From the Adult & Dislocated Worker awards 15% will be directly expended for Direct Training.
Percentage of participation for each member county is based on the Disaggregate Allocation provided by the Employment Development Department.

Schedule 5L Leverage Requirement by Member County

Schedule provides dollar amounts required to be leveraged resources in order to meet State imposed 25% Direct Training requirement.

Schedule of Funding Sources & Expenditures							
Fiscal Year Ending 6/30/2015							
Presented - May 2014 Draft Budget							
Line #		Fiscal Year 2013/2014 Revised Final Budget	% of Total Funding	Fiscal Year 2014/2015 Draft Budget	% of Total Funding	Difference for Fiscal Year Ending 2014 vs 2015	Percent of Change from Fiscal Years 2014 to 2015
Funding Sources:							
1	Carry-In Allocation Funds from PY 13	\$ 1,644,598		\$ 1,929,747		\$ 285,149	17.34%
2	Actual PY 14/15 WIA Allocations	4,007,194		3,632,601		(374,593)	-9.35%
3	<i>Estimated</i> Rapid Response Funds PY14	292,355		263,120		(29,235)	-10.00%
4	Carry-In Allocation Rapid Response from PY 13	69,038		60,000		(9,038)	-13.09%
5	Special Funding - SETA NEG-OJT	50,000		-		(50,000)	-100.00%
6	Total Funding Sources	\$ 6,063,185		\$ 5,885,468		\$ (177,717)	-2.93%
Expenditures:							
Agency & Placer County Operations:							
7	Retiree Benefits	\$ 70,933	1.17%	\$ 75,396	1.28%	\$ 4,463	6.29%
8	Salaries and Benefits	1,741,732	28.73%	1,960,220	33.31%	218,488	12.54%
9	Services and Supplies	674,197	11.12%	580,601	9.86%	(93,596)	-13.88%
10	Agency & Placer County Operations Total	\$ 2,486,862	41.02%	\$ 2,616,217	44.45%	\$ 129,355	5.20%
Contracted Services:							
11	Professional Services	\$ 108,995	1.80%	\$ 50,000	0.85%	\$ (58,995)	-54.13%
12	Youth Services	179,355	2.96%	140,000	2.38%	(39,355)	-21.94%
13	Placer Client Direct Training & Intensive Services	706,571	11.65%	574,864	9.77%	(131,707)	-18.64%
14	Contracted Services Total	\$ 994,921	16.41%	\$ 764,864	13.00%	\$ (230,057)	-23.12%
Member County One-Stop Operation Awards							
15	El Dorado County HHS	\$ 1,466,158	24.18%	\$ 1,611,349	27.38%	\$ 145,191	9.90%
16	Alpine County HHS	139,199	2.30%	107,275	1.82%	(31,924)	-22.93%
17	Member County One-Stop Operation Awards Total	\$ 1,605,357	26.48%	\$ 1,718,624	29.20%	\$ 113,267	7.06%
18	Committee Budget	\$ 20,000	0.33%	\$ 15,000	0.25%	\$ (5,000)	-25.00%
19	Contingency Funds	\$ 956,045	15.77%	\$ 770,763	13.10%	\$ (185,282)	-19.38%
20	TOTAL EXPENDITURES	\$ 6,063,185		\$ 5,885,468		\$ (177,717)	-2.93%
20	Net Income/(Loss)	\$ -		\$ -		\$ -	

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Funding Sources								
Fiscal Year Ending 6/30/2015								
Presented May - 2014 Draft Budget								
<i>L i n e #</i>			Agency PY 2014/2015 Estimated Funding		Agency PY 2013/2014 Carry-In Program	Agency PY 2013/2014 Carry-In Admin	PY 2013/2014 Carry-In Program Contracts Rebudgeted	Final Grant Awards FY 2014/2015
WIA Formula Allocation								
1	Adult	201/202	\$ 1,114,983 *	\$ 148,098	\$ 119,343	\$ 308,610	\$ 1,691,034	
2	Adult Transferred from DW	499/500	-	-	-	-	-	
3	Youth	301/302	1,139,435	\$ 148,098	121,690	\$ 308,610	1,717,833	
4	Dislocated Worker	501/502	1,378,183 *	\$ 204,130	159,687	\$ 401,480	2,143,481	
5	WIA Allocation Totals		\$ 3,632,601	\$ 500,326	\$ 400,720	\$ 1,018,701	\$ 5,552,348	
Rapid Response & Other Grants								
6	No other Grants		\$ -	\$ -			\$ -	
7	Formula Rapid Response	540/541	263,120	60,000	-	10,000	333,120	
8	Rapid Response & Other Grants Totals		\$ 263,120	\$ 60,000	\$ -	\$ 10,000	\$ 333,120	
9	Total Grant Awards		\$ 3,895,721	\$ 560,326	\$ 400,720	\$ 1,028,701	\$ 5,885,468	

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Operating Expenditure Detail							
Fiscal Year Ending 6/30/2015							
Presented May 2014 - Draft Budget							
			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>
<i>L</i>		Object	Revised Final	Encumbrance	New	Fiscal Year	Variance
<i>i</i>		Level 3	Budget as of	Roll Over	Expenditures	2014/2015	Between Fiscal
<i>n</i>			3/31/2014	Fiscal Year	Fiscal Year	Draft Budget	Years Ending
<i>e</i>				2014/2015 Draft	2014/2015		2014 & 2015
#	Description			Budget	Draft Budget		Schedule 4 Reference
							for Fiscal Year
							2014/2015
	Placer & Agency Operational Costs						
	Retirement Benefits						
1	Retiree Health Care	1320	\$ 59,509	\$ -	\$ 63,972	\$ 63,972	\$ 4,463
2	Retiree Dental	1321	11,424	-	11,424	11,424	-
3	Total Retirement Benefits:		\$ 70,933	\$ -	\$ 75,396	\$ 75,396	\$ 4,463
	Salaries and Benefits						
4	Salaries and Wages	1002	\$ 1,103,826	\$ -	\$ 1,242,114	\$ 1,242,114	\$ 138,288
5	Extra Help	1003	34,769	-	2,000	2,000	(32,769)
6	Overtime Salaries & Wages	1005	122	-	-	-	(122)
7	P.E.R.S. Retirement	1300	341,687	-	386,360	386,360	44,673
8	F.I.C.A. - Staff - Medicare & UI Benefits	1301	24,643	-	25,932	25,932	1,289
9	Other Post Employment Benefits	1303	137,673	-	201,604	201,604	63,931
10	Employee Group Ins.	1310	77,997	-	80,442	80,442	2,445
11	Staff Workers Comp	1315	21,015	-	21,768	21,768	753
12	Total Salaries and Benefits:		\$ 1,741,732	\$ -	\$ 1,960,220	\$ 1,960,220	\$ 218,488
	Services and Supplies:						
13	Services and Supplies & Moving Expenses	2000	\$ 500	\$ -	\$ 500	\$ 500	\$ -
14	Communications	2051	14,000	-	14,000	14,000	-
15	Gen. Liability Insurance	2140	18,000	-	17,000	17,000	(1,000)
16	Maintenance - Equipment	2290	47,000	5,000	30,000	35,000	(12,000)
17	Maintenance Bldg	2405	2,500	-	2,500	2,500	-
18	Maintenance - Janitorial	2406	2,000	-	2,000	2,000	-
19	Dues, Subs & Memberships	2439	18,000	-	12,000	12,000	(6,000)
20	Printing	2511	18,500	-	10,000	10,000	(8,500)
21	One Stop & Performance Systems	2522	85,151	-	85,151	85,151	-
							Schedule 4 - A2, A3, A4

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Operating Expenditure Detail							
Fiscal Year Ending 6/30/2015							
Presented May 2014 - Draft Budget							
			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>
<i>L</i>		Object	Revised Final	Encumbrance	New	Fiscal Year	Variance
<i>i</i>		Level 3	Budget as of	Roll Over	Expenditures	2014/2015	Between Fiscal
<i>n</i>			3/31/2014	Fiscal Year	Fiscal Year	Draft Budget	Years Ending
<i>e</i>				2014/2015 Draft	2014/2015		2014 & 2015
#	Description			Budget	Draft Budget	Draft Budget	Schedule 4 Reference
							for Fiscal Year
							2014/2015
22	Office Supplies	2456,2523	15,665	-	13,000	13,000	(2,665)
23	Postage	2524	4,885	-	3,000	3,000	(1,885)
24	Operating Materials	2534	5,000	-	3,000	3,000	(2,000)
25	Audits, Actuarial & Other Services	2555	31,205	-	18,500	18,500	(12,705) Schedule 4 - A5
26	Prof/Special Services, County	2556	26,000	-	24,000	24,000	(2,000)
27	Legal Services	2561	34,336	10,000	15,000	25,000	(9,336) Schedule 4 - A6, A7
28	Advertising/Legal Notices	2701	7,500	-	5,000	5,000	(2,500)
29	Rents & Leases - Equipment	2710	1,500	-	1,500	1,500	-
30	Hazard Elimination & Safety	2724	1,000	-	1,000	1,000	-
31	Rents & Leases - Buildings	2727	166,348	-	165,000	165,000	(1,348) Schedule 4 - A7, A8
32	Small Equipment	2821	5,400	-	2,500	2,500	(2,900)
33	Media Services/Outreach/Events	2829	64,000	-	50,000	50,000	(14,000) Schedule 4 - A1
34	Training Staff	2844	12,500	-	12,500	12,500	-
35	Travel & Transportation	2931	20,000	-	10,000	10,000	(10,000)
36	Mileage	2932	15,000	-	10,000	10,000	(5,000)
37	Meals/Food Purchases	2964	5,000	-	5,000	5,000	-
38	Utilities	2965	15,450	-	15,450	15,450	-
39	A-87 Costs	3551	20,757	-	38,000	38,000	17,243
40	Capitalized Equipment	4451	12,000	-	-	-	(12,000)
41	Total Services & Supplies:		\$ 669,197	\$ 15,000	\$ 565,601	\$ 580,601	\$ (88,596)
	Subcontracted Services						
	Program Year 2012/2013						

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Operating Expenditure Detail													
Fiscal Year Ending 6/30/2015													
Presented May 2014 - Draft Budget								<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	
<i>L</i>													
<i>i</i>		Object	Revised Final	Encumbrance	New	Fiscal Year	Variance	Schedule 4 Reference					
<i>n</i>		Level 3	Budget as of	Roll Over	Expenditures	2014/2015	Between Fiscal	for Fiscal Year					
<i>e</i>			3/31/2014	Fiscal Year	Fiscal Year	Draft Budget	Years Ending	2014/2015					
#	Description			2014/2015	2014/2015	Draft Budget	2014 & 2015	2014/2015					
				Draft Budget	Draft Budget			Draft Budget					
	42	Professional Services	2555	\$ 10,806	\$ -	\$ -	\$ -	\$ (10,806)					
	43	Business Services	2555	26,149	-	-	-	(26,149)					
	44	Youth Services Placer County	2555	4,355	-	-	-	(4,355)					
	45	El Dorado County One-Stop	2555	460,204	-	-	-	(460,204)					
	46	Alpine County One-Stop	2555	36,700	-	-	-	(36,700)					
		Program Year 2013/2014											
	47	Professional Services	2555	42,040	10,000	-	10,000	(32,040)	Schedule 4 - B6				
	48	Youth Services Placer County	2555	175,000	50,000	-	50,000	(125,000)	Schedule 4 - B5				
	49	Core Workshops Placer County	2555	30,000	-	-	-	(30,000)					
	50	El Dorado County One-Stop	2555	1,005,954	675,508	-	675,508	(330,446)	Schedule 4 - B1, B2				
	51	Alpine County One-Stop	2555	102,499	18,193	-	18,193	(84,306)	Schedule 4 - B3, B4				
		Program Year 2014/2015											
	52	Professional Services	2555	-	-	10,000	10,000	10,000	Schedule 4 - C1				
	53	Youth Services Placer County	2555	-	-	90,000	90,000	90,000	Schedule 4 - C3				
	54	Core Workshops Placer County	2555	-	-	30,000	30,000	30,000	Schedule 4 - C2				
	55	El Dorado County One-Stop	2555	-	-	935,841	935,841	935,841	Schedule 4 - C4, C5, C6				
	56	Alpine County One-Stop	2555	-	-	89,082	89,082	89,082	Schedule 4 - C7, C8, C9				
	57	Total Subcontracted Services		\$ 1,893,707	\$ 753,701	\$ 1,154,923	\$ 1,908,624	\$ 14,917					
		Placer County Client Direct											
		Program Year 2012/2013 Direct Training											
	58	G. S. IR/ITA /OJTContracts	2841	\$ 133,817	\$ -	\$ -	\$ -	\$ (133,817)					
		Program Year 2013/2014 Direct Training											
	59	G. S. IR/ITA /OJTContracts	2841	481,581	250,000	-	250,000	(231,581)	Schedule 4 - D2				
		Program Year 2014/2015 Direct Training											
	60	G. S. IR/ITA /OJTContracts	2841	-	-	231,864	231,864	231,864	Schedule 4 - E1				
		Program Year 2012/2013 Intensive Services											
	61	Golden Sierra WEX Payable Wages	1015/1565	24,173	-	-	-	(24,173)					
		Program Year 2013/2014 Intensive Services											
	62	Golden Sierra WEX	1015/1565	26,000	10,000	-	10,000	(16,000)	Schedule 4 - D1				
	63	Client Supportive Services	2840	41,000	-	-	-	(41,000)					
		Program Year 2014/2015 Intensive Services											
	64	Golden Sierra WEX	1015/1565	-	-	42,000	42,000	42,000	Schedule 4 - E2				
	65	Client Supportive Services	2840	-	-	41,000	41,000	41,000	Schedule 4 - E3				
		Total Placer County Client Direct		\$ 706,571	\$ 260,000	\$ 314,864	\$ 574,864	\$ (131,707)					
	66	Committee Expenses	2935	\$ 20,000	\$ -	\$ 15,000	\$ 15,000	\$ (5,000)					
	67	Administration Second Year Funding	5600	\$ 400,719	\$ -	\$ 363,260	\$ 363,260	\$ (37,459)					

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Operating Expenditure Detail								
Fiscal Year Ending 6/30/2015								
Presented May 2014 - Draft Budget								
			<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	
<i>L</i>		Object	Revised Final	Encumbrance	New	Fiscal Year	Variance	Schedule 4 Reference
<i>i</i>		Level 3	Budget as of	Roll Over	Expenditures	2014/2015	Between Fiscal	for Fiscal Year
<i>n</i>			3/31/2014	Fiscal Year	Fiscal Year	2014/2015	Years Ending	2014/2015
<i>e</i>				2014/2015 Draft	2014/2015	Draft Budget	2014 & 2015	
#	Description			Budget	Draft Budget			
68	Program Operations Second Year Funding	5600	\$ 560,326	\$ -	\$ 407,503	\$ 407,503	\$ (152,823)	
69	Distributed PY 2014/2015 Potential Sequestration	5600	\$ -	\$ -	\$ -	\$ -	\$ -	
70	Total Expenditures		\$ 6,063,185	\$ 1,028,701	\$ 4,856,767	\$ 5,885,468	\$ (177,717)	

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Subcontracted Services						
Fiscal Year Ending 6/30/2015						
Presented May 2014 - Draft Budget						
				Dislocated	Rapid	
	Adult	Youth	Worker	Response	TOTAL	
A	Program Year 14/15 - Line 22-42 Schedule 3					
1	EMRL (Web Site Development)	\$ 15,000	\$ 15,000	\$ 15,000	\$ 5,000	\$ 50,000
2	Future Works	4,125	4,275	5,730	870	15,000
3	EMSI	-	-	-	15,000	15,000
4	Geographic Solutions (Case Management System)	18,383	18,383	18,385	-	55,151
5	Financial Audit	5,500	5,700	5,640	1,660	18,500
6	Kronick, Moskovitz, Tiedemann & Girard	8,500	8,600	7,570	330	25,000
7	State of California Employment Development Department (Roseville Rent)	22,430	22,731	29,769	4,520	79,450
8	Duff Brothers (Auburn Rent)	23,558	24,690	32,583	4,719	85,550
	Agency Operations - Contracted Services Total	\$ 97,496	\$ 99,379	\$ 114,677	\$ 32,099	\$ 343,651
B	Program Year 13/14 - Lines 44-46 Schedule 3 Rebudgeted					
1	El Dorado County One-Stop	\$ 75,560	\$ 198,107	\$ 200,940	\$ -	\$ 474,607
2	El Dorado County Direct Training	85,927	-	114,974	-	200,901
3	Alpine County One-Stop	4,000	5,000	4,000	-	13,000
4	Alpine County Direct Training	2,000	-	3,193	-	5,193
5	Placer County Youth Pride Industries	-	50,000	-	-	50,000
6	Placer County Business Assistance (Various Providers)	-	-	10,000	-	10,000
C	Program Year 14/15 - Lines 47-56 Schedule 3					
1	Mike Indiveri (WIA Agency Consultant)	\$ 2,750	\$ 2,850	\$ 3,820	\$ 580	\$ 10,000
2	Placer County Core Services (Vendor TBD)	15,000	3,000	7,000	-	25,000
3	Placer County Youth (Vendor TBD)	-	90,000	-	-	90,000
4	El Dorado County Youth Contracted Services	-	272,980	-	-	272,980
5	El Dorado County One-Stop	205,240	-	253,689	65,561	524,490
6	El Dorado County Direct Training	61,882	-	76,489	-	138,371
7	Alpine County Youth Contracted Services	-	7,378	-	-	7,378
8	Alpine County One-Stop	5,547	-	6,856	65,561	77,964
9	Alpine County Direct Training	1,672	-	2,067	-	3,739
	Agency Program - Subcontracted Services Total	\$ 459,578	\$ 629,315	\$ 683,028	\$ 131,702	\$ 1,903,623
	Placer County					
D	Program Year 13/14 - Lines 53-66 Schedule 3					
1	Placer County Client WEX Training (Intensive)	\$ -	\$ 10,000	\$ -	\$ -	\$ 10,000
2	Placer County Client ITA, IR's & OJT Training Contracts	100,000	-	130,000	20,000	250,000
E	Program Year 14/15 - Lines 64-65 Schedule 3					
1	Placer County Client ITA, IR's & OJT Training Contracts	\$ 103,693	\$ -	\$ 128,171	\$ -	\$ 231,864
2	Placer County Client WEX Training (Intensive)	16,000	26,000	-	-	42,000
3	Placer County Client Supportive Services (Intensive)	10,000	30,000	1,000	-	41,000
	Placer County Total	\$ 229,693	\$ 66,000	\$ 259,171	\$ 20,000	\$ 574,864
	Agency Program Contracted Services Total	\$ 689,271	\$ 695,315	\$ 942,199	\$ 151,702	\$ 2,478,487
	Contracted Services - Administration & Program Total	\$ 786,767	\$ 794,694	\$ 1,056,876	\$ 183,801	\$ 2,822,138

Approved by:

Finance Committee-2014-05-15

WIB-2014-05-15

Governing Board

Schedule for Leverage Requirements					
Direct Training Compliance					
Presented May 2014 - Draft Budget					
<u>Funding Categories</u>					
		Adult	Dislocated Worker		
		<u>Actual</u>	<u>Actual</u>	<u>Total</u>	
Funding Awards PY 2014/2015		\$ 1,114,983	\$ 1,378,183	\$ 2,493,166	
Direct Training Requirement*	25.00%	\$ 278,746	\$ 344,546	\$ 623,291	
Requirement met via:					
Program Year 2014/2015 WIA Cash	15.00%	\$ 167,247	\$ 206,727	\$ 373,974	
Program Year 2014/2015 Planned Leverage	10.00%	\$ 111,499	\$ 137,818	\$ 249,317	
<u>Adult & Dislocated Worker Distribution</u>					
20% WIA Cash Award					
Placer	62.00%	\$ 103,693	\$ 128,172	\$ 231,865	
El Dorado	37.00%	61,881	76,489	138,370	
Alpine	1.00%	1,672	2,067	3,739	
5% Leveraged Funds					
Placer	62.00%	\$ 69,129	\$ 85,447	\$ 154,576	
El Dorado	37.00%	41,255	50,993	92,248	
Alpine	1.00%	1,115	1,378	2,493	
Total Required Direct Training (Check Figure)		\$ 278,745	\$ 344,546	\$ 623,291	
* <u>Employment Development Department Workforce Services Directive 11-9</u>					
<u>WIA Training Expenditure Requirements as imposed by Senate Bill (SB)734.</u>					

Approved by:
 Finance Committee-2014-05-15
 WIB-2014-05-15
 Governing Board

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: Governing Body member
FROM: Jason Buckingham, GSJTA Executive Director
SUBJ: Out of State Travel Request

Resolution Action Item Information

Approval is requested for out of state travel as outlined below:

2014 National Employment Network Association (NENA) Annual Training Conference

Dates: September 16, 2014 – September 18, 2014
Location: Last Vegas, Nevada
Estimated Cost: \$1,100 per person (includes conference, pre-conference, airfare and hotel).
Attendee: (2) staff members recommended
Purpose: This conference is the only event where Employment Networks can interact face-to-face with other Employment Networks in order to share best practices and receive technical assistance.

In-Depth Review of OMB's New Super Circular

Dates: August 5, 2014 – August 6, 2014
Location: Seattle, Washington
Estimated Cost: \$1,800 per person (includes conference, pre-conference, airfare and hotel).
Attendee: Terrie Trombley
Purpose: Participants will learn about the new Super Circular regulations and how to implement them. There will be a review of the regulations staff needs to know to stay in compliance. Learning objectives include understanding the requirements for financial systems, the regulations on program income, property, and procurement and learning the requirements for reporting and records retention.

Funds for these activities are already accounted for within the Agency budget. Estimated costs include conference, airfare, hotel, meals & transportation.

Governing Body approval is required on all out of state travel.

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: Governing Body members
FROM: Jason Buckingham, GSJTA Executive Director
SUBJ: Resolution 13-06 – Update Signature Authority

Resolution Action Item Information

Before the Board is Resolution 13-06 regarding the delegation of signature authority. Delegation of signature Authority to the Executive Director is a standard operational procedure. This authority allows the Executive Director to accept funds, sign leases, grants, subgrants, agreements, amendments, modifications, for all of the Agency's payables and personnel contracts.

Background: The delegation of signature authority has routinely been granted by the Governing Board and is approved annually. This practice allows for the streamlining of business operations within the Agency.

BEFORE THE GOVERNING BODY
GOLDEN SIERRA JOB TRAINING AGENCY

In the matter of: A resolution granting the Executive Director, Jason Buckingham, and Deputy Director, Darlene Galipo, signatory authority.

Resolution No.: 13-06

Ordinance No.: _____

First Reading: _____

The following Resolution was duly passed by the Governing Body of the Golden Sierra Job Training Agency at a regular meeting held

June 4, 2014 by the following vote on roll call:

Ayes:

Noes:

Absent:

Signed and approved by me after its passage.

Katherine Rakow, Chairman, Governing Body

Attest:

Lorna Magnussen, Acting Clerk of Golden Sierra Governing Body

BE IT HEREBY RESOLVED by the Governing Body of the Golden Sierra Job Training Agency that this Body authorizes and directs the Executive Director, Jason Buckingham, and Deputy Director, Darlene Galipo, to accept funds, sign leases, grants, subgrants, agreements, amendments, modifications, and other required documents other than those which specify Governing Body or Workforce Investment Board Chairman's signature.

Golden Sierra Job Training Agency Governing Body

MEMORANDUM

DATE: June 4, 2014
TO: WIB members
FROM: Jason Buckingham, GSJTA Executive Director
SUBJECT: WIA Service Provider Performance

Resolution Action Item Information

The attached quarterly information on service provider performance is supplied as requested to assist the board in compliance with WIA 117(d)(2) and WIB Bylaws 2.20(d).

Workforce Investment Act – final law

Section 117: Local Workforce Investment Boards




- (2) Selection of operators and providers.--
 - (A) Selection of one-stop operators.--Consistent with section 121(d), the local board, with the agreement of the chief elected official--
 - (i) shall designate or certify one-stop operators as described in section 121(d)(2)(A); and
 - (ii) may terminate for cause the eligibility of such operators.




WIB Bylaws 2.20(d):

2.20 It shall be the duty of the WIB to do all of the following:

- (d) Select one-stop operators, with the agreement of the local chief elected official, annually review their operations, and terminate for cause the eligibility of such operators.

Current Measure Timing on *Golden Sierra WIB*

Understanding the timing of WIA Measures	US DOL Reporting Requirements Exit/Activity Cohorts			Performance Matters Site Status <i>Data Loaded: 4/21/2014</i>	
	PY 2011 Due: 10/1/2012	PY 2012 Due: 10/1/2013	PY 2013 Due: 10/1/2014	Includes Exitters Through	Last Complete Quarter Reported
Adults and Dislocated Workers					
 Entered Employment Rate	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4
 Employment Retention Rate	4/1/10 to 3/31/11	4/1/11 to 3/31/12	4/1/12 to 3/31/13	3/31/2013	Q4
 Average Earnings	4/1/10 to 3/31/11	4/1/11 to 3/31/12	4/1/12 to 3/31/13	3/31/2013	Q4
Employment and Credential/Certificate Rate	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4 ¹
Older Youth					
Entered Employment Rate	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4
Employment Retention	4/1/10 to 3/31/11	4/1/11 to 3/31/12	4/1/12 to 3/31/13	3/31/2013	Q4
Earnings Change	4/1/10 to 3/31/11	4/1/11 to 3/31/12	4/1/12 to 3/31/13	3/31/2013	Q4
Credential/Certificate Rate	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4 ¹
Younger Youth					
Retention Rate	4/1/10 to 3/31/11	4/1/11 to 3/31/12	4/1/12 to 3/31/13	3/31/2013	Q4
Youth Diploma or Equivalent Rate	4/1/11 to 3/31/12	4/1/12 to 3/31/13	4/1/13 to 3/31/14	3/31/2013	Q4 ¹
Skill Attainment Rate	4/1/11 to 3/31/12	4/1/12 to 3/31/13	4/1/13 to 3/31/14	3/31/2013	Q4 ¹

All Youth Common Measures					
 Placement in Employment or Education	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4
 Attainment of Degree or Certificate	10/1/10 to 9/30/11	10/1/11 to 9/30/12	10/1/12 to 9/30/13	9/30/2013	Q4
 Literacy & Numeracy Gains	7/1/11 to 6/30/12	7/1/12 to 6/30/13	7/1/13 to 6/30/14	3/31/2013	Q4
Additional Measures					
Total Exitters	4/1/11 to 3/31/12	4/1/12 to 3/31/13	4/1/13 to 3/31/14		Q4 ²
				<p>¹ Measure is computed Quarter-to-date. Only partial results are available so far for the quarter following the one shown.</p> <p>² US DOL now reports Exitters lagged by One Quarter. Performance Matters maintains the Exiter in Current Quarter for consistency with prior years. To see US DOL equivalent refer to "DOL Exitters" measure.</p>	



Consortium Outcomes Report
July-March 2014

	Adult Entered Employment	Adult Retention	Adult Avg Earnings
Goal	72.00%	85.00%	\$16,750.00
Outcome Achieved	70.6%	81.7%	\$17,718
	DW Entered Employment	DW Retention	DW Avg Earnings
Goal	67.00%	87.50%	\$17,900.00
Outcome Achieved	71.8%	84.4%	\$25,672
	Youth Placement	Youth Degree	Literacy Numeracy
Goal	57.00%	48.00%	30.00%
Outcome Achieved	73.1%	75.0%	48.7%

Performance Outcomes Achieved:

WHAT/WHY: Displays selected measures by Consortium including the percent of State or WIB goals achieved for all of the nine common measures.

Outcome achieved color coding is standard:

<80%		Fail
80-100%		Meet
>100%		Exceed

Placer County Outcomes Report July-March 2014

		Roseville		Auburn					Funding Percentage	
	Plan	Actual	Achieved	Actual	Acheived				64%	
Served (Adult)		152		8					64%	
Exiters (Adult)		68		5						
num Adult EER		62		4						
den Adult EER		81		4						
Adult Entered Employment	72.5%	76.5%	105.6%	100.0%	137.9%					
num Adult Retention		66		2						
den Adult Retention		75		3						
Adult Retention	85.0%	88.0%	103.5%	66.7%	78.4%					
num Adult Avg Earnings		1,152,926								
den Adult Avg Earnings		57								
Adult Avg Earnings	\$16,750	\$20,227	120.8%	\$6,367	38.0%					
Served (DW)		95		2						
Exiters (DW)		32		2						
num DW EER		42		2						
den DW EER		54		2						
DW Entered Employment	67.0%	77.8%	116.1%	100.0%	149.3%					
num DW Retention		33								
den DW Retention		40								
DW Retention	87.5%	82.5%	94.3%							
num DW Avg Earnings		807,202								
den DW Avg Earnings		31								
DW Avg Earnings	\$17,900	\$26,039	145.5%							
						Pride			Served	
						Plan	Actual	Achieved	AD Served	
Served (Youth)		27		5		Served (Youth)		83	160	
Exiters (Youth)		13		4		Exiters (Youth)		41	DW Served	
num Youth Placement		10		10		num Youth Placement		14	97	
den Youth Placement		11		12		den Youth Placement		22	Youth Served	
Youth Placement	57.0%	90.9%	159.5%	83.3%	146.2%	Youth Placement	57.0%	63.6%	111.6%	
num Youth Degree		11		9		num Youth Degree		15		
den Youth Degree		13		12		den Youth Degree		22		
Youth Attain Degree	48.0%	84.6%	176.3%	75.0%	156.3%	Youth Attain Degree	48.0%	68.2%	142.0%	
num Lit Num		3				num Lit Num		14		
den Lit Num		6				den Lit Num		31		
Literacy Numeracy	30.0%	50.0%	166.7%			Literacy Numeracy	30.0%	45.2%	150.5%	
									Total Served	
									372	
									Performance Impact	
									78.32%	

El Dorado County Outcomes Report July-March 2014

		Placerville		South Lake Tahoe		Funding Percentage
	Plan	Actual	Achieved	Actual	Achieved	36%
Served (Adult)		46		9		36%
Exiters (Adult)		25		2		
num Adult EER		14		4		
den Adult EER		24		10		
Adult Entered Employment	72.5%	58.3%	80.5%	40.0%	55.2%	
num Adult Retention		12		11		
den Adult Retention		17		16		
Adult Retention	85.0%	70.6%	83.0%	68.8%	80.9%	
num Adult Avg Earnings		169,417		82,796		
den Adult Avg Earnings		12		9		
Adult Avg Earnings	\$16,750	\$14,118	84.3%	\$9,200	54.9%	
Served (DW)		9				
Exiters (DW)		6				
num DW EER		11		1		
den DW EER		13		1		
DW Entered Employment	67.0%	84.6%	126.3%	100.0%	149.3%	
num DW Retention		5		1		
den DW Retention		7		1		
DW Retention	87.5%	71.4%	81.6%	100.0%	114.3%	
num DW Avg Earnings		113,895				
den DW Avg Earnings		5				
DW Avg Earnings	\$17,900	\$22,779	127.3%	\$19,415	108.5%	
Served (Youth)		23		10		Adult Served 55
Exiters (Youth)		7		2		DW Served 9
num Youth Placement		9		6		Youth Served 33
den Youth Placement		15		6		
Youth Placement	57.0%	60.0%	105.3%	100.0%	175.4%	
num Youth Degree		8		4		Total Served 97
den Youth Degree		12		4		
Youth Attain Degree	48.0%	66.7%	138.9%	100.0%	208.3%	
num Lit Num		2				Performance Impact 20.42%
den Lit Num		2				
Literacy Numeracy	30.0%	100.0%	333.3%			

Alpine County Outcomes Report July-March 2014

Alpine Co				Funding %
	Plan	Actual	Achieved	<1%
Served (Adult)		3		
Exiters (Adult)		1		
num Adult EER		1		
den Adult EER		1		
Adult Entered Employment	72.5%	100.0%	137.9%	
num Adult Retention		0		
den Adult Retention		1		
Adult Retention	85.0%		0.0%	
num Adult Avg Earnings				
den Adult Avg Earnings				
Adult Avg Earnings	\$16,750			
Served (DW)		1		
Exiters (DW)				
num DW EER				
den DW EER				
DW Entered Employment	67.0%			
num DW Retention				
den DW Retention				
DW Retention	87.5%			
num DW Avg Earnings				
den DW Avg Earnings				
DW Avg Earnings	\$17,900			
Served (Youth)		3		Served
Exiters (Youth)		2		
num Youth Placement		0		Adults Served 3
den Youth Placement		1		
Youth Placement	57.0%		0.0%	DW Served 1
num Youth Degree				
den Youth Degree				Youth Served 3
Youth Attain Degree	48.0%			
num Lit Num				Total Served 7
den Lit Num				
Literacy Numeracy	30.0%			Performance Impact 1.47%